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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re:

THE RHODES COMPANIES, LLC, aka
 "Rhodes Homes," et al.,¹
 Debtors.

Case No.: BK-S-09-14814-LBR
 (Jointly Administered)

Chapter 11

Affects:

☒
☐

All Debtors

Affects the following Debtor(s)

Hearing Date: June 21, 2010
 Hearing Time: 1:30 pm
 Courtroom 1

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf and Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

FOURTH INTERIM AND FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR FINAL ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD JANUARY 1, 2010 THROUGH MARCH 31, 2010; DECLARATION IN SUPPORT THEREOF

By this Application, Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), as co-counsel for the debtors and debtors in possession in the above-captioned cases (the “Debtors”), respectfully applies for an order of this Court: (i) allowing interim compensation to PSZJ for services rendered and expenses incurred in its representation of the Debtors during the period from January 1, 2010 through March 31, 2010 (the “Interim Period”), in the total amount of \$351,568.59 comprising of services rendered in the amount of \$332,833.75 (net of \$16,329.43 in write-offs) and expenses incurred in the amount of \$18,734.84; (ii) authorizing and directing the Debtors to pay PSZJ the unpaid balance of that amount, or \$50,139.97; (iii) allowing final compensation to PSZJ for services rendered and expenses incurred in its representation of the Debtors during the period from March 31, 2009 through March 31, 2010 (the “Final Period”), in the total amount of \$2,200,103.57 (net of \$73,669.17 in write-offs) comprising of services rendered in the amount of \$2,097,060.25 and expenses incurred in the amount of \$103,043.31; and (iv) granting any other relief that this Court deems necessary and appropriate (the “Application”).

PSZJ submits this Application in accordance with the *Order Granting Debtors’ Motion for Administrative Order Pursuant to Sections 105(A) and 331 of the Bankruptcy Code, and Bankruptcy Rule 2016 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, entered May 18, 2009 (the “Interim Compensation Order”), 11 U.S.C. §331, Rules 2002(a)(6) and 2016 of the Federal Rules of Bankruptcy Procedure, LR 2016, and the Guidelines for Reviewing Applications for Compensation & Reimbursement of Expenses Filed Under 11 U.S.C. §330 (the “Fee Guidelines”). In support of this Application, PSZJ respectfully represents and shows as follows:

I.

General Background

1. On March 31, 2009, the above-captioned Debtors (the “Primary Filers”) except Tuscany Golf Country Club, LLC, Pinnacle Grading, LLC, and Rhodes Homes Arizona, LLC (the

1 “Secondary Filers”) filed a voluntary petition for relief under the Bankruptcy Code. On April 1,
2 2009, the Secondary Filers filed voluntary petitions for relief under chapter 11 of the Bankruptcy
3 Code. All references to Petition Date herein shall mean March 31, 2009 for the Primary Filers or
4 April 1, 2009 for the Secondary Filers, as applicable. The Debtors have paid all invoices received to
5 the United States Trustee and have filed all monthly operating reports for 32 entities.

6 2. On March 12, 2010, the Bankruptcy Court entered the Order confirming the plan of
7 reorganization (the “Plan”) [Docket No. 1053]. The Effective Date of the Plan occurred on April 1,
8 2010, at which time the Plan became effective and binding on all parties in interest. [Docket No.
9 1079].

10 3. PSZJ is a national firm that specializes in business reorganizations, corporate
11 insolvency matters, commercial litigation, bankruptcy-related asset acquisitions, real estate matters
12 in the bankruptcy context, bankruptcy litigation and appellate advocacy - all of which are areas in
13 which PSZJ attorneys have extensive experience. In the insolvency area, PSZJ represents debtors,
14 creditors, equity holders, committees, trustees, landlords, potential acquirers of assets, and other
15 parties with interests in financially distressed businesses. PSZJ has offices in Los Angeles, San
16 Francisco, Delaware and New York, and handles matters throughout the United States.

17 4. Pursuant to the Order Granting Application of Debtors and Debtors in Possession to
18 Employ Pachulski Stang Ziehl & Jones LLP as General Bankruptcy Counsel Nunc Pro Tunc to the
19 Petition Date (the “Retention Order”), entered on May 21, 2009, this Court authorized the Debtors to
20 employ PSZJ as bankruptcy counsel in these proceedings. The terms and conditions of employment
21 and compensation, source of compensation are all set forth in the engagement letter previously filed
22 and approved by the Retention Order.

23 II.

24 SUMMARY OF PRIOR FEE REQUESTS

25 5. On August 14, 2009, PSZJ filed its First Interim Application for Allowance and
26 Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors and
27 Debtors in Possession for the Period of March 31, 2009 through June 30, 2009 [Docket No. 608] (the
28

1 “First Interim Fee Application”) seeking allowance of \$903,777.76, consisting of services rendered
 2 in the amount of \$865,249.50 and expenses incurred in the amount of \$38,528.26. On October 20,
 3 2009, the Court entered an order granting the First Interim Fee Application [Docket No. 612]. On
 4 account of such Order, PSZJ was paid the 15% holdback of fees in the amount of \$124,500.63.

5 6. On November 13, 2009, PSZJ filed its Second Interim Application for Allowance and
 6 Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors and
 7 Debtors in Possession for the Period of July 1, 2009 through September 30, 2009 [Docket No. 729]
 8 (the “Second Interim Fee Application”), as amended on November 17, 2009 [Docket No. 743]
 9 seeking allowance of \$658,505.55, consisting of services rendered in the amount of \$631,984.00 and
 10 expenses incurred in the amount of \$26,521.55. On January 4, 2010, the Court entered an order
 11 granting the Second Interim Fee Application (the “Second Interim Fee Order”) in the amount of
 12 \$658,505.55 [Docket No. 894]. On account of such Order, PSZJ was paid the 15% holdback of fees
 13 in the amount of \$94,797.60.

14 7. On February 16, 2010, PSZJ filed its Third Interim Application for Allowance and
 15 Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors and
 16 Debtors in Possession for the Period of October 1, 2009 through December 31, 2009 [Docket No.
 17 1000] (the “Third Interim Fee Application”), seeking allowance of \$285,711.16, consisting of
 18 services rendered in the amount of \$266,452.50 and expenses incurred in the amount of \$19,258.66.
 19 On March 19, 2010, the Court entered an order granting the Third Interim Fee Application (the
 20 “Third Interim Fee Order”) in the amount of \$285,711.16 [Docket No. 1062]. On account of such
 21 Order, PSZJ was paid the 15% holdback of fees in the amount of \$39,909.26.

22 8. Details of the Fourth Interim Fee Application are set forth in more detail in Sections
 23 IV and V below. The following table summarizes the monthly fees and expenses incurred and
 24 payments made to PSZJ during the Final Period:
 25
 26
 27
 28

Period	Fees and Expenses Incurred	Payment Received	Date Payment Received	Amount Owed (15% Holdback)
March 31, 2009 – April 30, 2009	\$482,410.00 (fees) \$ 21,810.73 (expenses)	\$410,048.50 (fees) \$ 21,810.73 (expenses)	06/15/09	\$0.00
May 1, 2009 – May 31, 2009	\$211,954.00 (fees) \$ 11,278.27 (expenses)	\$180,159.90 (fees) \$ 11,278.27 (expenses)	07/07/09	\$0.00
June 1, 2009 – June 30, 2009	\$170,885.50 (fees) \$ 5,439.87 (expenses)	\$145,252.67 (fees) \$ 5,439.87 (expenses)	08/04/09	\$0.00
July 1, 2009 – July 31, 2009	\$243,598.50 (fees) \$ 8,788.13 (expenses)	\$207,058.73 (fees) \$ 8,788.13 (expenses)	11/3/09	\$0.00
August 1, 2009 – August 31, 2009	\$227,179.50 (fees) \$ 8,755.37 (expenses)	\$193,102.57 (fees) \$ 8,755.37 (expenses)	10/06/09	\$0.00
September 1, 2009 – September 30, 2009	\$161,206.00 (fees) \$ 8,978.05 (expenses)	\$137,025.10 (fees) \$ 8,978.05 (expenses)	11/13/09	\$0.00
October 1, 2009 – October 31, 2009	\$126,954.00 (fees) \$ 8,003.92 (expenses)	\$107,910.90 (fees) \$ 8,003.92 (expenses)	12/14/09	\$0.00
November 1, 2009 – November 30, 2009	\$ 80,080.00 (fees) ² \$ 5,185.84 (expenses)	\$ 68,129.62 (fees) \$ 5,185.84 (expenses)	01/13/10	\$0.00
December 1, 2009 – December 30, 2009	\$ 59,418.50 (fees) \$ 6,068.90 (expenses)	\$ 50,505.72 (fees) \$ 6,068.90 (expenses)	02/01/10	\$0.00
January 1, 2010 – January 31, 2010	\$ 94,636.00 (fees) \$ 10,064.55 (expenses)	\$ 80,440.52 (fees) \$ 10,064.55 (expenses)	3/16/2010	\$14,195.38 ³
February 1, 2010 – February 28, 2010	\$133,631.75 (fees) \$ 2,320.78 (expenses)	\$113,586.98 (fees) \$ 2,320.78 (expenses)	4/23/2010	\$20,044.76
March 1, 2010 – March 31, 2010	\$105,106.50 (fees) \$ 5,195.72 (expenses)	\$ 89,340.53 (fees) \$ 5,195.72 (expenses)	05/14/10	\$15,765.97
March 1, 2010 – March 31, 2010	\$ 1,153.79 (expenses)	\$ 1,153.79 (expenses)		\$1,153.79
Totals	\$2,097,060.25 (fees) \$ 103,043.92 (expenses)	\$1,782,561.74 (fees) \$ 101,890.13 (expenses)	Less Expense Credit	< \$479.43> ⁴
			Less Credit	<\$540.50> ⁵
			Less Expense Credit	<\$82.30 > ⁶
Total Due				\$50,139.97

9. PSZJ has written off \$73,669.17 in fees and costs during the Final Period. PSZJ received advance payments from the Debtors prior to the Petition Date in the amount of \$1,159,893

² The total amount of fees requested for November, 2009 is \$72.50 less than what is on the billing statements as a result of a post-billing write-off for fees inadvertently billed to the wrong case, resulting in an overpayment of \$72.00, thereby reducing the amount of the requested holdback by \$72.50.

³ The Firm was paid \$.08 less than the actual 85% fees and 100% expenses requested.

⁴ This amount represents a credit for air fare and hotel expenses incurred in October 2009.

⁵ This amount represents a credit for \$540.50 in fees inadvertently billed at an incorrect hourly billing rate.

⁶ This amount represents a credit for air fare incurred during the first interim period.

1 in connection with its prepetition representation of the Debtors (the “Advance Payment Retainer”).
 2 After the Effective Date, PSZJ returned \$262,094.57 of the Advance Payment Retainer to the
 3 Debtors. Currently, the remaining balance of PSZJ’s Advance Payment Retainer is \$150,076.91.

4 10. This Application is timely filed pursuant to the Plan, which requires that final fee
 5 applications for all professionals be filed 45 days after the Effective Date.

6 11. Except as otherwise set forth in this Application, no payments have been made or
 7 promised to PSZJ for services rendered or to be rendered in any capacity whatsoever in connection
 8 with these cases other than as may be authorized upon application to and order of this Court.
 9 Neither PSZJ nor any shareholders or associates of the Firm has any agreement or any understanding
 10 of any kind or nature to divide, pay over, or share any portion of the fees to be awarded with any
 11 other person or attorney except among partners and associates of the Firm.

12 III.

13 **SUMMARY OF SERVICES RENDERED DURING THE FINAL PERIOD**

14 12. The first few months of the Debtors’ cases were marked by somewhat of a crash
 15 landing into chapter 11 with heavy litigation between the Debtors and the First Lien Steering
 16 Committee (“FLSC”). Ultimately, the Debtors, the FLSC, and the Creditor’s Committee were able
 17 to agree on the terms of a consensual plan, which was reflected in the Plan that was confirmed by
 18 this Court. The Plan provided for a recovery of 100 cents on the dollar to general unsecured trade
 19 creditors by the purchase of claims from the FLSC in a case where the senior secured lenders were
 20 surely undersecured and where general unsecured creditors should not have been entitled to a
 21 recovery. More importantly, the Debtors emerged as a reorganized company and are currently
 22 operating and continuing to build homes in the Las Vegas area.

23 13. During the Final Period, this Court considered and approved 97 motions or
 24 applications filed by the Debtors at over 24 hearings. **Exhibit 1** contains a summary of the total fees
 25 and expenses incurred on a monthly, interim, and quarterly for the entire Final Period by category of
 26 fees, expenses, and professional. The following is a summary overview of the time spent on the top
 27 five categories of work during the course of these cases.
 28

1 **A. Plan and Disclosure Statement**

2 14. PSZJ incurred the most amount of fees in the category of plan and disclosure
3 statement work for a total of \$496,100.50 or 23.6% of the total fees incurred. For the first two
4 months of these cases, the Debtors negotiated with the FLSC, the Creditors' Committee, and the
5 non-Debtor affiliates for a plan of reorganization. The parties exchanged several rounds of term
6 sheets. PSZJ drafted a disclosure statement based on the term sheets and also conducted analysis
7 into various issues concerning the proposed plan structures. After these negotiations did not result in
8 a consensual plan, the Debtors began preparing a non-consensual plan of reorganization.

9 15. Ultimately, in order to accomplish a consensual plan, the Debtors proposed and
10 received the consent of all key parties to mediate before a neutral Judge. In exchange for the
11 mediation, the Debtors agreed to terminate their plan exclusivity. PSZJ assisted the Debtors for the
12 mediation by preparing a mediation brief and a mediation presentation and participating in the
13 mediation, which occurred on August 17, 2009, August 24, 2009 and August 25, 2009 before the
14 Honorable Richard Neiter, Central District of California. The mediation resulted in a settlement in
15 principle, which required several weeks of additional negotiation and documentation. The end result
16 with a consensual plan of reorganization.

17 16. PSZJ supported confirmation of the plan by both briefing and preparing the Debtors'
18 witness in support of confirmation. PSZJ also commented on, reviewed and analyzed several of the
19 ancillary documents to accomplish the effective date of the Plan.

20 **B. Claims Analysis/ Objection**

21 17. PSZJ incurred the second most amount of fees in the category of claims analysis /
22 objection for a total of \$291,025.50 or 13.8% of the total fees incurred. In total, 510 claims were
23 filed against the Debtors in the total amount of \$12.4 billion, of which \$12 billion were on account
24 of the duplicate lender claims. During the course of these chapter 11 cases, PSZJ assisted the
25 Debtors in resolving claims that have resulted in a net benefit to the estates of reduced or withdrawn
26 claims in the amount of at least \$10.2 million. During the course of these cases, PSZJ obtained 38
27 orders from this Court to reduce or disallow claims, mailed over 100 letters to claimants asking them
28 to reduce or withdraw their claims in order to avoid objection, and conducted extensive negotiations

with several parties that had asserted a high number of claims. Certain of the key resolutions included resolving thirty IRS claims asserted at \$2.8 million for \$399.96 and reducing the Kitec class action claim of over \$5 million to \$0.00 by an agreement to allow those claimants to pursue insurance proceeds. By PSZJ's estimate, approximately 40 claims remain to be resolved.

C. Bankruptcy Litigation

18. PSZJ incurred the third most amount of fees on bankruptcy litigation for a total of \$154,653.50 or 7.4% of the total fees incurred.

19. On April 7, 2009, the FLSC moved for an order directing the appointment of a chapter 11 trustee in the Debtors' cases pursuant to section 1104 of the Bankruptcy Code or alternatively sought dismissal of the Debtors' bankruptcy cases to allow the First Lien Lenders to exercise available remedies under state law (the "Trustee Motion") [Docket No. 68]. The Debtors vigorously opposed the Trustee Motion. The parties commenced litigation, during which time a deposition was taken of the Debtors' representative and voluminous documents (tens of thousands of pages) were produced. Ultimately, on May 6, 2009, the FLSC filed a notice to vacate the hearing on the Trustee Motion and the motion was moved off calendar [Docket No. 136] to allow the parties to negotiate a consensual plan of reorganization. A significant amount this work involved responding to and defending against the Trustee Motion.

20. At the outset of these cases, the FLSC also opposed the Debtors' use of cash collateral, which required litigation and at one point, the filing by the Debtors of an emergency motion for authority to use cash. Ultimately, the parties were able to agree on the form of approximately 10 stipulated consensual cash collateral orders during the course of these cases.

21. The Debtors also conducted depositions and litigation regarding the FLSC's attempt to terminate the Debtors' exclusivity period.

22. PSZJ also spent time reviewing, analyzing, opposing, or negotiating with half a dozen claimants who filed relief from stay motions during the case.

D. Financial Filings

23. PSZJ incurred the fourth most amount of fees in the category of financial filings for a total of \$151,193 or 7.2% of the total fees incurred.

24. PSZJ worked closely with the Debtors to prepare and physically generate the Debtors' 32 sets of schedules of assets and liabilities ("Schedules") and statement of financial affairs ("Statements"). PSZJ worked with the Debtors to identify discrepancies in the initially filed Schedules and Statements and to prepare amended Schedules/Statements as necessary. In addition, time spent in this category also involves working with the Debtors to prepare their 32 sets of monthly operating reports.

E. Hearings

25. PSZJ incurred the fifth most amount of fees in the category of hearings for a total of \$121,678.50 or 5.8% of the fees incurred. Time spent in this category includes preparing for, attending 24 hearings (whether in person or telephonically), drafting the hearing agendas, and follow-up work relating to the hearings such as finalizing orders based on the results of the hearings.

IV.

SUMMARY OF FOURTH INTERIM COMPENSATION REQUEST

26. During the Interim Period from January 1, 2010 through March 31, 2010, PSZJ incurred \$332,833.75 in fees, representing 646.65 hours of service, and \$18,734.84 in costs and expenses. PSZJ served monthly fee statements for the months of January, February and March, 2010 on all required parties pursuant to the Interim Compensation Order. No party objected to the monthly fee statements, and the Debtors paid PSZJ eighty-five percent (85%) of the requested fees and one-hundred percent (100%) of the requested expenses in accordance with the Interim Compensation Order (except for \$1,153.79 in expenses that were posted after the March 2010 fee statement was sent out). The Debtors have also been provided the monthly fee statements and have approved the monthly fee statements. As of the date hereof, the balance owed to PSZJ for services rendered during the Interim Period is \$50,139.97, representing the holdbacks incurred during the Interim Period and the \$1,153.79 of expenses that were posted after the March 2010 fee statement.

27. The following exhibits covering the Interim Period are annexed to this Application:

- **Exhibit 2** lists the billing rates for all PSZJ professionals who rendered services to the Debtors during the Interim Period, and a summary of the hours billed and fees incurred on behalf of the Debtors by each of those persons.

1 • **Exhibit 3** contains a summary of the total fees incurred for each activity category during
2 the Interim Period on a monthly basis.

3 • **Exhibit 4** contains a summary of the total expenses incurred for each of the expense
4 categories during the Interim Period on a monthly basis.

5 • **Exhibit 5** contains a summary of the total fees incurred for each activity on a Debtor-by-
6 Debtor basis during the Interim Period.

7 • **Exhibit 6** contains copies of invoices during the Interim Period.

8 28. The PSZJ attorneys who have been principally responsible for rendering services to
9 the Debtors during this Interim Period have been James I. Stang, Shirley S. Cho, and Werner Disse.
10 Other PSZJ attorneys and staff have rendered services as needed. In general, tasks have been
11 allocated among PSZJ's attorneys based upon the comparative expertise of a particular attorney in
12 various aspects of these cases. Whenever feasible, work was allocated to attorneys or para-
13 professionals with lower hourly rates. PSZJ believes that it provided services were provided in an
14 efficient and economic manner. Nevertheless, in the exercise of its billing discretion, PSZJ has
15 written off \$16,329.43 in professionals fees and costs incurred by PSZJ during the Interim Period.

16 V.

17 **SUMMARY OF SERVICES RENDERED DURING THE INTERIM PERIOD**

18 **A. Project Billing and Narrative Statement of Services**

19 29. In accordance with the Fee Guidelines, PSZJ classified all services performed for
20 which compensation is being sought into categories. PSZJ attempted to place the services performed
21 for which compensation in the category that best relates to the service provided. However, because
22 certain services may relate to one or more categories, services pertaining to one category may, in
23 fact, be included in another category. A more detailed summary of work performed under each
24 category is below.

25 **B. Asset Disposition:** Fees: \$70,918.50 Hours: 128.70

26 30. This category relates to issues regarding asset disposition. During the Interim Period,
27 PSZJ, performed work in preparation for the sale of certain of the Debtors' Arizona assets, including
28 negotiating, drafting, and obtaining approval of the bidding procedures, which was initially

1 contested. PSZJ also negotiated and drafted the stalking horse asset purchase agreement with the
 2 stalking horse bidder, including coordinating the preparation of the schedules to the asset purchase
 3 agreement. In connection with the AZ asset sale, PSZJ also analyzed, negotiated, and drafted the
 4 stipulation and motion to swap title to certain mistitled land. Finally, PSZJ assisted with the sale of
 5 noncore assets pursuant to the terms of the noncore asset sale procedures order by drafting non-core
 6 asset sale notices.

7 **C. Bankruptcy Litigation:** Fees: \$4,646.50 Hours: 7.50

8 31. This category relates to issues regarding bankruptcy litigation. During the Interim
 9 Period, PSZJ, negotiated a stipulation to resolve a class action claim asserted against the estates in
 10 excess of \$5 million.

11 **D. Business Operations:** Fees: \$669.50 Hours: 1.30

12 32. This category relates to assisting the Debtors with closing bank accounts and
 13 corresponding with the bank in that regard.

14 **E. Case Administration:** Fees: \$2,821.00 Hours: 10.40

15 33. This category relates to issues regarding case administration. PSZJ performed case
 16 management functions such as: (1) maintaining a memorandum of critical dates; (2) coordinating
 17 the filing of various notice of entries of orders; and (3) coordinating service of pleadings.

18 **F. Claims Administration and Objection:** Fees: \$52,975.50 Hours: 122.70

19 34. This category relates to issues regarding claims administration and objection. During
 20 the Interim Period, PSZJ, among other things: (1) responded to inquiries from creditors; (2)
 21 reviewed and analyzed asserted claims, tax claims, administrative claims; (3) reached out to
 22 claimants to withdraw or amend their claims; (4) prepared objections to claims asserted for amounts
 23 that were not owed by the Debtors; and (5) analyzed potential additional claims objections. During
 24 the Interim Period, PSZJ negotiated the withdrawal of 12 claims totaling \$6,088,982.57 and 4
 25 amendments to claims totaling \$430,956.90 net reductions to claims asserted against the Debtors'
 26 estates.
 27
 28

G. Compensation of Professionals: Fees: \$3,656.50 Hours: 15.70

35. This category relates primarily to work spent on preparing PSZJ's prior interim fee application.

H. Compensation of Professionals-Others: Fees: \$21,754.00 Hours: 41.40

36. This category relates to issues regarding the compensation of professionals other than PSZJ. During the Interim Period, PSZJ, among other things: (1) responded to the inquiries from the company regarding the payment of ordinary course professionals pursuant to the interim compensation procedures order; (2) coordinated the notice of hearing of professionals regarding the third interim fee application; (3) reviewed and assisted one of the Debtors' professionals in filing its final fee application; (4) reviewed bills of the Debtors' professionals for reasonableness; and (5) prepared a request for compensation of one professional that exceeded the monthly ordinary course professional cap.

I. Employee Benefits: Fees: \$6,296.00 Hours: 8.80

37. This category relates to issues regarding employee benefits and general employee issues. During the Interim Period, PSZJ researched and reviewed issues relating to specific employee benefit matters.

J. Executory Contracts: Fees: \$9,202.00 Hours: 22.60

38. This category relates to issues regarding executory contracts and unexpired leases of real property. During the Interim Period, PSZJ, among other things: (1) analyzed contracts for assumption; (2) reached out to landlords to obtain a further extension of the section 365(d)(4) assumption/ rejection deadline; (3) coordinated the final executory contract assumption list in connection with the Plan.

K. Fee/Employment Application: Fees: \$4,661.00 Hours: 10.80

39. This category relates to issues regarding fee application issues. During the Interim Period, PSZJ, among other things: (1) prepared the Third Interim Fee Application; (2) performed work regarding fee statement letters; and (3) corresponded and conferred regarding fee issues.

L. Financial Filings:

Fees: \$3,405.00 Hours: 12.00

40. This category relates to issues regarding compliance with reporting requirements. During the Interim Period, PSZJ, among other things, performed work regarding the Debtors' amended Schedules and Statements.

M. Financing:

Fees: \$4,050.00 Hours: 13.10

41. This category relates to issues regarding use of cash collateral. During the Interim Period, PSZJ, among other things: (1) drafted and negotiated further cash collateral stipulations and orders; and (2) reviewed the fee statements of lenders for reasonableness.

N. Hearing:

Fees: \$29,060.50 Hours: 54.10

42. This category relates to issues regarding hearings. During the Interim Period, PSZJ, among other things: (1) prepared for and attended Court hearings on various matters before the Court; (2) prepared hearing agendas for the hearings; (3) prepared exhibits and other necessary documents for the hearings; and (4) performed follow-up tasks following the hearings.

O. Litigation (Non-Bankruptcy):

Fees: \$2,903.50 Hours: 3.90

43. This category relates to analysis regarding the Debtors' non-bankruptcy litigation and conferring with outside non-bankruptcy counsel regarding the impact of bankruptcy on non-bankruptcy litigation, among other things.

P. Operations:

Fees: \$1,625.00 Hours: 2.60

44. This category relates to issues regarding business operations such as, among other things, analysis re renewals of business licenses, and other miscellaneous items.

Q. Plan and Disclosure Statement:

Fees: \$64,523.50 Hours: 92.00

45. This category relates to issues regarding the Plan and disclosure statement. PSZJ participated in negotiations, analysis, and strategy regarding the Plan and the confirmation hearings. In particular, PSZJ drafted a statement in support of confirmation, responded to an objection to confirmation, prepared a witness for testimony in support of the plan confirmation hearing, coordinated and participated in a settlement discussion with the objecting party to confirmation, reviewed and commented on the form of the confirmation order and several ancillary documents to plan confirmation.

R. Plan Implementation:

Fees: \$23,947.50 Hours: 54.30

46. This category relates to work conducted to implement the effective date of the Plan, including, but not limited to, ensuring that all conditions precedent to the effective date had occurred, finalizing the golf course transfer agreement, analysis of effective date payments, preparing the final claims purchase list, and preparation and service of the notice of the effective date.

S. Retention of Professionals - Others:

Fees: \$1,670.00 Hours: 3.20

47. This category relates to issues regarding the retention of professionals, other than the Firm. During the Interim Period, PSZJ, among other things, coordinating the retention of various ordinary course professionals.

T. Stay Litigation:

Fees: \$12,636.50 Hours: 24.40

48. This category relates to issues regarding stay litigation. During the Interim Period, PSZJ, among other things, responded to various relief from stay motions that were filed and prepared stipulations to resolve the same.

U. Travel:

Fees: \$11,952.25 Hours: 17.15

49. During the Interim Period, PSZJ attorneys incurred non-working time while traveling on case matters. Such time is billed at one-half the normal time.

VI.**SUMMARY OF COSTS AND EXPENSES FOR THE INTERIM PERIOD**

50. The Fee Guidelines require that an application seeking reimbursement of expense include a summary listing of all expenses by category and month. Accordingly, annexed hereto as Exhibit 4 is a summary of the total reimbursable expenses incurred by PSZJ on a monthly basis during the Interim Period broken down by expense category. The total costs and expenses incurred during the Interim Period for which PSZJ seeks reimbursement is \$18,734.84.

51. To assist the Court in reviewing PSZJ's request for reimbursement of the expenses incurred in connection with its representation of the Debtors during the Interim Period, PSZJ's accounting procedures for the general categories of costs and expenses for which it seeks

reimbursement by this Application are described below. The majority of the requested expenses are charged at rates customarily applied to PSZJ's non-debtor clients.

A. Air Fare

52. The total expenses in this expense category for the Interim Period were \$2,961.30.

B. Airport Parking

53. The total expenses in this expense category for the Interim Period were \$180.00.

C. Auto Travel Expense

54. The total expenses in this expense category for the Interim Period were \$442.32.

D. Working Meals

55. The total expenses in this expense category for the Interim Period were \$641.22.

E. Conference Call

56. The Firm bills the actual cost of conference call services directly to its clients, without any surcharge. The total expenses in this expense category for the Interim Period were \$313.73.

F. Court Call

57. The Firm bills the actual cost of court call services directly to its clients, without any surcharge. Such expense is for telephonic court appearances. The total expenses in this expense category for the Interim Period were \$104.00.

G. Federal Express

58. When the exigencies require, the Firm used messenger and overnight courier services, such as Federal Express, to deliver documents. The Firm charges its clients for the actual costs of such services. The total expenses in this expense category for the Interim Period were \$178.14.

H. First Legal Messenger Service

59. The total expenses in this expense category for the Interim Period were \$31.20.

I. Hotel Expense

60. The total expenses in this expense category for the Interim Period were \$1,912.11.

J. Incoming Faxes

61. The total expenses in this expense category for the Interim Period were \$8.60.

K. Lexis/Nexis –Legal Research

62. The total expenses in this expense category for the Interim Period were \$3,047.59.

L. Outgoing Facsimile

63. The total expenses in this expense category, were \$14.00.

M. Outside Services

64. The total expenses in this expense category, which are passed through at cost, for the Interim Period were \$4,754.48.

N. Pacer – Court Research

65. The total expenses in this expense category for the Interim Period were \$344.48.

O. Postage

66. The Firm bills the actual postage costs without surcharge. The total expenses in this expense category for the Interim Period were \$170.96.

P. Reproduction Expense

67. The Firm's internal photocopying projects are billed at the rate of \$.20 per page. This rate is comparable to the rate charged by a substantial number of other law firms in the community in both bankruptcy and non-bankruptcy engagements. However, for this engagement, the Debtors wrote down their copy costs to \$.10 per page. The total expenses in this expense category for the Interim Period were \$1,743.70.

Q. Reproduction/Scan Copy

68. Items in this category are billed at the rate of \$.10 per page. The total expenses in this expense category for the Interim Period were \$853.90.

R. Research

69. The total expenses in this expense category for the Interim Period were \$70.00.

S. Travel Expense

70. The total expenses in this expense category for the Interim Period were \$384.97.

T. Westlaw – Legal Research

71. The total expenses in this expense category for the Interim Period were \$538.14.

VII.

**THE FEES AND EXPENSES REQUESTED SHOULD BE AWARDED
BASED UPON APPLICABLE LAW**

The fees and expenses requested by this Application are an appropriate award for PSZJ's services in acting as counsel to the Debtors.

A. Factors in Evaluating Requests for Compensation

Pursuant to section 330 of the Bankruptcy Code, the Court may award to a professional person, reasonable compensation for actual, necessary services rendered, and reimbursement for actual, necessary expenses incurred. 11 U.S.C. § 330. As set forth above, the fees for which the Firm requests compensation and the costs incurred for which the Firm requests reimbursement are for actual and necessary services rendered and costs incurred.

The professional services rendered by the Firm have required an expenditure of substantial time and effort. During the Interim Period, in excess of 627.30 hours have been recorded by members of the Firm, and additional hours of work were incurred and was written off. The Firm's blended hourly rate in this case for the Interim Period, including paraprofessionals, is \$424.76 and \$483.25 for the Final Period.

Moreover, time and labor devoted is only one of many pertinent factors in determining an award of fees and costs. Based on the skills brought to bear in this case by the Firm and the results obtained and in light of the accepted lodestar approach, the Firm submits that the compensation requested herein is reasonable and appropriate.

**B. The Lodestar Award Should Be Calculated by Multiplying a Reasonable Hourly Rate
by the Hours Expended**

In determining the amount of allowable fees under section 330(a), courts are to be guided by the same "general principles" as are to be applied in determining awards under the federal fee-shifting statutes, with "some accommodation to the peculiarities of bankruptcy matters." *Burgess v. Klenske (In re Manoa Finance Co.)*, 853 F.2d 687, 691 (9th Cir. 1988); *see also In re Schaeffer*, 71 B.R. 559, 563 (Bankr. S.D. Ohio 1987). Twelve factors relevant to determining such fees were identified in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-719 (5th Cir. 1974) (a

Title VII class action case under the Civil Rights Act of 1964), and *Kerr v. Screen Extras Guild, Inc.*, 526 F. 2d 67, 70 (9th Cir. 1975): (1) the time and labor required, (2) the novelty and difficulty of the questions, (3) the skill requisite to perform the legal service properly, (4) the preclusion of other employment by the attorney due to acceptance of the case, (5) the customary fee, (6) whether the fee is fixed or contingent, (7) time limitations imposed by the client or the circumstances, (8) the amount involved and the results obtained, (9) the experience, reputation, and ability of the attorneys, (10) the undesirability of the case, (11) the nature and length of the professional relationship with the client, and (12) awards in similar cases. *See American Benefit Life v. Baddock (In re First Colonial Corp.)*, 544 F.2d 1291 (5th Cir. 1977) (*Johnson* criteria applicable in bankruptcy cases).

While the *Johnson* and *Kerr* courts only offered guidelines as to relevant factors, in 1984, the Supreme Court, in enunciating guidelines to determine reasonable fees under the Civil Rights Attorney's Fees Award Act of 1976, 42 U.S.C. § 1988, held:

The initial estimate of a reasonable attorney's fee is properly calculated by multiplying the number of hours reasonably expended on the litigation times a reasonable hourly rate. Adjustments to that fee then may be made as necessary in the particular case.

Blum vs. Stenson, 465 U.S. 886 (1984) (citation omitted). This is the so-called "lodestar" calculation.

While the lodestar approach is the primary basis for determining fee awards under the federal fee-shifting statutes and under the Bankruptcy Code, the other factors still apply in calculating the appropriate hourly rate to use under the lodestar approach. For example, when, in *Boddy v. Bankruptcy Court (In re Boddy)*, 950 F.2d 334, 337 (6th Cir. 1991), the Sixth Circuit Court of Appeals rejected an approach to fees (in chapter 13 cases) that dictated only a "normal and customary" fee should be awarded absent exceptional results, the Sixth Circuit nonetheless acknowledged that:

The court can legitimately take into account the typical compensation that is adequate for attorney's fees in Chapter 13 cases, as long as it expressly discusses these factors in light of the reasonable hours worked and a reasonable hourly rate. The bankruptcy court also may exercise its discretion to consider other factors such as the novelty and difficulty of the issues, the special skills of counsel, the results

obtained, and whether the fee awarded is commensurate with fees for similar professional services in non-bankruptcy cases in the local area.

950 F.2d at 338. Thus, the twelve oft-cited *Johnson* and *Kerr* factors remain relevant:

72. The Time and Labor Required: The time for which compensation is sought is set forth in detail in the exhibits hereto and in the exhibits attached to the prior interim fee applications. In light of the scope of services rendered and the results achieved during the Final Period, the Firm submits that its services and time expenditures are reasonable.

73. The Novelty and Difficulty of the Questions Involved: The case included a number of matters and issues requiring a high degree of knowledge and skill.

74. The Skill Requisite to Perform the Legal Services Properly: The Firm believes its professionals have exhibited a high level of skill in representing the Debtors and dealing with issues and disputes regarding investigation of assets and claims, and litigation.

75. The Preclusion of Other Employment by the Attorney Due to the Acceptance of the Case: The case involved a number of matters and issues that required substantial amounts of time precluding the acceptance of alternative employment as to the many hours worked.

76. The Customary Fee: The compensation the Firm seeks by way of this Application is the customary compensation sought by the Firm and other professionals representing trustees, committees, and debtors in similar circumstances. In addition to write offs of charges typically billed by the Firm to private clients but not typically permitted by this Court and in addition to time for which attorneys and paralegals of the Firm elected not to bill, the Firm has additionally voluntarily reduced its total fee request by \$73,669.17.

77. Whether the Fee Is Fixed or Contingent: The Firm seeks fixed compensation based on the lodestar formula, which it believes is appropriate in this case.

78. Time Limitations Imposed by the Circumstances: The time demands on the Firm have varied during the Fee Period, and have included some periods of time where the Firm's attorneys had to work very extensive hours for a number of the matters that arose during the Fee Period.

1 79. The Amount Involved and the Results Obtained: The Firm obtained demonstrable
2 results for its work and the amounts incurred were reasonable and appropriate.

3 80. The Experience, Reputation and Abilities of the Firm: The experience, reputation,
4 and abilities of the Firm's attorneys are well known and respected in the bankruptcy community.

5 81. The Undesirability of This Case: This case was not undesirable.

6 82. The Nature and Length of the Professional Relationship with the Client: Applicant
7 has represented the Debtors since December 2008.

8 83. Awards in Similar Cases: The award Applicant seeks in this case is similar to
9 awards that counsel has received in similar cases. Exhibit 6 is a copy of the Firm's time reports and
10 records kept in the regular course of business reflecting the services rendered and the expenses
11 incurred by the Firm during the Interim Period. The time reports for the prior interim periods are not
12 attached because they are voluminous. The time reports are organized on a daily basis. The Firm is
13 sensitive to issues of "lumping" and, unless time was spent in one time-frame on a variety of
14 different matters for a particular client, separate time entries are set forth in the time reports. The
15 Firm's charges for its professional services are based upon the time, nature, extent and value of such
16 services, and the cost of comparable services in this area, other than in a case under the Bankruptcy
17 Code.

18 The Firm's charges for its professional services are based upon the time, nature, extent and
19 value of such services, and the cost of comparable services in the Los Angeles area other than in a
20 case under the Bankruptcy Code. The Firm customarily charges its clients only for copying charges,
21 facsimile transmissions, postage, and unusual expenses, i.e., travel, court costs, electronic research
22 and special delivery services, including Federal Express. In-house photocopying for this case is
23 charged at \$.10 per copy; for voluminous photocopying projects, the Firm uses an outside service,
24 and passes through the actual charge. Similarly, electronic research, court costs, and messenger,
25 mail and other delivery charges are passed through at actual charge. Facsimile transmission for this
26 case is charged at \$1.00 per page for outgoing faxes, and \$.10 cents per page for incoming faxes.

27 The requested fees and expenses shall be paid from the estate only as and when available.
28

VIII.

CONCLUSION

PSZJ believes that the services rendered for which compensation is sought by this Application have been beneficial to the estates, that the costs incurred have been necessary and proper, and that the sums requested for the services rendered and costs incurred are fair and reasonable.

WHEREFORE, PSZJ respectfully requests that this Court, issues an order: (i) allowing PSZJ interim compensation for services rendered and expenses incurred during the Interim Period in the amount of \$351,568.59 representing services rendered in the amount of \$332,833.75 and expenses incurred in the amount of \$18,734.84; (ii) allowing PSZJ final compensation for services rendered and expenses incurred during the Final Period in the amount of \$2,199,084.24 representing services rendered in the amount of \$2,096,519.75 and expenses incurred in the amount of \$103,043.31; (iii) authorizing and directing the Debtors to pay the unpaid balance of that amount, \$50,139.97, to PSZJ; and (iv) granting any other relief that this Court deems necessary and appropriate.

DATED this 17th day of May, 2010

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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Attorneys for Debtors and Debtors in Possession

DECLARATION OF JAMES I. STANG

I, James I. Stang, declare:

1. I am a principal of Pachulski, Stang, Ziehl, & Jones LLP (“PSZJ” or the “Firm”). I submit this Declaration in support of the Forth Interim and Final Application of Pachulski Stang Ziehl & Jones LLP for Final Allowance and Payment of Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period January 1, 2010 through March 31, 2010 (the “Application”).

2. I am familiar with the services rendered by the Firm as counsel for the Debtors and Debtors in Possession.

3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 17th day of May, 2010 at Los Angeles, California.

/s/ James I. Stang

James I. Stang

Exhibit 1

Total Fee Summary by Category

CATEGORY	TOTAL
Asset Analysis	\$ 1,674.00
Asset Disposition	\$ 102,865.00
Avoidance Actions	\$ 1,892.50
Bankruptcy Litigation	\$ 154,634.50
Business Operations	\$ 2,253.50
Case Administration	\$ 31,182.00
Claims Analysis/Objection	\$ 291,025.50
Compensation of Professionals	\$ 20,064.50
Compensation of Professionals/Others	\$ 70,749.00
Email Exchange	\$ 3,817.00
Employee Benefit/Pension	\$ 21,398.00
Executory Contracts	\$ 38,205.00
Fee/Employment Applications	\$ 44,417.00
Financial Filings	\$ 151,193.00
Financing	\$ 103,552.50
First Day	\$ 24,126.00
General Business Advice	\$ 654.50
General Creditors' Committee	\$ 4,940.50
Hearings	\$ 121,678.50
Insurance Coverage	\$ 12,027.00
Litigation (Non-Bankruptcy)	\$ 7,493.50
Meeting of Creditors	\$ 11,553.50
Operations	\$ 97,146.00
Plan and Disclosure Statement	\$ 496,100.50
Plan Implementation	\$ 23,947.50
Retention of Professionals	\$ 21,663.50
Retention of Professionals/Other	\$ 82,116.50
Stay Litigation	\$ 94,924.01
Tax Issues	\$ 4,041.00
Travel	\$ 55,724.75
Grand Total	\$2,097,060.25

Total Fee Summary by Category by Interim Quarterly Period

CATEGORY	1st Interim	2nd Interim	3rd Interim	4th Interim	Grand Total
Asset Analysis	\$ 1,555.00	\$ 119.00	\$ 0.00	\$ 0.00	\$ 1,674.00
Asset Disposition	\$ 9,194.50	\$ 18,899.50	\$ 3,852.50	\$ 70,918.50	\$ 102,865.00
Avoidance Actions	\$ 0.00	\$ 1,892.50	\$ 0.00	\$ 0.00	\$ 1,892.50
Bankruptcy Litigation	\$ 89,236.00	\$ 52,984.00	\$ 7,768.00	\$ 4,646.50	\$ 154,634.50
Business Operations	\$ 0.00	\$ 0.00	\$ 1,584.00	\$ 669.50	\$ 2,253.50
Case Administration	\$ 19,407.50	\$ 4,490.50	\$ 4,463.00	\$ 2,821.00	\$ 31,182.00
Claims Analysis/Objection	\$ 32,229.00	\$ 113,291.00	\$ 92,530.00	\$ 52,975.50	\$ 291,025.50
Compensation of Professionals	\$ 13,204.00	\$ 3,204.00	\$ 0.00	\$ 3,656.50	\$ 20,064.50
Compensation of Professionals/Others	\$ 22,577.50	\$ 16,060.50	\$ 10,357.00	\$ 21,754.00	\$ 70,749.00
Email Exchange	\$ 0.00	\$ 3,817.00	\$ 0.00	\$ 0.00	\$ 3,817.00
Employee Benefit/Pension	\$ 12,683.50	\$ 892.50	\$ 1,526.00	\$ 6,296.00	\$ 21,398.00
Executory Contracts	\$ 2,946.00	\$ 11,871.50	\$ 14,185.50	\$ 9,202.00	\$ 38,205.00
Fee/Employment Applications	\$ 5,920.50	\$ 21,131.50	\$ 12,704.00	\$ 4,661.00	\$ 44,417.00
Financial Filings	\$ 143,791.00	\$ 3,285.00	\$ 712.00	\$ 3,405.00	\$ 151,193.00
Financing	\$ 80,848.50	\$ 15,500.50	\$ 3,153.50	\$ 4,050.00	\$ 103,552.50
First Day	\$ 24,126.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 24,126.00
General Business Advice	\$ 654.50	\$ 0.00	\$ 0.00	\$ 0.00	\$ 654.50
General Creditors' Committee	\$ 4,226.50	\$ 714.00	\$ 0.00	\$ 0.00	\$ 4,940.50
Hearings	\$ 52,901.50	\$ 17,158.00	\$ 22,558.50	\$ 29,060.50	\$ 121,678.50
Insurance Coverage	\$ 1,552.50	\$ 9,988.00	\$ 486.50	\$ 0.00	\$ 12,027.00
Litigation (Non-Bankruptcy)	\$ 238.50	\$ 0.00	\$ 4,351.50	\$ 2,903.50	\$ 7,493.50
Meeting of Creditors	\$ 11,553.50	\$ 0.00	\$ 0.00	\$ 0.00	\$ 11,553.50
Operations	\$ 74,093.50	\$ 10,548.50	\$ 10,879.00	\$ 1,625.00	\$ 97,146.00
Plan and Disclosure Statement	\$ 127,439.00	\$ 254,333.00	\$ 49,805.00	\$ 64,523.50	\$ 496,100.50
Plan Implementation	\$ 0.00	\$ 0.00	\$ 0.00	\$ 23,947.50	\$ 23,947.50
Retention of Professionals	\$ 21,663.50	\$ 0.00	\$ 0.00	\$ 0.00	\$ 21,663.50
Retention of Professionals/Other	\$ 71,197.00	\$ 3,228.00	\$ 6,021.50	\$ 1,670.00	\$ 82,116.50
Stay Litigation	\$ 10,643.50	\$ 61,442.51	\$ 10,201.50	\$ 12,636.50	\$ 94,924.01
Tax Issues	\$ 4,041.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,041.00
Travel	\$ 27,326.00	\$ 7,133.00	\$ 9,313.50	\$ 11,952.25	\$ 55,724.75
Grand Total	\$865,249.50	\$631,984.01	\$266,452.50	\$333,374.25	\$2,097,060.25

EXHIBIT 1

FEE SUMMARY BY CATEGORY BY MONTH

CATEGORY	APRIL	MAY	JUNE	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	TOTAL
Asset Analysis	\$0.00	\$975.50	\$579.50	\$0.00	\$0.00	\$119.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,674.50
Asset Disposition	\$5,516.00	\$3,678.50	\$0.00	\$9,836.00	\$3,091.00	\$5,972.50	\$812.50	\$59.50	\$2,980.50	\$5,698.00	\$26,451.00	\$38,769.50	\$102,865.50
Avoidance Actions	\$0.00	\$0.00	\$0.00	\$238.00	\$1,654.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,892.50
Bankruptcy Litigation	\$80,177.00	\$4,724.00	\$4,335.00	\$48,399.50	\$4,152.00	\$432.50	\$3,617.50	\$740.00	\$3,410.50	\$4,397.50	\$125.00	\$124.00	\$154,634.50
Business Operations	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$891.00	\$0.00	\$693.00	\$669.50	\$0.00	\$0.00	\$2,253.50
Case Administration	\$12,452.00	\$4,926.50	\$2,029.00	\$1,537.00	\$1,075.00	\$1,878.50	\$2,462.50	\$776.50	\$1,224.00	\$704.00	\$907.50	\$1,209.50	\$31,182.00
Claims													
Analysis/Objection	\$1,517.50	\$11,942.50	\$18,769.00	\$44,580.00	\$24,014.50	\$44,696.50	\$49,506.00	\$30,463.00	\$12,561.00	\$29,537.50	\$13,165.50	\$10,272.50	\$291,025.50
Compensation of Professionals	\$0.00	\$12,758.50	\$445.50	\$0.00	\$3,204.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,404.50	\$252.00	\$20,064.50
Compensation of Professionals/Others	\$17,194.50	\$2,393.50	\$2,989.50	\$3,476.00	\$7,920.50	\$4,664.00	\$3,278.00	\$3,911.00	\$3,168.00	\$2,600.50	\$7,867.50	\$11,286.00	\$70,749.50
Email Exchange	\$0.00	\$0.00	\$0.00	\$3,817.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,817.00
Employee Benefit/Pension	\$5,733.50	\$6,444.50	\$505.50	\$0.00	\$357.00	\$535.50	\$1,526.00	\$0.00	\$0.00	\$0.00	\$6,137.00	\$159.00	\$21,398.00
Executory Contracts	\$0.00	\$0.00	\$2,946.00	\$2,392.00	\$1,594.00	\$7,885.50	\$4,183.50	\$4,569.50	\$5,432.50	\$1,689.50	\$658.00	\$6,854.50	\$38,205.50
Fee/Employment Applications	\$0.00	\$0.00	\$5,920.50	\$6,789.00	\$11,766.00	\$2,576.50	\$4,113.50	\$8,085.00	\$505.50	\$1,598.00	\$2,125.00	\$938.00	\$44,417.00
Financial Filings	\$111,993.50	\$8,059.50	\$23,738.00	\$2,839.00	\$446.00	\$0.00	\$0.00	\$59.50	\$652.50	\$3,240.50	\$0.00	\$164.50	\$151,193.00
Financing	\$62,861.50	\$5,126.00	\$12,861.00	\$10,159.00	\$2,082.50	\$3,259.00	\$297.50	\$119.00	\$2,737.00	\$82.50	\$3,032.50	\$955.00	\$103,552.50
First Day	\$23,769.00	\$357.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$24,126.00
General Business Advice	\$654.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$654.50
General Creditors' Committee	\$0.00	\$560.50	\$3,666.00	\$714.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,940.50
Hearings	\$37,458.00	\$10,784.50	\$4,659.00	\$3,236.50	\$7,139.50	\$6,782.00	\$9,700.00	\$7,380.00	\$5,478.50	\$11,235.50	\$15,292.00	\$2,533.00	\$121,678.50
Insurance Coverage	\$0.00	\$0.00	\$1,552.50	\$4,309.00	\$5,679.00	\$0.00	\$0.00	\$0.00	\$486.50	\$0.00	\$0.00	\$0.00	\$12,027.00
Litigation (Non-Bankruptcy)	\$0.00	\$0.00	\$238.50	\$0.00	\$0.00	\$0.00	\$3,193.00	\$465.50	\$693.00	\$0.00	\$2,744.50	\$159.00	\$7,493.50
Meeting of Creditors	\$6,554.00	\$4,999.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,553.50

CATEGORY	APRIL	MAY	JUNE	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	TOTAL
Operations	\$28,778.00	\$28,507.00	\$16,808.50	\$4,183.50	\$2,696.00	\$3,669.00	\$6,838.50	\$1,852.50	\$2,188.00	\$1,437.50	\$187.50	\$0.00	\$97,146.00
Plan and Disclosure Statement	\$12,427.00	\$64,217.00	\$50,795.00	\$77,478.50	\$123,647.00	\$53,207.50	\$24,569.50	\$19,130.50	\$6,105.00	\$19,281.50	\$40,770.00	\$4,472.00	\$496,100.00
Plan Implementation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$184.50	\$0.00	\$23,763.00	\$23,947.50
Retention of Professionals	\$6,371.00	\$15,292.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$21,663.50
Retention of Professionals/Other	\$45,391.50	\$21,794.50	\$4,011.00	\$0.00	\$1,911.00	\$1,317.00	\$3,415.50	\$515.50	\$2,090.50	\$1,464.00	\$206.00	\$0.00	\$82,116.50
Stay Litigation	\$1,486.00	\$0.00	\$9,157.50	\$13,909.50	\$23,322.00	\$24,211.00	\$2,449.00	\$346.50	\$7,406.00	\$7,313.00	\$5,066.00	\$257.50	\$94,924.00
Tax Issues	\$3,020.00	\$1,021.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,041.00
Travel	\$19,055.50	\$3,391.50	\$4,879.00	\$5,705.00	\$1,428.00	\$0.00	\$6,100.50	\$1,606.50	\$1,606.50	\$3,522.50	\$5,492.25	\$2,937.50	\$55,724.75
Grand Total	\$482,410.00	\$211,954.00	\$170,885.50	\$243,598.50	\$227,179.51	\$161,206.00	\$126,954.00	\$80,080.00	\$59,418.50	\$94,636.00	\$133,631.75	\$105,106.50	\$2,097,060.50

Total Expense Summary by Category

CATEGORY	Total
Air Fare	\$ 9,367.10
Airport Parking	\$ 527.00
Auto Travel Expense	\$ 2,424.29
Conference Call	\$ 1,378.95
Court Call	\$ 237.50
FedEx	\$ 2,688.32
First Legal Attorney Messenger Service	\$ 31.20
Guest Parking	\$ 48.00
Hotel Expense	\$ 6,392.36
Incoming Facsimile	\$ 23.80
In-House Messenger Service	\$ 320.64
Lexis/Nexis Legal Research	\$ 14,397.20
Outgoing Facsimile	\$ 45.00
Outside Reproduction	\$ 40.00
Outside Services	\$ 10,558.37
Pacer	\$ 3,133.20
Postage	\$ 1,734.17
Reproduction / Scan Copy	\$ 6,149.40
Reproduction Expense	\$ 31,215.50
Research	\$ 70.00
Transcript	\$ 3,555.25
Travel	\$ 384.97
Travel Expense	\$ 2,478.18
Westlaw Legal Research	\$ 4,224.62
Working Meals	\$ 1,618.29
Grand Total	\$103,043.31

Total Expense Summary by Category by Quarter

CATEGORY	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total
Air Fare	\$ 3,029.80	\$ 2,056.20	\$ 1,319.80	\$ 2,961.30	\$ 9,367.10
Airport Parking	\$ 90.00	\$ 137.00	\$ 120.00	\$ 180.00	\$ 527.00
Auto Travel Expense	\$ 1,166.77	\$ 360.48	\$ 454.72	\$ 442.32	\$ 2,424.29
Conference Call	\$ 476.58	\$ 328.82	\$ 259.82	\$ 313.73	\$ 1,378.95
Court Call	\$ 133.50	\$ 0.00	\$ 0.00	\$ 104.00	\$ 237.50
FedEx	\$ 1,317.90	\$ 388.91	\$ 803.37	\$ 178.14	\$ 2,688.32
First Legal Attorney Messenger Service	\$ 0.00	\$ 0.00	\$ 0.00	\$ 31.20	\$ 31.20
Guest Parking	\$ 48.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 48.00
Hotel Expense	\$ 3,172.20	\$ 1,103.30	\$ 204.75	\$ 1,912.11	\$ 6,392.36
Incoming Facsimile	\$ 4.80	\$ 2.00	\$ 8.40	\$ 8.60	\$ 23.80
In-House Messenger Service	\$ 178.00	\$ 40.64	\$ 102.00	\$ 0.00	\$ 320.64
Lexis/Nexis Legal Research	\$ 3,244.88	\$ 6,224.62	\$ 1,880.11	\$ 3,047.59	\$14,397.20
Outgoing Facsimile	\$ 31.00	\$ 0.00	\$ 0.00	\$ 14.00	\$ 45.00
Outside Reproduction	\$ 0.00	\$ 0.00	\$ 0.00	\$ 40.00	\$ 40.00
Outside Services	\$ 2,009.27	\$ 844.77	\$ 2,949.85	\$ 4,754.48	\$ 10,558.37
Pacer	\$ 1,125.68	\$ 950.08	\$ 712.96	\$ 344.48	\$ 3,133.20
Postage	\$ 734.61	\$ 555.72	\$ 272.88	\$ 170.96	\$ 1,734.17
Reproduction / Scan Copy	\$ 1,864.10	\$ 1,422.20	\$ 2,009.20	\$ 853.90	\$ 6,149.40
Reproduction Expense	\$14,791.20	\$ 6,764.90	\$ 7,915.70	\$ 1,743.70	\$ 31,215.50
Research	\$ 0.00	\$ 0.00	\$ 0.00	\$ 70.00	\$ 70.00
Transcript	\$ 1,156.75	\$ 2,398.50	\$ 0.00	\$ 0.00	\$ 3,555.25
Travel	\$ 0.00	\$ 0.00	\$ 0.00	\$ 384.97	\$ 384.97
Travel Expense	\$ 1,718.18	\$ 580.00	\$ 180.00	\$ 0.00	\$ 2,478.18
Westlaw Legal Research	\$ 1,658.62	\$ 2,027.86	\$ 0.00	\$ 538.14	\$ 4,224.62
Working Meals	\$ 576.42	\$ 335.55	\$ 65.10	\$ 641.22	\$ 1,618.29
Grand Total	\$38,528.26	\$26,521.55	\$19,258.66	\$18,734.84	\$103,043.31

EXHIBIT 1**EXPENSE SUMMARY BY CATEGORY BY MONTH**

CATEGORY	APRIL	MAY	JUNE	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	Total
Air Fare	\$1,370.80	\$1,659.00	\$0.00	\$1,074.60	\$644.40	\$337.20	\$644.40	\$328.20	\$347.20	\$1,713.40	\$347.40	\$900.50	\$9,367.10
Airport Parking	\$0.00	\$90.00	\$0.00	\$107.00	\$30.00	\$0.00	\$0.00	\$90.00	\$30.00	\$0.00	\$60.00	\$120.00	\$527.00
Auto Travel Expense	\$600.77	\$39.00	\$527.00	\$227.48	\$133.00	\$0.00	\$0.00	\$424.72	\$30.00	\$272.62	\$35.00	\$134.70	\$2,424.29
Conference Call	\$0.00	\$328.68	\$147.90	\$111.01	\$111.98	\$105.83	\$44.24	\$209.23	\$6.35	\$74.36	\$95.00	\$144.37	\$1,378.95
Court Call	\$0.00	\$133.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$104.00	\$237.50
FedEx	\$1,082.56	\$0.00	\$235.34	\$78.90	\$33.93	\$276.08	\$545.28	\$18.08	\$240.01	\$44.11	\$8.18	\$125.85	\$2,688.32
First Legal Attorney Messenger Service	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$31.20	\$31.20
Guest Parking	\$48.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$48.00
Hotel Expense	\$733.80	\$2,438.40	\$0.00	\$891.62	\$0.00	\$211.68	\$0.00	\$204.75	\$0.00	\$268.59	\$417.20	\$1,226.32	\$6,392.36
Incoming Facsimile	\$0.20	\$4.20	\$0.40	\$1.20	\$0.20	\$0.60	\$8.40	\$0.00	\$0.00	\$4.20	\$0.00	\$4.40	\$23.80
In-House Messenger Service	\$127.00	\$0.00	\$51.00	\$31.64	\$9.00	\$0.00	\$0.00	\$0.00	\$102.00	\$0.00	\$0.00	\$0.00	\$320.64
LexisNexis Legal Research	\$2,062.64	\$1,090.44	\$91.80	\$3,075.90	\$1,196.88	\$1,951.84	\$1,275.95	\$604.16	\$0.00	\$908.58	\$0.00	\$2,139.01	\$14,397.20
Outgoing Facsimile	\$0.00	\$31.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14.00	\$45.00
Outside Reproduction	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40.00	\$0.00	\$0.00	\$40.00
Outside Services	\$1,019.27	\$990.00	\$0.00	\$0.00	\$563.02	\$281.75	\$2,949.85	\$0.00	\$0.00	\$4,754.48	\$0.00	\$0.00	\$10,558.37
Pacer	\$483.12	\$390.16	\$252.40	\$272.40	\$448.08	\$229.60	\$259.20	\$310.08	\$143.68	\$141.20	\$105.20	\$98.08	\$3,133.20
Postage	\$539.22	\$195.39	\$0.00	\$67.48	\$69.27	\$418.97	\$86.94	\$50.91	\$135.03	\$87.11	\$62.05	\$21.80	\$1,734.17
Reproduction / Scan Copy	\$1,109.20	\$514.50	\$240.40	\$396.40	\$455.20	\$570.60	\$867.20	\$679.60	\$462.40	\$345.60	\$377.40	\$130.90	\$6,149.40
Reproduction Expense	\$11,949.80	\$2,276.80	\$664.60	\$1,073.70	\$1,839.40	\$3,851.80	\$1,185.70	\$2,250.80	\$4,479.20	\$633.90	\$750.10	\$359.70	\$31,215.50
Research	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$70.00	\$70.00
Transcript	\$0.00	\$0.00	\$1,156.75	\$0.00	\$2,398.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,555.25
Travel	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$189.98	\$60.00	\$134.99	\$384.97

CATEGORY	APRIL	MAY	JUNE	JULY	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	Total
Travel Expense	\$231.23	\$544.55	\$942.40	\$260.00	\$160.00	\$160.00	\$120.00	\$0.00	\$60.00	\$0.00	\$0.00	\$0.00	\$2,478.18
Westlaw Legal Research	\$289.62	\$406.04	\$962.96	\$971.94	\$494.92	\$561.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$538.14	\$4,224.62
Working Meals	\$263.50	\$146.01	\$166.91	\$146.86	\$167.59	\$21.10	\$16.76	\$15.31	\$33.03	\$586.42	\$3.25	\$51.55	\$1,618.29
Grand Total	\$21,810.73	\$11,277.67	\$5,439.86	\$8,788.13	\$8,755.37	\$8,978.05	\$8,003.92	\$5,185.84	\$6,068.90	\$10,064.55	\$2,320.78	\$6,349.51	\$103,043.31

EXHIBIT 1**FEE SUMMARY BY PROFESSIONAL**

PROFESSIONAL / PARAPROFESSIONAL	DATE OF BAR ADMISSION	HOURLY RATE	HOURS BILLED	TOTAL FEES
Alan J. Kornfeld	CA Bar No. 130063 (1987)	795.00	58.35	\$ 46,388.25
Alan J. Kornfeld	CA Bar No. 130063 (1987)	775.00	41.20	\$ 31,930.00
Alan J. Kornfeld	CA Bar No. 130063 (1987)	725.00	135.80	\$ 98,455.00
Andrew W. Caine	CA Bar No. 110345 (1983)	695.00	0.60	\$ 417.00
Andrew W. Caine	CA Bar No. 110345 (1983)	675.00	1.30	\$ 877.50
Daryl G. Parker	CA Bar No. 47048 (1970)	695.00	3.90	\$ 2,710.50
Daryl G. Parker	CA Bar No. 47048 (1970)	675.00	2.60	\$ 1,755.00
Daryl G. Parker	CA Bar No. 47048 (1970)	625.00	2.00	\$ 1,250.00
David A. Abadir	MA Bar No. 669543 (2007)	395.00	16.50	\$ 6,517.50
David A. Abadir	MA Bar No. 669543 (2007)	350.00	75.60	\$ 26,460.00
Ellen M. Bender	CA Bar No. 116987 (1984)	695.00	7.00	\$ 4,865.00
Ellen M. Bender	CA Bar No. 116987 (1984)	625.00	1.10	\$ 687.50
Gillian N. Brown	CA Bar No. 205132 (1999)	515.00	0.60	\$ 309.00
Gillian N. Brown	CA Bar No. 205132 (1999)	495.00	1.50	\$ 742.50
Gillian N. Brown	CA Bar No. 205132 (1999)	475.00	7.20	\$ 3,420.00
Iain A.W. Nasatir	CA Bar No. 148977 (1990)	725.00	1.40	\$ 1,015.00
Iain A.W. Nasatir	CA Bar No. 148977 (1990)	695.00	30.20	\$ 20,989.00
Iain A.W. Nasatir	CA Bar No. 148977 (1990)	675.00	3.40	\$ 2,295.00
James A. Mahoney	CA Bar No. 39750 (1967)	695.00	2.00	\$ 1,390.00
Jorge E. Rojas		195.00	1.50	\$ 292.50
James I. Stang	CA Bar No. 94435 (1980)	855.00	18.50	\$ 15,817.50
James I. Stang	CA Bar No. 94435 (1980)	825.00	123.20	\$ 101,640.00
James I. Stang	CA Bar No. 94435 (1980)	795.00	102.00	\$ 81,090.00
Jeffrey L. Kandel	CA Bar No. 115832 (1984)	525.00	14.50	\$ 7,612.50
James K.T. Hunter	CA Bar No. 73369 (1976)	695.00	15.10	\$ 10,494.50
Jeffrey N. Pomerantz	CA Bar No. 143717 (1989)	725.00	0.20	\$ 145.00
Jason S. Pomerantz	CA Bar No. 157216 (1991)	495.00	83.00	\$ 41,085.00
Jeremy V. Richards	CA Bar No. 102300 (1982)	825.00	0.10	\$ 82.50
Leslie Ann Forrester		250.00	9.20	\$ 2,050.00
Linda F. Cantor	CA Bar No. 153762 (1991)	650.00	0.50	\$ 325.00
Michael A. Matteo		205.00	48.90	\$ 10,024.50
Michael A. Matteo		195.00	279.60	\$ 54,522.00
Michael R. Seidl	DE Bar No. 3889 (2000)	525.00	0.10	\$ 52.50
Patricia J. Jeffries		235.00	95.90	\$ 22,536.50
Patricia J. Jeffries		225.00	793.20	\$ 178,814.00
Robert M. Saunders	CA Bar No. 226172 (2003)	495.00	0.50	\$ 247.50
Stanley E. Goldich	CA Bar No. 92659 (1980)	675.00	9.00	\$ 6,075.00
Stephen J. Kahn	CA Bar No. 076933 (1977)	695.00	1.30	\$ 903.50
Shirley S Cho	CA Bar No. 192616 (1997)	625.00	213.90	\$ 133,743.50
Shirley S Cho	CA Bar No. 192616 (1997)	595.00	1,158.90	\$ 689,545.50
Werner Disse ¹	CA Bar No. 143458 (1989)	750.00	2.30	\$ 1,725.00
Werner Disse	CA Bar No. 143458 (1989)	515.00	143.70	\$ 74,005.50
Werner Disse	CA Bar No. 143458 (1989)	495.00	789.80	\$ 390,010.50
William L. Ramseyer	CA Bar No. 94268 (1980)	515.00	1.30	\$ 669.50
William L. Ramseyer	CA Bar No. 94268 (1980)	515.00	17.90	\$ 10,051.00
William L. Ramseyer	CA Bar No. 94268 (1980)	515.00	23.20	\$ 11,026.00
Grand Total			4,339.55	\$2,097,060.25

¹ This attorney was inadvertently billed at a higher billing rate. A credit of \$540.50 has been applied for the difference.

EXHIBIT 1**HOURS SUMMARY BY CATEGORY BY INTERIM QUARTERLY PERIOD**

CATEGORY	1st Interim	2nd Interim	3rd Interim	4th Interim	TOTAL
Asset Analysis	9.90	0.20	0.00	0.00	10.10
Avoidance Actions	0.00	4.50	0.00	0.00	4.50
Asset Disposition	13.00	36.50	7.50	128.70	185.70
Bankruptcy Litigation	130.80	74.80	12.60	7.50	225.70
Business Operations	0.00	0.00	3.20	1.30	4.50
Case Administration	49.20	12.30	13.20	10.40	85.10
Claims Analysis/Objection	96.10	370.80	248.60	122.70	838.20
Compensation of Professionals	26.40	6.40	0.00	15.70	48.50
Compensation of Professionals (Other)	42.50	31.90	20.60	41.40	136.40
Employee Benefits	23.20	1.50	2.80	8.80	36.30
Executory Contracts	7.80	28.10	35.70	22.60	94.20
Email Exchange	0.00	6.80	0.00	0.00	6.80
First Day Motions	40.80	0.00	0.00	0.00	40.80
Fee / Employment Applications	11.10	56.50	36.60	10.80	115.00
Financial Filings	428.50	10.20	3.00	12.00	453.70
Financing	138.90	26.70	5.30	13.10	184.00
General Business Advices	1.10	0.00	0.00	0.00	1.10
General Creditors' Committee	8.70	1.20	0.00	0.00	9.90
Hearings	98.70	37.80	50.30	54.10	240.90
Insurance Coverage	2.30	14.40	0.70	0.00	17.40
Litigation (Non-Bankruptcy)	0.30	0.00	10.90	3.90	15.10
Meeting of Creditors	22.30	0.00	0.00	0.00	22.30
Operations	134.60	18.30	15.80	2.60	171.30
Plan and Disclosure Statement	233.10	413.80	114.20	92.00	853.00
Plan Implementation	0.00	0.00	0.00	54.30	54.30
Retention of Professionals	43.10	0.00	0.00	0.00	43.10
Retention of Professionals (Other)	134.80	6.20	11.70	3.20	155.90
Stay Litigation	21.30	122.30	20.30	24.40	188.30
Tax Issues	7.10	0.00	0.00	0.00	7.10
Travel	49.20	9.60	14.30	17.15	90.25
Grand Total	1,774.80	1,290.80	627.30	646.65	4,339.55

Exhibit 2

EXHIBIT 2**FEE SUMMARY BY PROFESSIONAL**

PROFESSIONAL / PARAPROFESSIONAL	DATE OF BAR ADMISSION	HOURLY RATE	HOURS BILLED	TOTAL FEES
James I. Stang	CA Bar No. 94435 (1980)	\$855.00	18.50	\$ 15,817.50
Jeremy V. Richards	CA Bar No. 102300 (1982)	\$825.00	0.10	\$ 82.50
Alan J. Kornfeld	CA Bar No. 130063 (1987)	\$795.00	58.35	\$ 46,388.25
Iain A.W. Nasatir	CA Bar No. 148977 (1990)	\$725.00	1.40	\$ 1,015.00
Daryl G. Parker	CA Bar No. 47048 (1970)	\$695.00	3.90	\$ 2,710.50
Ellen M. Bender	CA Bar No. 116987 (1984)	\$695.00	7.00	\$ 4,865.00
James K.T. Hunter	CA Bar No. 73369 (1976)	\$695.00	15.10	\$ 10,494.50
Stephen J. Kahn	CA Bar No. 076933 (1977)	\$625.00	2.10	\$ 1,459.50
Gillian N. Brown	CA Bar No. 205132 (1999)	\$515.00	0.60	\$ 309.00
Shirley S. Cho	CA Bar No. 192616 (1997)	\$515.00	213.10	\$133,187.50
Werner Disse	CA Bar No. 143458 (1989)	\$515.00	146.00	\$ 75,730.50
William L. Ramseyer	CA Bar No. 94268 (1980)	\$515.00	1.30	\$ 669.50
Patricia J. Jeffries		\$235.00	130.30	\$ 30,620.50
Michael A. Matteo		\$205.00	48.90	\$ 10,024.50
Sub-Totals			646.65	\$333,374.25
Less Write-Off¹				< \$540.50>
Grand Total				\$332,833.75
Blended Hourly Rate Excluding Paraprofessionals		\$625.07		
Blended Hourly Rate Including Paraprofessionals		\$424.76		

¹ The Firm has written off \$540.40 worth of fees for time billed at an incorrect hourly billing rate.

Exhibit 3

EXHIBIT 3**FEE SUMMARY BY CATEGORY BY MONTH**

CATEGORY	JANUARY	FEBRUARY	MARCH	TOTAL
Asset Disposition	\$ 5,698.00	\$ 26,451.00	\$ 38,769.50	\$ 70,918.50
Bankruptcy Litigation	\$ 4,397.50	\$ 125.00	\$ 124.00	\$ 4,646.50
Business Operations	\$ 669.50	\$ 0.00	\$ 0.00	\$ 669.50
Case Administration	\$ 704.00	\$ 907.50	\$ 1,209.50	\$ 2,821.00
Claims Analysis/Objection	\$29,537.50	\$ 13,165.50	\$ 10,272.50	\$ 52,975.50
Compensation of Professionals	\$ 0.00	\$ 3,404.50	\$ 252.00	\$ 3,656.50
Compensation of Professionals/Others	\$ 2,600.50	\$ 7,867.50	\$ 11,286.00	\$ 21,754.00
Employee Benefit/Pension	\$ 0.00	\$ 6,137.00	\$ 159.00	\$ 6,296.00
Executory Contracts	\$ 1,689.50	\$ 658.00	\$ 6,854.50	\$ 9,202.00
Fee/Employment Applications	\$ 1,598.00	\$ 2,125.00	\$ 938.00	\$ 4,661.00
Financial Filings	\$ 3,240.50	\$ 0.00	\$ 164.50	\$ 3,405.00
Financing	\$ 62.50	\$ 3,032.50	\$ 955.00	\$ 4,050.00
Hearings	\$11,235.50	\$ 15,292.00	\$ 2,533.00	\$ 29,060.50
Litigation (Non-Bankruptcy)	\$ 0.00	\$ 2,744.50	\$ 159.00	\$ 2,903.50
Operations	\$ 1,437.50	\$ 187.50	\$ 0.00	\$ 1,625.00
Plan and Disclosure Statement	\$19,281.50	\$ 40,770.00	\$ 4,472.00	\$ 64,523.50
Plan Implementation	\$ 184.50	\$ 0.00	\$ 23,763.00	\$ 23,947.50
Retention of Professionals/Other	\$ 1,464.00	\$ 206.00	\$ 0.00	\$ 1,670.00
Stay Litigation	\$ 7,313.00	\$ 5,066.00	\$ 257.50	\$ 12,636.50
Travel	\$ 3,522.50	\$ 5,492.25	\$ 2,937.50	\$ 11,952.25
TOTAL	\$94,636.00	\$133,631.75	\$105,106.50	\$333,374.25¹

¹ This amount does not reflect a write-off of \$540.50 in fees that were inadvertently charged at a higher rate.

Exhibit 4

EXHIBIT 4**EXPENSE SUMMARY BY CATEGORY**

CATEGORY	JANUARY	FEBRUARY	MARCH	TOTAL
Air Fare	\$ 1,713.40	\$ 347.40	\$ 900.50	\$ 2,961.30
Airport Parking	\$ 0.00	\$ 60.00	\$ 120.00	\$ 180.00
Auto Travel Expense	\$ 272.62	\$ 35.00	\$ 134.70	\$ 442.32
Working Meals	\$ 586.42	\$ 3.25	\$ 51.55	\$ 641.22
Conference Call	\$ 74.36	\$ 95.00	\$ 144.37	\$ 313.73
Court Call	\$ 0.00	\$ 0.00	\$ 104.00	\$ 104.00
Outgoing Facsimile	\$ 0.00	\$ 0.00	\$ 14.00	\$ 14.00
FedEx	\$ 44.11	\$ 8.18	\$ 125.85	\$ 178.14
First Legal Attorney Messenger Service	\$ 0.00	\$ 0.00	\$ 31.20	\$ 31.20
Hotel Expense	\$ 268.59	\$ 417.20	\$1,226.32	\$ 1,912.11
Incoming Facsimile	\$ 4.20	\$ 0.00	\$ 4.40	\$ 8.60
Lexis/Nexis Legal Research	\$ 908.58	\$ 0.00	\$2,139.01	\$ 3,047.59
Outside Reproduction	\$ 40.00	\$ 0.00	\$ 0.00	\$ 40.00
Outside Services	\$ 4,754.48	\$ 0.00	\$ 0.00	\$ 4,754.48
Pacer	\$ 141.20	\$ 105.20	\$ 98.08	\$ 344.48
Postage	\$ 87.11	\$ 62.05	\$ 21.80	\$ 170.96
Reproduction Expense	\$ 633.90	\$ 750.10	\$ 59.70	\$ 1,743.70
Reproduction/Scan Copy	\$ 345.60	\$ 377.40	\$ 130.90	\$ 853.90
Research	\$ 0.00	\$ 0.00	\$ 70.00	\$ 70.00
Travel	\$ 189.98	\$ 60.00	\$ 4.99	\$ 384.97
Westlaw	\$ 0.00	\$ 0.00	\$ 538.14	\$ 538.14
Total	\$10,064.55	\$2,320.78	\$6,349.51	\$18,734.84

Exhibit 5

Exhibit 5
Summary by Category by Debtor

Debtor	Category	Asset Disposition	Bankruptcy Litigation	Business Operations	Case Administration	Claims Administration / Objection	Compensation of Professionals
Jointly Administered (All Debtors)		70,918.50	4,646.50	669.50	2,821.00	50,182.50	3,656.50
Apache Framing, LLC							
Batcave, LP							
Bravo, Inc.		1,537.00					
C & J Holdings, Inc.							
Chalkline, LP							
Elkhorn Investments, Inc.							
Elkhorn Partners, a Nevada Limited Partnership							
Geronimo Plumbing, LLC							
Glynda, LP							
Gung-Ho Concrete, LLC							
Heritage Land Company, LLC							
Jackknife, LP							
Jarupa, LLC							
Overflow, LP							
Parcel 20, LLC							
Pinnacle Grading, LLC							
Rhodes Arizona Properties, LLC						1,256.00	
Rhodes Design and Development Corporation							
Rhodes Homes Arizona, LLC							
Rhodes Ranch General Partnership							
Rhodes Ranch Golf and Country Club							
Rhodes Realty, Inc.							
Six Feathers Holdings, LLC							
The Rhodes Companies, LLC							
Tick, LP							
Tribes Holdings, LLC							
Tuscany Acquisitions II, LLC							
Tuscany Acquisitions III, LLC							
Tuscany Acquisitions IV, LLC							
Tuscany Acquisitions, LLC							
Tuscany Golf Country Club, LLC							
Wallboard, LP							
Total		72,455.50	4,646.50	669.50	2,821.00	51,438.50	3,656.50

Exhibit 5
Summary by Category by Debtor

Debtor	Compensation of Professionals (Other)	Employee Benefits	Executory Contracts	Fee / Employment Applications	Financial Filings	Financing	Hearing	Litigation (Non-Bankruptcy)
Jointly Administered (All Debtors)	21,754.00	6,296.00	9,202.00	4,661.00	3,405.00	4,050.00	29,060.50	2,903.50
Apache Framing, LLC								
Batcave, LP								
Bravo, Inc.								
C & J Holdings, Inc.								
Chalkline, LP								
Elkhorn Investments, Inc.								
Elkhorn Partners, a Nevada Limited Partnership								
Geronimo Plumbing, LLC								
Glynda, LP								
Gung-Ho Concrete, LLC								
Heritage Land Company, LLC								
Jackknife, LP								
Jarupa, LLC								
Overflow, LP								
Parcel 20, LLC								
Pinnacle Grading, LLC								
Rhodes Arizona Properties, LLC								
Rhodes Design and Development Corporation								
Rhodes Homes Arizona, LLC								
Rhodes Ranch General Partnership								
Rhodes Ranch Golf and Country Club								
Rhodes Realty, Inc.								
Six Feathers Holdings, LLC								
The Rhodes Companies, LLC								
Tick, LP								
Tribes Holdings, LLC								
Tuscany Acquisitions II, LLC								
Tuscany Acquisitions III, LLC								
Tuscany Acquisitions IV, LLC								
Tuscany Acquisitions, LLC								
Tuscany Golf Country Club, LLC								
Wallboard, LP								
Total	21,754.00	6,296.00	9,202.00	4,661.00	3,405.00	4,050.00	29,060.50	2,903.50

Exhibit 5
Summary by Category by Debtor

Debtor	Operations	Plan and Disclosure Statement	Plan Implementation	Retention of Professionals (Other)	Stay Litigation	Travel	Operations	Totals
Jointly Administered (All Debtors)	937.50	64,267.00	23,947.50	1,670.00		11,952.25		317,000.75
Apache Framing, LLC								0.00
Batcave, LP								0.00
Bravo, Inc.	256.50				103.00			1,896.50
C & J Holdings, Inc.								0.00
Chalkline, LP								0.00
Elkhorn Investments, Inc.								0.00
Elkhorn Partners, a Nevada Limited Partnership								0.00
Geronimo Plumbing, LLC								0.00
Glynda, LP								0.00
Gung-Ho Concrete, LLC					843.00			843.00
Heritage Land and Company, LLC								0.00
Jackknife, LP								0.00
Jarupa, LLC								0.00
Overflow, LP								0.00
Parcel 20, LLC								0.00
Pinnacle Grading, LLC								0.00
Rhodes Arizona Properties, LLC							687.50	687.50
Rhodes Design and Development Corporation					11,690.50			0.00
Rhodes Homes Arizona, LLC								0.00
Rhodes Ranch General Partnership								0.00
Rhodes Ranch Golf and Country Club								0.00
Rhodes Realty, Inc.								0.00
Six Feathers Holdings, LLC								0.00
The Rhodes Companies, LLC								0.00
Tick, LP								0.00
Tribes Holdings, LLC								0.00
Tuscany Acquisitions II, LLC								0.00
Tuscany Acquisitions III, LLC								0.00
Tuscany Acquisitions IV, LLC								0.00
Tuscany Acquisitions, LLC								0.00
Tuscany Golf Country Club, LLC								0.00
Wallboard, LP								0.00
Total	1,194.00	64,267.00	23,947.50	1,670.00	12,636.50	11,952.25	687.50	333,374.25

Exhibit 6



LAW OFFICES
LIMITED LIABILITY PARTNERSHIP

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SAN FRANCISCO, CA
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NEW YORK, NY

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DELAWARE 19899-8705

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TELEPHONE: 212/561 7700
FACSIMILE: 212/561 7777

WEB: www.pszjlaw.com

James I. Stang

February 18, 2010

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310.772.2354

Via Email

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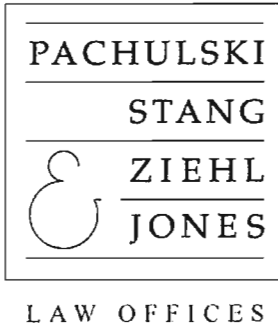
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February 18, 2010

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tbeckett@parsonbehle.com

J. Thomas Beckett

Parsons Behle & Latimer

One Utah Center

201 South Main Street, Suite 1800

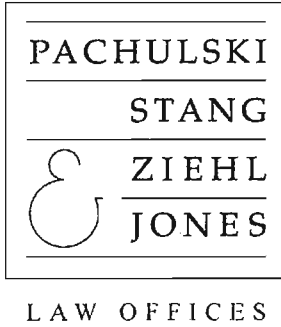
Salt Lake City, UT 84111

**Re: The Rhodes Companies, LLC, et al.¹
Bankruptcy Case No. S-09-14814-LBR
(Jointly Administered)
Pachulski Stang Ziehl & Jones LLP
Monthly Fee January 1 – January 31, 2010**

Dear All:

Pachulski Stang Ziehl & Jones LLP (“PSZJ”) submits the attached statement of fees and expenses for the month of January 2010 (the “Compensation Period”) as counsel for the Debtors and Debtors in Possession in accordance with the “Order Granting Debtors’ Motion for Administrative Order Pursuant to Sections 105(A) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016 Establishing Procedures for Interim Monthly Compensation and

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, I.I.C. (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).



February 18, 2010
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Reimbursement of Expenses of Professionals” entered on May 18, 2009 (“Interim Compensation Order”).

The time entries for PSZJ on this statement cover the period January 1, 2010 through January 31, 2010, consisting of fees in the amount of \$94,636.00 and expenses in the amount of \$10,064.55 (see attached for detailed itemization). The amounts reflect a voluntary reduction in fees and costs of \$3,460.00 for January 2010. Pursuant to the Interim Compensation Order, PSZJ requests payment from the Debtors in the total amount of \$90,505.15, representing 85% of the total monthly fees in the amount of \$80,440.60 ($\$94,636.00 \times 85\%$) plus the total monthly expenses in the amount of \$10,064.55.²

The charges and expenses incurred by PSZJ in this matter are billed in accordance with its existing billing procedures and the rates PSZJ charges for the services of its attorneys are the same or lower rates than are charged for professional services rendered in comparable non-bankruptcy related matters. Reimbursement is sought for actual and necessary expenses in accordance with the uniform policies of the firm.

If you have any questions or comments regarding the foregoing, please do not hesitate to contact me.

Very truly yours,

/s/ James I. Stang

James I. Stang

Enclosures

² The Interim Compensation Order requires that 15% of fees be held back (the “Holdback”) and for approval of the Holdback to be sought through a formal fee application to be filed with the Court.

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

January 31, 2010

Invoice Number **88043** **73203 00002** **JIS**

Rhodes Homes
4730 South Fort Apache Road, Suite 300
Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: December 31, 2009	\$167,186.08
Payments received since last invoice, last payment received -- February 1, 2010	\$143,449.80
Net balance forward	<u>\$23,736.28</u>

Re: Postpetition

Statement of Professional Services Rendered Through 01/31/2010

			Hours	Rate	Amount
Asset Disposition [B130]					
01/04/10	WD	Research re sale of noncore assets.	0.30	515.00	\$154.50
01/08/10	WD	Research re sale of noncore assets.	0.10	515.00	\$51.50
01/09/10	SSC	Correspond with P. Huygens re equipment to sell.	0.10	625.00	\$62.50
01/11/10	WD	Telephone call with Gyllstrom re sale of non-core assets.	0.10	515.00	\$51.50
01/11/10	WD	Research re sale of non-core assets.	0.50	515.00	\$257.50
01/11/10	WD	Preparation of notice re sale of non-core assets.	0.20	515.00	\$103.00
01/12/10	WD	Research re sale of non-core assets.	0.20	515.00	\$103.00
01/13/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.10	515.00	\$51.50
01/13/10	WD	Research re sale of non-core assets.	0.60	515.00	\$309.00
01/13/10	WD	Preparation of notice re sale of non-core assets.	0.30	515.00	\$154.50
01/14/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.20	515.00	\$103.00
01/14/10	WD	Research re sale of non-core assets.	0.80	515.00	\$412.00
01/14/10	WD	Preparation of notice re sale of non-core asset (345 excavator).	0.50	515.00	\$257.50
01/14/10	WD	Preparation of notice re sale of non-core asset (lube truck, etc.)	0.60	515.00	\$309.00
01/18/10	WD	Research re sale of non-core assets and attachments to notice.	0.20	515.00	\$103.00
01/19/10	WD	Research re sale of non-core assets and attachments to notice.	0.60	515.00	\$309.00
01/19/10	WD	Preparation of notice re sale of non-core asset (345 excavator).	0.30	515.00	\$154.50
01/19/10	WD	Emails Gyllstrom re notice re sale of non-core assets.	0.20	515.00	\$103.00
01/20/10	WD	Telephone call with Gyllstrom re sale of non-core assets (2	0.40	515.00	\$206.00

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73203 00002

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		calls).			
01/20/10	WD	Research re sale of non-core assets and attachments to notice.	0.60	515.00	\$309.00
01/20/10	WD	Preparation of notice re sale of non-core asset (345 excavator) and exhibits.	0.80	515.00	\$412.00
01/20/10	WD	Emails with Gyllstrom, Naugiat and Huygens re of notice re sale of non-core assets.	0.50	515.00	\$257.50
01/28/10	WD	Teleconference with Gyllstrom re sale of non-core assets (2 calls).	0.20	515.00	\$103.00
01/28/10	WD	Research re sale of non-core assets (CAT D10N etc.) and attachments to notice.	0.80	515.00	\$412.00
01/28/10	WD	Preparation of notice re sale of non-core asset (CAT D10N etc.) and exhibits.	0.70	515.00	\$360.50
01/28/10	WD	Emails with Gyllstrom, Naugiat, Huygens and Dublin re of notice re sale of non-core assets.	0.30	515.00	\$154.50
01/28/10	SSC	Correspond with W. Disse re non core asset sale notice.	0.10	625.00	\$62.50
01/29/10	WD	Research re sale of non-core assets.	0.40	515.00	\$206.00
01/29/10	WD	Preparation of notice re sale of non-core assets.	0.20	515.00	\$103.00
01/29/10	SSC	Teleconference with W. Disse re notice of non core asset sale.	0.10	625.00	\$62.50
Task Code Total			11.00		\$5,698.00

Bankruptcy Litigation [L430]

01/06/10	WD	Telephone call with Hartig re Falls litigation.	0.20	515.00	\$103.00
01/06/10	WD	Research re Falls litigation.	0.30	515.00	\$154.50
01/11/10	SSC	Teleconference with W. Disse re bankruptcy litigation items.	0.40	625.00	\$250.00
01/14/10	SSC	Teleconference with B. Jorgensen re Stanley litigation.	0.10	625.00	\$62.50
01/15/10	IAWN	Exchange emails with Shirley Cho and office conference with Shirley Cho re construction defect inquiry and way to handle	0.30	725.00	\$217.50
01/15/10	IAWN	Exchange emails with Shirley Cho and officer conference with Shirley Cho re relief from stay stipulation and required concepts plus notice to insurer	0.60	725.00	\$435.00
01/15/10	IAWN	Review emails re stipulation to relief from stay	0.20	725.00	\$145.00
01/15/10	IAWN	Review Kitec stipulation from Werner Disse and Shirley Cho	0.30	725.00	\$217.50
01/15/10	SSC	Teleconference with W. Disse re Kitec stipulation needed.	0.20	625.00	\$125.00
01/15/10	SSC	Review and finalize stipulation re Kitec and correspond with parties re same.	1.00	625.00	\$625.00
01/15/10	SSC	Analysis re Stanley litigation.	0.10	625.00	\$62.50
01/15/10	SSC	Correspond with P. Dublin re Kitec settlement.	0.20	625.00	\$125.00
01/15/10	SSC	Analysis re Kitec settlement offer.	0.20	625.00	\$125.00
01/15/10	SSC	Teleconference with D. Lee and B. Jorgensen re Kitec.	0.40	625.00	\$250.00
01/15/10	SSC	Teleconference with P. Huygens and B. Jorgensen re Kitec.	0.40	625.00	\$250.00

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01/15/10	SSC	Analysis re Kitec proposal.	0.50	625.00	\$312.50
01/15/10	SSC	Draft email to Kitec counsel re same.	0.20	625.00	\$125.00
01/15/10	SSC	Teleconference with T. Beckett re Kitec.	0.20	625.00	\$125.00
01/15/10	SSC	Teleconference with P. Huygens re Kitec.	0.10	625.00	\$62.50
01/18/10	SSC	Teleconference with P. Huygens re Kitec settlement.	0.10	625.00	\$62.50
01/18/10	SSC	Review correspondence from R. Carlson and D. Lee re Kitec settlement.	0.30	625.00	\$187.50
01/19/10	SSC	Teleconference with W. Disse re Kitec filing.	0.20	625.00	\$125.00
01/19/10	SSC	Review and revise final Kitec order and stipulation.	0.20	625.00	\$125.00
01/19/10	SSC	Review Kitec notice of motion and motion.	0.20	625.00	\$125.00
Task Code Total			6.90		\$4,397.50

Business Operations

01/04/10	WD	Research re Merrill Lynch bank accounts.	0.30	515.00	\$154.50
01/04/10	WD	Emails with Dubin and Landis re Merrill Lynch funds.	0.20	515.00	\$103.00
01/05/10	WD	Research re closing bank accounts.	0.40	515.00	\$206.00
01/06/10	WD	Emails with Hubbard re closing bank accounts.	0.10	515.00	\$51.50
01/06/10	WD	Research re closing bank accounts.	0.10	515.00	\$51.50
01/14/10	WD	Research re pre-petition contracts.	0.20	515.00	\$103.00
Task Code Total			1.30		\$669.50

Case Administration [B110]

01/07/10	MAM	Update and circulate critical dates memorandum.	0.30	205.00	\$61.50
01/11/10	MAM	Update critical dates memorandum regarding IRS claim objections discovery plan deadlines.	0.30	205.00	\$61.50
01/14/10	MAM	Update critical dates memorandum.	0.40	205.00	\$82.00
01/14/10	SSC	Voicemail to M. Matteo re critical dates update.	0.10	625.00	\$62.50
01/21/10	MAM	Update critical dates memorandum regarding deadlines involving plan confirmation.	0.30	205.00	\$61.50
01/21/10	SSC	Correspond with D. Sharp re minute entry.	0.10	625.00	\$62.50
01/21/10	SSC	Email to A. Landis re signed orders needed.	0.10	625.00	\$62.50
01/29/10	SSC	Review orders and email to Carey for filing.	0.10	625.00	\$62.50
01/29/10	SSC	Teleconference with C. Shurtliff re two unsigned orders from UST (.2); follow up with W. Disse re same (.1).	0.30	625.00	\$187.50
Task Code Total			2.00		\$704.00

Claims Admin/Objections[B310]

01/01/10	PJJ	Draft 5th omnibus claims objection order	0.30	235.00	\$70.50
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01/01/10	PJJ	Draft supplement to 5th omnibus objection	1.00	235.00	\$235.00
01/02/10	SSC	Email to P. Jefferies re claims analysis needed.	0.10	625.00	\$62.50
01/04/10	WD	Research re objections to Stanley claim.	0.20	515.00	\$103.00
01/04/10	SSC	Telephone conference with N. Baig re Caterpillar claim.	0.10	625.00	\$62.50
01/04/10	SSC	Correspond with N. Baig re Caterpillar claims.	0.10	625.00	\$62.50
01/04/10	SSC	Review and revise supplement to fifth omnibus objection and corresponding order.	1.00	625.00	\$625.00
01/04/10	SSC	Correspond with P. Huygens re supplement to fifth omnibus objection and review final document for filing.	0.20	625.00	\$125.00
01/05/10	GNB	(IRS) Telephone conference with Shirley S. Cho and Virginia Lowe regarding claims relating to Bravo, Pinnacle, and late fees (.3); Telephone conference with Shirley S. Cho regarding same (.2).	0.50	515.00	\$257.50
01/05/10	SSC	Prepare for and Telephone conference with V. Lowe and G. Brown re IRS claims.	0.50	625.00	\$312.50
01/05/10	SSC	Follow up analysis re IRS claims and correspond with P. Huygens.	0.20	625.00	\$125.00
01/06/10	GNB	(IRS) Edit scheduling order.	0.10	515.00	\$51.50
01/06/10	WD	Telephone call with Williams re Stanley proofs of claim.	0.30	515.00	\$154.50
01/06/10	WD	Research re objections to Stanley claim.	0.40	515.00	\$206.00
01/06/10	SSC	Telephone conference with V. Lowe re status.	0.20	625.00	\$125.00
01/06/10	SSC	Draft stipulation re continuance and correspond with V. Lowe re same.	0.20	625.00	\$125.00
01/06/10	SSC	Correspond with company re status of IRS claims.	0.20	625.00	\$125.00
01/06/10	SSC	Review and revise IRS discovery stipulation.	0.30	625.00	\$187.50
01/06/10	SSC	Correspond with P. Huygens re claims call.	0.10	625.00	\$62.50
01/06/10	SSC	Analysis re claims chart and email to P. Jefferies re revisions.	0.40	625.00	\$250.00
01/07/10	PJJ	Telephone call with S Cho re claims	0.40	235.00	\$94.00
01/07/10	PJJ	Update claims analysis	0.20	235.00	\$47.00
01/07/10	PJJ	Draft amendment to Mosely claim	0.20	235.00	\$47.00
01/07/10	PJJ	Draft notice of withdrawal of 6th omnibus objection to claims	0.30	235.00	\$70.50
01/07/10	PJJ	Revise order re Cabinetec and Las Vegas Valley Water claim objections	0.30	235.00	\$70.50
01/07/10	PJJ	Email re Frohnen litigation claims (.2); download and email re same (.1)	0.20	235.00	\$47.00
01/07/10	WD	Research re objections to Stanley claim.	0.10	515.00	\$51.50
01/07/10	WD	Research re objections to claim.	0.20	515.00	\$103.00
01/07/10	SSC	Claims analysis re open claims.	1.50	625.00	\$937.50
01/07/10	SSC	Voicemail to R. Dreitzer re Integrity claim.	0.10	625.00	\$62.50
01/08/10	WD	Research re Frohnen claim.	0.30	515.00	\$154.50
01/08/10	SSC	Revise notice of withdrawal re sixth omnibus objection.	0.10	625.00	\$62.50
01/08/10	SSC	Correspond with P. Huygens re claim amendment.	0.10	625.00	\$62.50
01/08/10	SSC	Telephone conference with P. Huygens re open claims.	0.40	625.00	\$250.00
01/08/10	SSC	Follow up email to P. Huygens re open claims.	0.20	625.00	\$125.00
01/11/10	SSC	Correspond with B. Jorgensen re Kitec homeowner claim.	0.10	625.00	\$62.50

Invoice number 88043

73203 00002

Page 5

01/11/10	SSC	Review and finalize IRS stipulation for filing and correspond with V. Lowe re same.	0.30	625.00	\$187.50
01/11/10	WD	Telephone call with Williams re Stanley proofs of claim.	0.10	515.00	\$51.50
01/11/10	WD	Research re objections to Stanley claim.	0.60	515.00	\$309.00
01/11/10	WD	Research re Frohnen claim.	0.50	515.00	\$257.50
01/11/10	WD	Telephone call with Carlson re Kitec claims.	0.20	515.00	\$103.00
01/11/10	WD	Research re Kitec claims.	0.80	515.00	\$412.00
01/12/10	PJJ	Review Kitec claim, download and email re same	2.00	235.00	\$470.00
01/12/10	PJJ	Review HOA claims (.1); email re same (.2)	0.20	235.00	\$47.00
01/12/10	PJJ	Review emails re open claims (.3); research re same (.8)	1.10	235.00	\$258.50
01/12/10	PJJ	Draft letter to Slater Hanifan re amendment of claim	0.80	235.00	\$188.00
01/12/10	WD	Research re Stanley claim.	0.50	515.00	\$257.50
01/12/10	WD	Telephone call with Jorgensen re Stanley claims.	0.30	515.00	\$154.50
01/12/10	WD	Telephone call with Jorgensen re Kitec claims.	0.20	515.00	\$103.00
01/12/10	SSC	Analysis re open claim issues.	0.20	625.00	\$125.00
01/12/10	SSC	Review claim amendment letter.	0.10	625.00	\$62.50
01/13/10	SJK	Review and respond to memo from S. Cho regarding claims objection meeting setting.	0.10	695.00	\$69.50
01/13/10	MAM	Review contract assumption list for National City Commercial	0.20	205.00	\$41.00
01/13/10	MAM	Update tracking chart with response date information regarding Slater Hanifan Group letter.	0.20	205.00	\$41.00
01/13/10	PJJ	Emails re claims (.2); prepare amended claim form for Slater Hanifan (.2)	0.40	235.00	\$94.00
01/13/10	WD	Telephone call with Williams re Stanley proofs of claim and lawsuit.	0.20	515.00	\$103.00
01/13/10	WD	Research re objections to claim (2 calls)	0.20	515.00	\$103.00
01/13/10	WD	Research re Stanley claims and lawsuit.	1.20	515.00	\$618.00
01/13/10	WD	Research re Kitec claims.	0.20	515.00	\$103.00
01/14/10	PJJ	Telephone call from S Cho re claims	0.20	235.00	\$47.00
01/14/10	PJJ	Draft notice of continuance of 5th omnibus objection hearing	0.20	235.00	\$47.00
01/15/10	PJJ	Emails re claims	0.40	235.00	\$94.00
01/15/10	WD	Research re claims against insurance company.	1.10	515.00	\$566.50
01/15/10	WD	Research re Rule 9019 and end of its applicability.	1.60	515.00	\$824.00
01/15/10	WD	Telephone call with Jorgensen and Cho re Kitec claims.	0.60	515.00	\$309.00
01/15/10	WD	Research re Kitec claims.	0.80	515.00	\$412.00
01/15/10	WD	Preparation of Kitec stipulation.	1.60	515.00	\$824.00
01/16/10	SSC	Review and analysis re requested revision to Kitec stipulation.	0.20	625.00	\$125.00
01/19/10	PJJ	Emails re claims (.2); review same (.2)	0.40	235.00	\$94.00
01/20/10	PJJ	Prepare notice of Sunland's Amended Claim	0.20	235.00	\$47.00
01/20/10	WD	Research re objections to claim.	0.30	515.00	\$154.50
01/20/10	SSC	Correspond with N. Mousaw re claims.	0.20	625.00	\$125.00
01/22/10	JKH	Emails from, office conferences with Shirley S. Cho regarding IRS claim (.5); initial review documents regarding same (.4).	0.90	695.00	\$625.50

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01/22/10	PJJ	Review docket re Qualcomm claim (.2); email Omni re clerical error (.1)	0.30	235.00	\$70.50
01/22/10	PJJ	Review docket re IRS response to 2nd omni objection	0.20	235.00	\$47.00
01/22/10	SSC	Analysis re IRS claim.	0.20	625.00	\$125.00
01/22/10	SSC	Meet and confer with J. Hunter re IRS claim.	0.40	625.00	\$250.00
01/25/10	JKH	Office conference with Shirley S. Cho regarding claim strategy.	0.20	695.00	\$139.00
01/26/10	SJK	Review and respond to memo from S. Cho regarding claims objections.	0.10	695.00	\$69.50
01/26/10	JKH	Review claim documents and initial research IRS issues (3.1); office conference with SCC regarding initial conclusions (.3); email James I. Stang, Shirley S. Cho regarding same (.4).	3.80	695.00	\$2,641.00
01/26/10	PJJ	Review claims analysis and emails re open claims, prepare detailed memo re open calms	3.50	235.00	\$822.50
01/27/10	JKH	Preparation, participate in conference call with James I. Stang, Shirley S. Cho regarding claim (.4); emails regarding documents to Huygens, preparation of same for forwarding (.2); emails regarding further analysis of potential issues regarding claim (.2).	0.80	695.00	\$556.00
01/27/10	PJJ	Telephone call from Tracy @ Slater Hanifan re amended claim (.3)	0.30	235.00	\$70.50
01/27/10	PJJ	Telephone call from S Cho re open claims	0.30	235.00	\$70.50
01/27/10	PJJ	Email from Nichole re claims (.1); review docket re same (.3)	0.40	235.00	\$94.00
01/27/10	SSC	Analysis re IRS claim.	0.90	625.00	\$562.50
01/27/10	SSC	Correspond with P. Dublin re IRS claim.	0.10	625.00	\$62.50
01/27/10	SSC	Correspond with J. Hunter re Bravo.	0.10	625.00	\$62.50
01/27/10	SSC	Direct M. Matteo re information needed on claim.	0.10	625.00	\$62.50
01/28/10	JKH	Preparation for and participate in conference call with Huygens, Shirley S. Cho regarding IRS claim (.7); review and preparation of documents for transmittal to Huygens regarding claim amount and email analysis regarding same (1.1).	1.80	695.00	\$1,251.00
01/28/10	PJJ	Review documents from Slater Hanifan re claim discrepancies (9.); prepare email re same (.3)	1.20	235.00	\$282.00
01/28/10	PJJ	Update claims charts	1.00	235.00	\$235.00
01/28/10	SSC	Teleconference with J. Hunter re background of IRS claim.	0.20	625.00	\$125.00
01/28/10	SSC	Teleconference with P. Huygens re IRS claims analysis.	0.70	625.00	\$437.50
01/29/10	SJK	Conference call with S. Cho and PJ regarding claim objection issues and assignments.	1.10	695.00	\$764.50
01/29/10	PJJ	Draft form of HOA claim objection	0.80	235.00	\$188.00
01/29/10	PJJ	Emails re open claim issues	0.30	235.00	\$70.50
01/29/10	PJJ	Review docket re amended AZ Dept. of Revenue claims (.2); emails re same (.2)	0.40	235.00	\$94.00
01/29/10	PJJ	Conference call re open claims	1.10	235.00	\$258.50
01/29/10	PJJ	Draft notice of withdrawal of Harsch claim	0.20	235.00	\$47.00
01/29/10	PJJ	Revise open claims and prepare claims for transmittal to S Kahn re same	0.60	235.00	\$141.00

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01/29/10	PJJ	Telephone call from Omni re AZ Dept of Revenue Claims	0.20	235.00	\$47.00
01/29/10	SSC	Claims call and follow up re resolving open claims.	1.40	625.00	\$875.00
01/29/10	SSC	Correspond with P. Gerson re reducing claims.	0.10	625.00	\$62.50
01/29/10	SSC	Correspond with J. Brown re withdrawal of claim.	0.10	625.00	\$62.50
01/29/10	SSC	Teleconference with W. Disse re claim objection.	0.10	625.00	\$62.50
01/30/10	JKH	Research defenses, liability issues regarding IRS claim and email James I. Stang, Shirley S. Cho regarding same.	4.10	695.00	\$2,849.50

Task Code Total

57.50

\$27,587.50

Comp. of Prof./Others

01/05/10	WD	Research re second interim fee application order and amounts owing.	0.30	515.00	\$154.50
01/06/10	WD	Research re ordinary course professional employment and compensation.	0.10	515.00	\$51.50
01/06/10	WD	Telephone call with Gyllstrom re ordinary course professional employment and compensation.	0.20	515.00	\$103.00
01/11/10	WD	Research re ordinary course professionals compensation.	0.30	515.00	\$154.50
01/12/10	WD	Research re third interim fee applications.	0.30	515.00	\$154.50
01/12/10	WD	Research re final fee applications for Sullivan and Acceleron.	0.30	515.00	\$154.50
01/12/10	WD	Emails with professionals re third interim fee applications and final fee applications.	0.20	515.00	\$103.00
01/12/10	WD	Research re ordinary course professional employment and compensation.	0.40	515.00	\$206.00
01/13/10	WD	Research re ordinary course professionals notice.	0.40	515.00	\$206.00
01/13/10	WD	Research re third interim fee applications.	0.20	515.00	\$103.00
01/13/10	WD	Research re final fee applications for Sullivan and Acceleron.	0.10	515.00	\$51.50
01/14/10	WD	Emails with Larson and Beckett re third interim fee applications.	0.10	515.00	\$51.50
01/14/10	WD	Emails with Sullivan and Wiles re final fee applications.	0.20	515.00	\$103.00
01/14/10	WD	Research re ordinary course professional employment and compensation.	0.20	515.00	\$103.00
01/16/10	WLR	Research professional fee applications, review correspondence from Werner Disse re final fee applications for estate professionals and reply re same	0.30	515.00	\$154.50
01/18/10	WD	Research re final fee applications for Sullivan and Acceleron.	0.30	515.00	\$154.50
01/18/10	WD	Emails with Larson and Beckett re third interim fee applications.	0.10	515.00	\$51.50
01/18/10	WD	Emails with Sullivan and Wiles re final fee applications.	0.10	515.00	\$51.50
01/19/10	WD	Research re final fee applications for Sullivan and Acceleron.	0.10	515.00	\$51.50
01/19/10	SSC	Review Omni bill and correspond with company.	0.20	625.00	\$125.00
01/25/10	SSC	Review Parsons Behle bill and correspond with T. Beckett re same.	0.20	625.00	\$125.00

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01/28/10	SSC	Correspond with J. Gyllstrom and P. Huygens re payment of RCLCo.	0.10	625.00	\$62.50
01/29/10	SSC	Correspond with Z. Larson re FLSC invoice.	0.20	625.00	\$125.00
Task Code Total			4.90		\$2,600.50

Executory Contracts [B185]

01/04/10	MAM	Update assumptions chart.	0.20	205.00	\$41.00
01/04/10	SSC	Correspond with P. Dublin re equipment notes.	0.10	625.00	\$62.50
01/07/10	MAM	Resend landlord consent letters to landlords that have yet to respond.	0.30	205.00	\$61.50
01/07/10	SSC	Lease analysis re extensions.	0.20	625.00	\$125.00
01/11/10	MAM	Update exhibit to 365(d)(4) motion.	0.20	205.00	\$41.00
01/14/10	WD	Preparation of order re section 365(d)(4) extension motion.	0.20	515.00	\$103.00
01/15/10	WD	Emails with Landis, McDonald and Cho re orders re motion to extend 365(d)(4) deadline.	0.10	515.00	\$51.50
01/18/10	WD	Research re Recall Information management lease.	0.30	515.00	\$154.50
01/20/10	MAM	Update 365(d)(4) exhibit to motion.	0.40	205.00	\$82.00
01/20/10	MAM	Telephone call with Silverado Self Storage regarding storage lease.	0.30	205.00	\$61.50
01/20/10	WD	Research re Recall Information Management lease.	0.30	515.00	\$154.50
01/20/10	WD	Preparation of Recall Information Management letter.	0.30	515.00	\$154.50
01/20/10	WD	Research re 365(d)(4) extension motion and leases.	0.60	515.00	\$309.00
01/20/10	WD	Telephone call with McDonald re 365(d)(4) order.	0.10	515.00	\$51.50
01/20/10	WD	Telephone call with Gyllstrom re leases.	0.10	515.00	\$51.50
01/22/10	MAM	Update 365(d)(4) exhibit.	0.20	205.00	\$41.00
01/28/10	MAM	Update landlord consent tracking chart.	0.20	205.00	\$41.00
01/29/10	WD	Preparation of order re 365(d)(4) extension motion and leases.	0.20	515.00	\$103.00
Task Code Total			4.30		\$1,689.50

Fee/Employment Application

01/04/10	WD	Research re amounts owing under 2nd interim fee applications (0.1) and email to Gyllstrom thereon (0.1).	0.20	515.00	\$103.00
01/13/10	PJJ	Email re 2nd interim fee application	0.20	235.00	\$47.00
01/14/10	SSC	Review and revise December fee statement.	0.40	625.00	\$250.00
01/15/10	SSC	Finalize December fee statement cover letter and circulate to parties.	0.30	625.00	\$187.50
01/28/10	PJJ	Work on 2nd interim fee application	0.80	235.00	\$188.00
01/29/10	PJJ	Work on 2nd interim fee application	3.50	235.00	\$822.50
Task Code Total			5.40		\$1,598.00

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Financial Filings [B110]

01/01/10	PJJ	Work on amended schedules	1.30	235.00	\$305.50
01/02/10	PJJ	Work on amended schedules	0.60	235.00	\$141.00
01/04/10	SSC	Correspond with P. Jefferies re amended schedules.	0.10	625.00	\$62.50
01/05/10	PJJ	Work on amended schedules	1.30	235.00	\$305.50
01/05/10	SSC	Analysis re revised schedules.	0.10	625.00	\$62.50
01/06/10	PJJ	Revise amended schedules	1.50	235.00	\$352.50
01/06/10	SSC	Review amended schedules.	0.10	625.00	\$62.50
01/06/10	SSC	Correspond with N. Mousaw re amended schedules.	0.20	625.00	\$125.00
01/14/10	PJJ	Telephone call from S Cho re post confirmation report (.1); telephone call to UST re same (.2); email re same (.1)	0.40	235.00	\$94.00
01/19/10	PJJ	Update amended schedules	3.30	235.00	\$775.50
01/19/10	SSC	Correspond with P. Jefferies re amended schedules.	0.10	625.00	\$62.50
01/19/10	SSC	Review revised schedules.	0.40	625.00	\$250.00
01/20/10	PJJ	Revise amended schedules	1.00	235.00	\$235.00
01/20/10	PJJ	Prepare amended schedules for filing	0.40	235.00	\$94.00
01/20/10	SSC	Correspond with P. Jefferies re final amended schedules for filing.	0.20	625.00	\$125.00
01/20/10	SSC	Review final amended schedules for filing.	0.30	625.00	\$187.50
Task Code Total			11.30		\$3,240.50

Financing [B230]

01/19/10	SSC	Review Akin bill.	0.10	625.00	\$62.50
Task Code Total			0.10		\$62.50

Hearing

01/04/10	WD	Preparation for 1/14 hearing.	0.30	515.00	\$154.50
01/05/10	MAM	Update notice of agenda for 1/14/10 hearing.	1.10	205.00	\$225.50
01/05/10	SSC	Review and revise hearing agenda.	0.30	625.00	\$187.50
01/05/10	SSC	Review and revise 4 orders for hearing.	0.10	625.00	\$62.50
01/07/10	MAM	Update agenda notice for 1/14/2010 hearing.	0.90	205.00	\$184.50
01/11/10	MAM	Update notice of agenda for 1/14/2010 hearing.	0.50	205.00	\$102.50
01/11/10	WD	Preparation for 1/14 Hearing.	0.80	515.00	\$412.00
01/11/10	SSC	Revise hearing agenda.	0.50	625.00	\$312.50
01/12/10	MAM	Update notice of agenda for 1/14/2010 hearing.	0.50	205.00	\$102.50
01/12/10	MAM	Review hearing binder for January 14, 2010 hearing.	0.50	205.00	\$102.50
01/12/10	MAM	Review Judge's calendar and synchronize notice of agenda.	0.50	205.00	\$102.50
01/12/10	WD	Preparation for 1/14 Hearing.	0.60	515.00	\$309.00
01/12/10	SSC	Prepare for hearing by reviewing filed motions and orders.	2.00	625.00	\$1,250.00

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01/12/10	SSC	Correspond with C. Shurtliff re hearing agenda.	0.10	625.00	\$62.50
01/12/10	SSC	Correspond with T. Beckett re hearing.	0.10	625.00	\$62.50
01/12/10	SSC	Review and revise agenda.	0.50	625.00	\$312.50
01/12/10	SSC	Correspond with Akin re agenda.	0.10	625.00	\$62.50
01/13/10	WD	Preparation for 1/14 Hearing.	0.70	515.00	\$360.50
01/14/10	MAM	Draft notice of agenda for 1/21/10 hearing.	0.40	205.00	\$82.00
01/14/10	MAM	Draft notice of agenda for 2/18/10 hearing.	0.50	205.00	\$102.50
01/14/10	WD	Preparation for 1/14 Hearing.	0.40	515.00	\$206.00
01/14/10	SSC	Present portions of agenda at omnibus hearing.	2.00	625.00	\$1,250.00
01/14/10	SSC	Prepare for hearing.	0.50	625.00	\$312.50
01/14/10	SSC	Teleconference with P. Jefferies re post-hearing follow up.	0.20	625.00	\$125.00
01/14/10	JIS	Attend confirmation hearing.	4.00	855.00	\$3,420.00
01/15/10	MAM	Update Notice of Agenda for 1/21/2010 hearing.	0.20	205.00	\$41.00
01/19/10	MAM	Update notice of agenda for 1/21/10 hearing.	0.40	205.00	\$82.00
01/19/10	WD	Preparation for 1/21/10 hearing.	0.30	515.00	\$154.50
01/20/10	MAM	Update notice of agenda for 1/21/10 hearing.	0.30	205.00	\$61.50
01/20/10	WD	Preparation for 1/21/10 hearing.	0.80	515.00	\$412.00
01/20/10	SSC	Review final hearing agenda for filing.	0.30	625.00	\$187.50
01/22/10	MAM	Docket research for Shirley S. Cho regarding 2/11/10 hearing.	1.20	205.00	\$246.00
01/22/10	MAM	Draft notice of agenda for the February 11, 2010 hearing.	0.60	205.00	\$123.00
01/22/10	MAM	Update notice of agenda for 2/18/10 hearing.	0.30	205.00	\$61.50
Task Code Total			22.50		\$11,235.50

Operations [B210]

01/04/10	SSC	Telephone conference with B. Jorgensen re business renewals.	0.20	625.00	\$125.00
01/06/10	SSC	Correspond with M. Szabo re TIN.	0.10	625.00	\$62.50
01/09/10	SSC	Correspond with M. Hubbard re AZ audit issue.	0.10	625.00	\$62.50
01/20/10	SSC	Review notice of sale of non core asset for filing and correspond with the company re same.	0.40	625.00	\$250.00
01/26/10	SSC	Analysis re same.	0.20	625.00	\$125.00
01/26/10	SSC	Teleconference with B. Jorgenson re business operation issues.	0.20	625.00	\$125.00
Task Code Total			1.20		\$750.00

Plan & Disclosure Stmt. [B320]

01/04/10	SSC	Review Caterpillar plan objection and forward to the company.	0.20	625.00	\$125.00
01/04/10	SSC	Correspond with B. Schneider re ballot.	0.10	625.00	\$62.50
01/05/10	JIS	Review confirmation issues, including two confirmation	0.40	855.00	\$342.00

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		objections.			
01/05/10	JIS	Review conference call with FSLC counsel regarding confirmation issues.	0.30	855.00	\$256.50
01/05/10	SSC	Review Credit Suisse response to plan and amended POC.	0.20	625.00	\$125.00
01/05/10	SSC	Telephone conference with P. Huygens re plan confirmation hearing.	0.30	625.00	\$187.50
01/05/10	SSC	Telephone conference with R. Naguiat re Credit Suisse response.	0.10	625.00	\$62.50
01/05/10	SSC	Plan analysis.	0.20	625.00	\$125.00
01/05/10	SSC	Telephone conference with P. Dublin re plan status (.3); correspond with company re same (.1); correspond with the court re plan status conference call (.1).	0.50	625.00	\$312.50
01/06/10	SSC	Review email from D. Sharp re plan status conference and email to counsel re same.	0.20	625.00	\$125.00
01/06/10	SSC	Communicate with counsel re plan status conference.	0.10	625.00	\$62.50
01/07/10	JIS	Telephone call with Brett Axelrod re effective date issues.	0.30	855.00	\$256.50
01/07/10	SSC	Attend plan status conference hearing telephonically.	0.20	625.00	\$125.00
01/07/10	SSC	Telephone conference with B. Berger re tabulation.	0.20	625.00	\$125.00
01/08/10	JIS	Review confirmation and effective date issues with client.	0.50	855.00	\$427.50
01/08/10	WD	Research re Stanley objection to disclosure statement.	0.10	515.00	\$51.50
01/08/10	SSC	Analysis re plan status.	0.30	625.00	\$187.50
01/08/10	SSC	Telephone conference with P. Huygens and J. Stang re plan hearing.	0.20	625.00	\$125.00
01/09/10	SSC	Correspond with P. Huygens re plan effective date items.	0.10	625.00	\$62.50
01/10/10	SSC	Review and analyze first half of confirmation order.	0.40	625.00	\$250.00
01/11/10	SSC	Correspond with T. Beckett re plan issue.	0.10	625.00	\$62.50
01/11/10	SSC	Review and analyze confirmation order (.7); teleconference with P. Dublin and M. Lahaie re same (.1)	0.80	625.00	\$500.00
01/12/10	PJJ	Update chart of purchase claims	0.50	235.00	\$117.50
01/12/10	SSC	Teleconference with B. Axelrod re plan hearing.	0.10	625.00	\$62.50
01/12/10	SSC	Voicemail to P. Huygens re plan.	0.10	625.00	\$62.50
01/13/10	SSC	Review correspondence re Stanley status.	0.10	625.00	\$62.50
01/13/10	SSC	Review tabulation report.	0.20	625.00	\$125.00
01/13/10	SSC	Review D & O disclosure re plan.	0.20	625.00	\$125.00
01/13/10	SSC	Review Dix Declaration.	0.30	625.00	\$187.50
01/13/10	SSC	Review confirmation brief.	0.70	625.00	\$437.50
01/13/10	SSC	Strategize re effective date items and plan status.	0.50	625.00	\$312.50
01/14/10	JIS	Prepare for and attend confirmation hearing for POR.	3.00	855.00	\$2,565.00
01/14/10	SSC	Attend portion of group meeting re effective date conditions.	0.20	625.00	\$125.00
01/15/10	SSC	Revise notice of continued hearing.	0.20	625.00	\$125.00
01/15/10	SSC	Teleconference with B. Jorgensen re plan issues.	0.50	625.00	\$312.50
01/15/10	SSC	Teleconference with P. Huygens re plan issues.	0.20	625.00	\$125.00
01/17/10	SSC	Review revised confirmation order.	0.20	625.00	\$125.00
01/17/10	SSC	Review amended declaration of B. Osborne.	0.20	625.00	\$125.00
01/19/10	WD	Analysis of Kitec notice of non-opposition to plan.	0.10	515.00	\$51.50
01/19/10	SSC	Review Stanley objection.	0.30	625.00	\$187.50

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01/19/10	SSC	Correspond with Akin re Stanley objection.	0.20	625.00	\$125.00
01/20/10	SSC	Teleconference with D. Sharp re setting plan hearing.	0.20	625.00	\$125.00
01/21/10	SSC	Plan confirmation hearing (including participation on recess involving discussion re plan).	1.90	625.00	\$1,187.50
01/21/10	SSC	Teleconference with P. Huygens re plan confirmation hearing.	0.40	625.00	\$250.00
01/21/10	SSC	Strategize re plan confirmation hearing.	0.30	625.00	\$187.50
01/21/10	SSC	Teleconference with B. Axelrod re plan confirmation hearing.	0.30	625.00	\$187.50
01/22/10	AJK	Review confirmation pleadings.	1.20	795.00	\$954.00
01/22/10	SSC	Analysis re plan confirmation hearing and evidence needed.	0.40	625.00	\$250.00
01/22/10	SSC	Teleconference with B. Jorgensen re plan status.	0.40	625.00	\$250.00
01/22/10	SSC	Plan call with P. Huygens.	0.70	625.00	\$437.50
01/25/10	SSC	Correspond with Dublin re call.	0.10	625.00	\$62.50
01/26/10	AJK	Review confirmation documents in preparation for conference call.	1.80	795.00	\$1,431.00
01/26/10	AJK	Participate on conference call with P. Dublin, S. Cho and Meredith re plan confirmation.	0.50	795.00	\$397.50
01/26/10	SSC	Teleconference with P. Huygens re plan brief.	0.10	625.00	\$62.50
01/26/10	SSC	Call with Akin re plan brief.	0.40	625.00	\$250.00
01/26/10	SSC	Teleconference with A. Martell re transfer issues.	0.10	625.00	\$62.50
01/27/10	AJK	Review and analyze supplemental confirmation brief.	1.40	795.00	\$1,113.00
01/27/10	SSC	Review new value analysis.	0.50	625.00	\$312.50
01/27/10	SSC	Review and analysis re supplemental plan brief.	0.80	625.00	\$500.00
01/29/10	AJK	Prepare for and participate on call with P. Huygens re plan confirmation issues.	0.40	795.00	\$318.00
01/29/10	SSC	Draft statement in support of brief.	1.80	625.00	\$1,125.00
01/29/10	SSC	Teleconference with P. Dublin re supplemental plan brief.	0.20	625.00	\$125.00
01/29/10	SSC	Review supplemental plan brief.	0.50	625.00	\$312.50
01/29/10	SSC	Call with P. Huygens re brief.	0.10	625.00	\$62.50

Task Code Total

28.10

\$19,281.50

Plan Implementation [B320]

01/21/10	MAM	Create CD for Akin Gump regarding Rhodes organizational documents.	0.90	205.00	\$184.50
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Task Code Total

0.90

\$184.50

Ret. of Prof./Other

01/12/10	WD	Revision of Susa declaration.	0.30	515.00	\$154.50
01/12/10	WD	Emails with Kurchenski, Bancroft and Gibson re Susa declaration.	0.20	515.00	\$103.00

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01/12/10	WD	Telephone call with Jorgensen re Susa declaration.	0.10	515.00	\$51.50
01/13/10	WD	Research re Susa declaration.	0.60	515.00	\$309.00
01/13/10	WD	Telephone call with Huygens re Susa declaration.	0.10	515.00	\$51.50
01/13/10	WD	Preparation of notice re addition to ordinary course professionals.	0.20	515.00	\$103.00
01/13/10	WD	Emails with Kurchenski, Bancroft and Gibson re Susa declaration.	0.20	515.00	\$103.00
01/13/10	WD	Telephone call with Jorgensen re Susa declaration.	0.10	515.00	\$51.50
01/13/10	SSC	Review and revise Bancroft Susa declaration of disinterestedness.	0.20	625.00	\$125.00
01/14/10	WD	Research re Susa declaration.	0.20	515.00	\$103.00
01/14/10	WD	Emails with Huygens re Susa declaration.	0.10	515.00	\$51.50
01/14/10	WD	Emails with Kurchenski, Bancroft and Gibson re Susa declaration.	0.10	515.00	\$51.50
01/15/10	WD	Emails with Kurchenski, Bancroft and Gibson re Susa declaration.	0.10	515.00	\$51.50
01/26/10	WD	Research re ordinary course professionals.	0.10	515.00	\$51.50
01/26/10	WD	Emails with Jorgensen and Cho re ordinary course professionals.	0.10	515.00	\$51.50
01/28/10	WD	Research re ordinary course professionals.	0.10	515.00	\$51.50
Task Code Total			2.80		\$1,464.00

Travel

01/13/10	SSC	Travel to Las Vegas less time worked. (Billed at 1/2 time)	1.00	625.00	\$625.00
01/14/10	JIS	Las Vegas to Los Angeles from confirmation hearing. (Billed at 1/2 time)	2.00	855.00	\$1,710.00
01/14/10	SSC	Travel to Court for hearing. (Billed at 1/2 time)	0.50	625.00	\$312.50
01/14/10	SSC	Travel back to Los Angeles after hearing less time worked. (Billed at 1/2 time)	1.40	625.00	\$875.00
Task Code Total			4.90		\$3,522.50

Total professional services:

165.10

\$84,685.50**Costs Advanced:**

12/01/2009	CC	Conference Call [E105] AT&T CONFERENCE CALLS SSC		\$11.11
12/02/2009	CC	Conference Call [E105] CourtCall inv 12/01/09 - 12/31/09		\$30.00
12/02/2009	OS	Legal Vision Consulting Group, Inc. Invoice #: 1193, 26,000 copies Plan Confirmation (Hearing Notice)		\$2,860.00
12/14/2009	OS	Legal Vision Consulting Group, Inc. Invoice #: 1200, outside reproduction service, copies, postage, night delivery (Misc. Pleadings)		\$1,894.48
12/15/2009	CC	Conference Call [E105] AT&T CONFERENCE CALLS SSC		\$3.25

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12/17/2009	AT	Auto Travel Expense [E109] - AMS Transportation, Inc. Invoice #: 150715 (SSC)	\$158.72
12/23/2009	CC	Conference Call [E105] CourtCall inv 12/01/09 - 12/31/09	\$30.00
01/04/2010	FE	73203.00002 FedEx Charges for 01-04-10	\$7.41
01/04/2010	PAC	73203.00002 PACER Charges for 01-04-10	\$13.12
01/04/2010	PO	73203.00002 :Postage Charges for 01-04-10	\$2.64
01/04/2010	PO	73203.00002 :Postage Charges for 01-04-10	\$14.03
01/04/2010	RE	(DOC 728 @0.10 PER PG)	\$72.80
01/04/2010	RE	(DOC 36 @0.10 PER PG)	\$3.60
01/04/2010	RE	(DOC 234 @0.10 PER PG)	\$23.40
01/04/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/04/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/04/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/04/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/04/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/04/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
01/04/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/04/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/05/2010	HT	Hotel Expense [E110] Mandarin Hotel (Las Vegas) 1 night, JIS	\$229.60
01/05/2010	IF	Incoming Faxes [E104]	\$4.20
01/05/2010	PAC	73203.00002 PACER Charges for 01-05-10	\$31.36
01/05/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/05/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/05/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
01/06/2010	TE	Travel Expense [E110] JIS Travel Expense (LA-pc)	\$100.00
01/07/2010	AF	Air Fare [E110] US Airways, Tkt # 377725766472, Wilmington/Las Vegas, JIS	\$1,539.70
01/07/2010	AF	Air Fare [E110] Southwest Airlines, Tkt 5262174304940, Las Vegas/LAX, JIS	\$173.70
01/07/2010	FE	73203.00002 FedEx Charges for 01-07-10	\$8.22
01/07/2010	FE	73203.00002 FedEx Charges for 01-07-10	\$9.59
01/07/2010	PAC	73203.00002 PACER Charges for 01-07-10	\$0.72
01/07/2010	RE	(CORR 12 @0.10 PER PG)	\$1.20
01/07/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/07/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
01/07/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/07/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/07/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/07/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/07/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/07/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
01/07/2010	TE	Travel Expense [E110] Travel Agency Fee, JIS	\$60.00
01/08/2010	RE2	SCAN/COPY (77 @0.10 PER PG)	\$7.70

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01/08/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
01/08/2010	RE2	SCAN/COPY (77 @0.10 PER PG)	\$7.70
01/08/2010	RE2	SCAN/COPY (61 @0.10 PER PG)	\$6.10
01/08/2010	RE2	SCAN/COPY (62 @0.10 PER PG)	\$6.20
01/08/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
01/08/2010	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
01/08/2010	RE2	SCAN/COPY (68 @0.10 PER PG)	\$6.80
01/08/2010	RE2	SCAN/COPY (90 @0.10 PER PG)	\$9.00
01/08/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
01/08/2010	RE2	SCAN/COPY (91 @0.10 PER PG)	\$9.10
01/08/2010	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
01/08/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
01/08/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
01/08/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
01/08/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
01/08/2010	RE2	SCAN/COPY (487 @0.10 PER PG)	\$48.70
01/08/2010	RE2	SCAN/COPY (57 @0.10 PER PG)	\$5.70
01/08/2010	TE	Travel Expense [E110] Airflight Insurance, JIS	\$14.99
01/08/2010	TE	Travel Expense [E110] Airflight Insurance, JIS	\$14.99
01/11/2010	AT	Auto Travel Expense [E109] Beverly Hills Cab, JIS	\$37.45
01/11/2010	BM	Business Meal [E111] LA Bite, Grand Lux Cafe, working meal, M. Wilson	\$22.48
01/11/2010	LN	73203.00002 Lexis Charges for 01-11-10	\$381.39
01/11/2010	PAC	73203.00002 PACER Charges for 01-11-10	\$7.36
01/11/2010	RE	(DOC 115 @0.10 PER PG)	\$11.50
01/11/2010	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
01/11/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
01/11/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
01/11/2010	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
01/11/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
01/11/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
01/11/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/11/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
01/11/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
01/11/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
01/11/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
01/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/11/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
01/11/2010	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
01/11/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
01/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/11/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

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01/11/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
01/11/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
01/12/2010	PAC	73203.00002 PACER Charges for 01-12-10	\$10.88
01/12/2010	PO	73203.00002 :Postage Charges for 01-12-10	\$13.42
01/12/2010	RE	(CLIP 2 @0.10 PER PG)	\$0.20
01/12/2010	RE	(CLIP 77 @0.10 PER PG)	\$7.70
01/12/2010	RE	(DOC 88 @0.10 PER PG)	\$8.80
01/12/2010	RE	(DOC 19 @0.10 PER PG)	\$1.90
01/12/2010	RE	(CLIP 22 @0.10 PER PG)	\$2.20
01/12/2010	RE	(CLIP 11 @0.10 PER PG)	\$1.10
01/12/2010	RE	(DOC 314 @0.10 PER PG)	\$31.40
01/12/2010	RE	(DOC 1174 @0.10 PER PG)	\$117.40
01/12/2010	RE	(CLIP 9 @0.10 PER PG)	\$0.90
01/12/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
01/12/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/12/2010	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
01/12/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
01/13/2010	BM	Business Meal [E111] Julian Serrano Restaurant, working meal, JIS, SSC, P. Huygens and B. Axelrod	\$480.24
01/13/2010	PAC	73203.00002 PACER Charges for 01-13-10	\$0.24
01/13/2010	PO	73203.00002 :Postage Charges for 01-13-10	\$0.88
01/13/2010	PO	73203.00002 :Postage Charges for 01-13-10	\$0.95
01/13/2010	PO	73203.00002 :Postage Charges for 01-13-10	\$0.44
01/13/2010	PO	73203.00002 :Postage Charges for 01-13-10	\$2.07
01/13/2010	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
01/13/2010	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
01/13/2010	RE2	SCAN/COPY (38 @0.10 PER PG)	\$3.80
01/14/2010	AT	Auto Travel Expense [E109] LA Checker Cab, JIS	\$51.45
01/14/2010	BM	Business Meal [E111] Dona Maria Restaurant, working meal, JIS, SSC, P. Huygens, B. Axelrod	\$83.70
01/14/2010	HT	Hotel Expense [E110] Mandarin Oriental Hotel Fee, JIS	\$38.99
01/14/2010	PAC	73203.00002 PACER Charges for 01-14-10	\$0.56
01/15/2010	LN	73203.00002 Lexis Charges for 01-15-10	\$527.19
01/15/2010	PAC	73203.00002 PACER Charges for 01-15-10	\$2.72
01/15/2010	PO	73203.00002 :Postage Charges for 01-15-10	\$17.16
01/15/2010	RE	(AGR 4 @0.10 PER PG)	\$0.40
01/15/2010	RE	(DOC 161 @0.10 PER PG)	\$16.10
01/15/2010	RE	(DOC 253 @0.10 PER PG)	\$25.30
01/15/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/15/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/15/2010	RE2	SCAN/COPY (29 @0.10 PER PG)	\$2.90
01/15/2010	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
01/15/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40

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01/19/2010	OR	Outside Reproduction Expense [E102] In-House reproduction, B. Cruz	\$40.00
01/19/2010	PAC	73203.00002 PACER Charges for 01-19-10	\$2.00
01/19/2010	RE	(AGR 1 @0.10 PER PG)	\$0.10
01/19/2010	RE	(DOC 609 @0.10 PER PG)	\$60.90
01/19/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
01/19/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
01/19/2010	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
01/19/2010	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
01/19/2010	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
01/19/2010	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
01/19/2010	RE2	SCAN/COPY (51 @0.10 PER PG)	\$5.10
01/19/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
01/19/2010	RE2	SCAN/COPY (51 @0.10 PER PG)	\$5.10
01/19/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
01/19/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
01/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/19/2010	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
01/19/2010	RE2	SCAN/COPY (80 @0.10 PER PG)	\$8.00
01/19/2010	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
01/19/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
01/19/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/19/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
01/19/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
01/19/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
01/20/2010	AT	Auto Travel Expense [E109] SSC Taxi Reim (1/15/2010 form Airport to Hotel)	\$25.00
01/20/2010	PAC	73203.00002 PACER Charges for 01-20-10	\$2.80
01/20/2010	RE	(CLIP 69 @0.10 PER PG)	\$6.90
01/20/2010	RE	(CLIP 5 @0.10 PER PG)	\$0.50
01/20/2010	RE	(DOC 192 @0.10 PER PG)	\$19.20
01/20/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/21/2010	FE	73203.00002 FedEx Charges for 01-21-10	\$7.41
01/21/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/21/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
01/22/2010	FE	73203.00002 FedEx Charges for 01-22-10	\$11.48
01/22/2010	PAC	73203.00002 PACER Charges for 01-22-10	\$40.96
01/22/2010	PO	73203.00002 :Postage Charges for 01-22-10	\$4.33
01/22/2010	RE	(DOC 381 @0.10 PER PG)	\$38.10
01/22/2010	RE	(DOC 86 @0.10 PER PG)	\$8.60
01/22/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/22/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

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01/22/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/22/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/22/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
01/26/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
01/27/2010	PAC	73203.00002 PACER Charges for 01-27-10	\$23.68
01/27/2010	RE	(DOC 525 @0.10 PER PG)	\$52.50
01/27/2010	RE	(DOC 266 @0.10 PER PG)	\$26.60
01/27/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
01/27/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
01/27/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
01/27/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/27/2010	RE2	SCAN/COPY (49 @0.10 PER PG)	\$4.90
01/27/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
01/27/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
01/28/2010	PO	73203.00002 :Postage Charges for 01-28-10	\$13.42
01/28/2010	RE	(DOC 462 @0.10 PER PG)	\$46.20
01/28/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/28/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/29/2010	PAC	73203.00002 PACER Charges for 01-29-10	\$4.80
01/29/2010	PO	73203.00002 :Postage Charges for 01-29-10	\$0.61
01/29/2010	PO	73203.00002 :Postage Charges for 01-29-10	\$17.16
01/29/2010	RE	(DOC 484 @0.10 PER PG)	\$48.40
01/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
01/29/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
01/29/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/29/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/29/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/29/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
01/29/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
01/29/2010	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
01/29/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
01/29/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

Total Expenses:

\$10,064.55**Summary:**

Total professional services	\$84,685.50
Total expenses	\$10,064.55
Net current charges	\$94,750.05

Net balance forward	\$23,736.28
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Total balance now due	\$118,486.33
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AJK	Kornfeld, Alan J.	5.30	795.00	\$4,213.50
GNB	Brown, Gillian N.	0.60	515.00	\$309.00
IAWN	Nasatir, Iain A. W.	1.40	725.00	\$1,015.00
JIS	Stang, James I.	10.50	855.00	\$8,977.50
JKH	Hunter, James K. T.	11.60	695.00	\$8,062.00
MAM	Matteo, Mike A.	12.30	205.00	\$2,521.50
PJJ	Jeffries, Patricia J.	34.40	235.00	\$8,084.00
SJK	Kahn, Steven J.	1.30	695.00	\$903.50
SSC	Cho, Shirley S.	49.40	625.00	\$30,875.00
WD	Disse, Werner	38.00	515.00	\$19,570.00
WLR	Ramseyer, William L.	0.30	515.00	\$154.50
		<hr/> 165.10		<hr/> \$84,685.50

Task Code Summary

		Hours	Amount
AD	Asset Disposition [B130]	11.00	\$5,698.00
BL	Bankruptcy Litigation [L430]	6.90	\$4,397.50
BO	Business Operations	1.30	\$669.50
CA	Case Administration [B110]	2.00	\$704.00
CO	Claims Admin/Objections[B310]	57.50	\$27,587.50
CPO	Comp. of Prof./Others	4.90	\$2,600.50
EC	Executory Contracts [B185]	4.30	\$1,689.50
FE	Fee/Employment Application	5.40	\$1,598.00
FF	Financial Filings [B110]	11.30	\$3,240.50
FN	Financing [B230]	0.10	\$62.50
HE	Hearing	22.50	\$11,235.50
OP	Operations [B210]	1.20	\$750.00
PD	Plan & Disclosure Stmt. [B320]	28.10	\$19,281.50
PI	Plan Implementation [B320]	0.90	\$184.50
RPO	Ret. of Prof./Other	2.80	\$1,464.00
TR	Travel	4.90	\$3,522.50
		<hr/> 165.10	<hr/> \$84,685.50

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Expense Code Summary

Air Fare [E110]	\$1,713.40
Auto Travel Expense [E109]	\$272.62
Working Meals [E1	\$586.42
Conference Call [E105]	\$74.36
Federal Express [E108]	\$44.11
Hotel Expense [E110]	\$268.59
Incoming Faxes [E104]	\$4.20
Lexis/Nexis- Legal Research [E	\$908.58
Outside Reproduction Expense	\$40.00
Outside Services	\$4,754.48
Pacer - Court Research	\$141.20
Postage [E108]	\$87.11
Reproduction Expense [E101]	\$633.90
Reproduction/ Scan Copy	\$345.60
Travel Expense [E110]	\$189.98
	<hr/>
	\$10,064.55

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

January 31, 2010

Invoice Number **88044** **73203 00005** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: December 31, 2009	\$11,309.63
Payments received since last invoice, last payment received -- February 1, 2010	\$6,355.45
Net balance forward	<u>\$4,954.18</u>

Re: Bravo Inc.

Statement of Professional Services Rendered Through**01/31/2010**

	Hours	Rate	Amount
--	--------------	-------------	---------------

Claims Admin/Objections[B310]

01/27/10	JIS	Telephone conference with James K. T. Hunter and Shirley Cho re IRS claim.	0.60	855.00	\$513.00
01/27/10	JIS	Telephone conference with P. Dublin and follow up re delivery of documents.	0.20	855.00	\$171.00
01/27/10	MAM	Gather documents relating to the IRS 2nd Omnibus Claims Objection for Shirley S. Cho and forward same to Philip Dublin at Akin, Gump.	0.90	205.00	\$184.50
Task Code Total			<u>1.70</u>		<u>\$868.50</u>

Stay Litigation [B140]

01/14/10	WD	Email with Hartig re Bravo stay motion.	0.10	515.00	\$51.50
01/29/10	WD	Emails with Brown and Cho re Harsch stay motion and stipulation.	0.10	515.00	\$51.50
Task Code Total			<u>0.20</u>		<u>\$103.00</u>

Total professional services:	1.90	\$971.50
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Summary:

Total professional services	\$971.50
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Invoice number **88044** 73203 00005Page **2**

Net current charges	\$971.50
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Net balance forward	\$4,954.18
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Total balance now due	\$5,925.68
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JIS	Stang, James I.	0.80	855.00	\$684.00
MAM	Matteo, Mike A.	0.90	205.00	\$184.50
WD	Disse, Werner	0.20	515.00	\$103.00
		<u>1.90</u>		<u>\$971.50</u>

Task Code Summary

		Hours	Amount
CO	Claims Admin/Objections[B310]	1.70	\$868.50
SL	Stay Litigation [B140]	0.20	\$103.00
		<u>1.90</u>	<u>\$971.50</u>

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

January 31, 2010

Invoice Number **88045** **73203 00018** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: December 31, 2009	\$739.41
Payments received since last invoice, last payment received -- February 1, 2010	\$140.25
Net balance forward	<u>\$599.16</u>

Re: Pinnacle Grading LLC

Statement of Professional Services Rendered Through**01/31/2010**

	Hours	Rate	Amount
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Operations [B210]

01/18/10	SSC	Draft notice to pay Sunland re Pinnacle job.	0.40	625.00	\$250.00
01/18/10	SSC	Teleconference with B. Jorgensen re Sunland payment.	0.20	625.00	\$125.00
01/20/10	SSC	Teleconference with B. Jorgensen re Sunland deal /review and revise notice.	0.20	625.00	\$125.00
01/22/10	SSC	Correspond to lenders re City of Flagstaff Notice.	0.20	625.00	\$125.00
01/22/10	SSC	Review and return voicemail of B. Jorgensen re Pinnacle notice.	0.10	625.00	\$62.50

Task Code Total**1.10****\$687.50****Total professional services:****1.10****\$687.50****Summary:**

Total professional services	\$687.50
Net current charges	<u>\$687.50</u>

Net balance forward	\$599.16
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Total balance now due	\$1,286.66
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SSC	Cho, Shirley S.	1.10	625.00	\$687.50
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Invoice number 8804573203 00018

Page 2

1.10\$687.50

Task Code Summary

OP	Operations [B210]	Hours	Amount
		1.10	\$687.50
		<hr/> 1.10	<hr/> \$687.50

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

January 31, 2010

Invoice Number **88046** **73203 00021** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: December 31, 2009	\$9,050.47
Payments received since last invoice, last payment received -- February 1, 2010	\$1,426.73
Net balance forward	<u>\$7,623.74</u>

Re: Rhodes Design and Development Corporation

Statement of Professional Services Rendered Through**01/31/2010**

	Hours	Rate	Amount
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Claims Admin/Objections[B310]

01/12/10	WD	Research re Kitec claims.	1.00	515.00	\$515.00
01/14/10	WD	Research re Kitec claims.	0.40	515.00	\$206.00
01/18/10	WD	Emails with Carlson, Lee, Huygens and Cho re Kitec settlement.	0.30	515.00	\$154.50
01/18/10	WD	Telephone call with Carlson, Harris and Coulthard re Kitec settlement (2 calls).	0.40	515.00	\$206.00

Task Code Total**2.10****\$1,081.50****Stay Litigation [B140]**

01/04/10	WD	Research re Blasco relief from stay motion.	0.50	515.00	\$257.50
01/04/10	WD	Telephone calls (2) with Ransavage re Blasco relief from stay motion.	0.30	515.00	\$154.50
01/04/10	WD	Emails with Lee, Carlson and Cho re Blasco relief from stay motion.	0.20	515.00	\$103.00
01/05/10	WD	Research re Blasco relief from stay motion.	0.20	515.00	\$103.00
01/05/10	WD	Emails with Ransavage re Blasco relief from stay motion.	0.20	515.00	\$103.00
01/05/10	WD	Emails with Lee, Carlson and Cho re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/05/10	WD	Telephone call with Herold re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/07/10	WD	Telephone call with Herold (0.1) and Zlotlow (0.1) re Blasco relief from stay motion.	0.20	515.00	\$103.00

Invoice number 88046

73203 00021

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01/08/10	WD	Research re Blasco relief from stay motion.	0.30	515.00	\$154.50
01/08/10	WD	Emails with Ransavage re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/08/10	WD	Telephone call with Zlotlow re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/11/10	WD	Emails with Hartig re Fulks settlement agreement.	0.20	515.00	\$103.00
01/11/10	WD	Research re relief from stay and insurance claims.	0.80	515.00	\$412.00
01/11/10	WD	Telephone call with Carlson re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/11/10	WD	Research re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/11/10	WD	Emails with Ransavage re Blasco relief from stay motion, extension of response deadline.	0.10	515.00	\$51.50
01/11/10	WD	Research re relief from stay motion re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/12/10	WD	Analysis of Fulks order re stay motion.	0.10	515.00	\$51.50
01/12/10	WD	Telephone call with Jorgensen re the Falls litigation.	0.10	515.00	\$51.50
01/12/10	WD	Research re the Falls litigations.	0.20	515.00	\$103.00
01/12/10	WD	Telephone call with Jorgensen re Blasco relief from stay motion.	0.20	515.00	\$103.00
01/12/10	WD	Research re Blasco relief from stay motion.	0.20	515.00	\$103.00
01/13/10	WD	Research re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/14/10	WD	Preparation of order re Fulks stay motion.	0.30	515.00	\$154.50
01/14/10	WD	Research re the Falls litigation.	0.10	515.00	\$51.50
01/14/10	WD	Research re relief from stay and insurance claims.	0.30	515.00	\$154.50
01/14/10	WD	Research re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/18/10	WD	Research re Kitec settlement.	1.00	515.00	\$515.00
01/18/10	WD	Preparation of Kitec stipulation (0.3) and order (0.5).	0.80	515.00	\$412.00
01/19/10	WD	Research re Kitec motion to lift stay.	0.50	515.00	\$257.50
01/19/10	WD	Preparation of relief from stay motion re Kitec stipulation; order.	3.60	515.00	\$1,854.00
01/19/10	WD	Preparation of notice re relief from stay motion re Kitec stipulation.	0.80	515.00	\$412.00
01/19/10	WD	Emails with Huygens, Jorgensen, Harris and Cho re relief from stay motion re Kitec stipulation.	0.30	515.00	\$154.50
01/19/10	WD	Research re termination of automatic stay and effect on pending motions.	0.50	515.00	\$257.50
01/20/10	WD	Research re the Falls litigation.	0.10	515.00	\$51.50
01/20/10	WD	Research re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/28/10	WD	Research re Blasco relief from stay motion.	0.20	515.00	\$103.00
01/29/10	WD	Preparation of order re relief from stay motion re Kitec stipulation.	0.40	515.00	\$206.00
01/29/10	WD	Analysis of Lee letter re Blasco relief from stay motion.	0.10	515.00	\$51.50
01/29/10	WD	Emails with Jorgensen re Blasco relief from stay motion.	0.20	515.00	\$103.00
Task Code Total			14.00		\$7,210.00

Total professional services:

16.10

\$8,291.50

Invoice number 88046

73203 00021

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Summary:

Total professional services	\$8,291.50
Net current charges	\$8,291.50
Net balance forward	\$7,623.74
Total balance now due	\$15,915.24

WD	Disse, Werner	16.10	515.00	\$8,291.50
		<u>16.10</u>		<u>\$8,291.50</u>

Task Code Summary

		Hours	Amount
CO	Claims Admin/Objections[B310]	2.10	\$1,081.50
SL	Stay Litigation [B140]	14.00	\$7,210.00
		<u>16.10</u>	<u>\$8,291.50</u>



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James I. Stang

March 19, 2010

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Via Email

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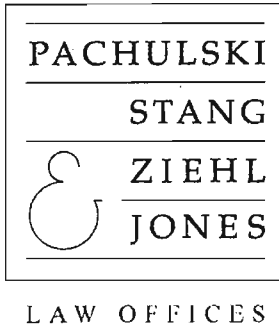
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March 19, 2010

Page 2

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J. Thomas Beckett

Parsons Behle & Latimer

One Utah Center

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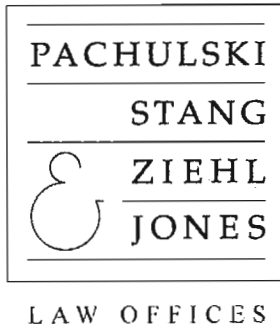
Salt Lake City, UT 84111

**Re: The Rhodes Companies, LLC, et al.¹
Bankruptcy Case No. S-09-14814-LBR
(Jointly Administered)
Pachulski Stang Ziehl & Jones LLP
Monthly Fee January 1 – January 31, 2010**

Dear All:

Pachulski Stang Ziehl & Jones LLP (“PSZJ”) submits the attached statement of fees and expenses for the month of February 2010 (the “Compensation Period”) as counsel for the Debtors and Debtors in Possession in accordance with the “Order Granting Debtors’ Motion for Administrative Order Pursuant to Sections 105(A) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016 Establishing Procedures for Interim Monthly Compensation and

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).



March 19, 2010
Page 3

Reimbursement of Expenses of Professionals” entered on May 18, 2009 (“Interim Compensation Order”).

The time entries for PSZJ on this statement cover the period February 1, 2010 through February 28, 2010, consisting of fees in the amount of \$133,631.75 and expenses in the amount of \$2,320.78 (see attached for detailed itemization). The amounts reflect a voluntary reduction in fees and costs of \$9,697.34 for February 2010. Pursuant to the Interim Compensation Order, PSZJ requests payment from the Debtors in the total amount of \$115,907.77, representing 85% of the total monthly fees in the amount of \$113,586.99 ($\$133,631.75 \times 85\%$) plus the total monthly expenses in the amount of \$2,320.78.²

The charges and expenses incurred by PSZJ in this matter are billed in accordance with its existing billing procedures and the rates PSZJ charges for the services of its attorneys are the same or lower rates than are charged for professional services rendered in comparable non-bankruptcy related matters. Reimbursement is sought for actual and necessary expenses in accordance with the uniform policies of the firm.

If you have any questions or comments regarding the foregoing, please do not hesitate to contact me.

Very truly yours,

/s/ James I. Stang

James I. Stang

Enclosures

² The Interim Compensation Order requires that 15% of fees be held back (the “Holdback”) and for approval of the Holdback to be sought through a formal fee application to be filed with the Court.

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

February 28, 2010

Invoice Number **88556** **73203 00002** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: January 31, 2010	\$118,486.33
Payments received since last invoice, last payment received -- March 16, 2010	\$82,047.23
Net balance forward	<u>\$36,439.10</u>

Re: Postpetition

Statement of Professional Services Rendered Through

02/28/2010

Hours Rate Amount

Asset Disposition [B130]

02/01/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.20	515.00	\$103.00
02/01/10	WD	Research re sale of non-core assets (CAT D9L).	0.50	515.00	\$257.50
02/01/10	WD	Preparation of notice re sale of non-core asset (CAT D9L).	0.60	515.00	\$309.00
02/01/10	WD	Emails with Gyllstrom, Naugiat, Huygens and Dublin re notice re sale of non-core assets.	0.20	515.00	\$103.00
02/02/10	WD	Telephone call with Gyllstrom re sale of non-core assets.	0.20	515.00	\$103.00
02/02/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.20	515.00	\$103.00
02/02/10	WD	Emails with Gyllstrom, Naugiat, Huygens and Dublin re of notice re sale of non-core assets.	0.10	515.00	\$51.50
02/05/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.10	515.00	\$51.50
02/05/10	WD	Preparation of notice re sale of non-core asset (CAT D10).	0.70	515.00	\$360.50
02/05/10	WD	Emails with Gyllstrom, Naugiat, Huygens and Dublin re of notice re sale of non-core assets.	0.10	515.00	\$51.50
02/05/10	SSC	Review and revise non core asset sale procedure notice.	0.10	625.00	\$62.50
02/09/10	WD	Research re sale of non-core assets.	0.20	515.00	\$103.00
02/11/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.20	515.00	\$103.00
02/11/10	WD	Research re sale of non-core assets.	0.20	515.00	\$103.00
02/11/10	WD	Preparation of notice re sale of non-core asset (Ford F650).	0.70	515.00	\$360.50
02/11/10	WD	Emails with Gyllstrom, Naugiat, Huygens and Dublin re of notice re sale of non-core assets.	0.10	515.00	\$51.50
02/12/10	SSC	Teleconference with P. Huygens re bidding procedures.	0.50	625.00	\$312.50
02/12/10	SSC	Telephone conference with P. Hugen re sale of AZ assets.	0.30	625.00	\$187.50
02/12/10	SSC	Analysis re AZ asset sale.	0.50	625.00	\$312.50

Invoice number 88556

73203 00002

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02/14/10	SSC	Analysis re structure of AZ asset sale.	0.80	625.00	\$500.00
02/15/10	DGP	Consideration of title issues re Mojave County, AZ property	0.30	695.00	\$208.50
02/15/10	SSC	Analysis re AZ asset sale.	0.70	625.00	\$437.50
02/15/10	SSC	Teleconference with D. Parker re structure of AZ asset sale.	0.50	625.00	\$312.50
02/15/10	SSC	Teleconference with P. Jefferies re information needed for AZ asset sale.	0.20	625.00	\$125.00
02/16/10	DGP	Read and analyze documents related to AZ properties and disposition of same (1.8); telephone conference with Meredith Lahaie of Akin, Gump re same (.3); read and consider disclaimer language (.3); prepare and send alternate language re disclaimer (.4)	2.80	695.00	\$1,946.00
02/16/10	SSC	Teleconference with M. Lahaie re AZ assets.	0.30	625.00	\$187.50
02/16/10	SSC	Analysis re AZ asset sale structure.	1.00	625.00	\$625.00
02/16/10	SSC	Revise bidding procedures.	1.40	625.00	\$875.00
02/16/10	SSC	Draft sale timeline.	0.30	625.00	\$187.50
02/17/10	PJJ	Draft bidding procedures motion	3.50	235.00	\$822.50
02/17/10	PJJ	Prepare service list for AZ sale.	1.00	235.00	\$235.00
02/17/10	WD	Research re bid procedures motion re sale of Arizona assets.	1.00	515.00	\$515.00
02/17/10	WD	Preparation of bid procedures motion re sale of Arizona assets.	0.30	515.00	\$154.50
02/17/10	WD	Research re sale of non-core assets.	0.40	515.00	\$206.00
02/17/10	DGP	Read and consider e-mail regarding AZ properties (.2); consideration of AZ property recordation issues (.1); conference call with Messrs. Huygens and Stang, Ms. Cho re same (.2).	0.50	695.00	\$347.50
02/17/10	SSC	Review correspondence re edits needed to bidding procedures.	0.20	625.00	\$125.00
02/17/10	SSC	Teleconference with P. Huygens re bidding procedures edits and sale issues.	1.00	625.00	\$625.00
02/17/10	SSC	Review and revise sale timeline.	0.30	625.00	\$187.50
02/17/10	SSC	Correspond with P. Dublin re sale process.	0.20	625.00	\$125.00
02/17/10	SSC	Review and revise bidding procedures.	0.80	625.00	\$500.00
02/18/10	PJJ	Update bidding service list	0.50	235.00	\$117.50
02/18/10	PJJ	Draft notice of hearing on bidding procedures	0.50	235.00	\$117.50
02/18/10	WD	Research re bid procedures motion re sale of Arizona assets.	0.70	515.00	\$360.50
02/18/10	WD	Preparation of bid procedures motion re sale of Arizona assets.	3.50	515.00	\$1,802.50
02/18/10	WD	Preparation of notice re bid procedures motion for sale of Arizona assets.	0.60	515.00	\$309.00
02/18/10	WD	Preparation of order re bid procedures motion for sale of Arizona assets.	0.60	515.00	\$309.00
02/18/10	SSC	Correspond with Akin re call on AZ sale.	0.20	625.00	\$125.00
02/18/10	SSC	Review and revise bidding procedures motion.	2.30	625.00	\$1,437.50
02/18/10	SSC	Review and revise bidding procedures.	1.20	625.00	\$750.00
02/18/10	SSC	Teleconference with P. Huygens re AZ asset list.	0.30	625.00	\$187.50

Invoice number 88556

73203 00002

Page 3

02/19/10	AJK	Review and analyze bid procedures motion and issues related thereto.	1.10	795.00	\$874.50
02/19/10	WD	Research noncore asset sales and notices.	1.10	515.00	\$566.50
02/19/10	SSC	Teleconference with P. Huygens re bidding procedures.	0.40	625.00	\$250.00
02/19/10	SSC	Teleconference with B. Axelrod re AZ asset sale.	0.20	625.00	\$125.00
02/19/10	SSC	Teleconference with Akin re land issues.	1.20	625.00	\$750.00
02/19/10	SSC	Review and revise bidding procedures.	0.30	625.00	\$187.50
02/19/10	SSC	Review and revise bidding procedures motion based on comments received.	2.70	625.00	\$1,687.50
02/19/10	SSC	Review and revise bidding procedures order.	0.10	625.00	\$62.50
02/19/10	SSC	Review and revise bidding procedures notice of hearing.	0.20	625.00	\$125.00
02/19/10	SSC	Extended teleconference with P. Huygens re AZ land.	1.30	625.00	\$812.50
02/22/10	PJJ	Update AZ asset sale.	0.50	235.00	\$117.50
02/22/10	WD	Research re sale of non-core assets.	0.10	515.00	\$51.50
02/22/10	DGP	Read and consider, comment on, draft AZ property sale agreement	0.30	695.00	\$208.50
02/22/10	SSC	Two teleconferences with B. Axelrod re bidding procedures.	0.30	625.00	\$187.50
02/22/10	SSC	Review and revise re bidding procedures and motion based on edits received.	1.10	625.00	\$687.50
02/22/10	SSC	Teleconference with P. Huygens re AZ asset sale issues.	0.80	625.00	\$500.00
02/23/10	JIS	Review and analysis of issues regarding Arizona properties swap and sale process.	0.40	855.00	\$342.00
02/23/10	SSC	Draft AZ stipulation re land.	0.40	625.00	\$250.00
02/23/10	SSC	Analysis re status of sale.	0.50	625.00	\$312.50
02/23/10	SSC	Correspond with P. Dublin re bid procedures hearing.	0.10	625.00	\$62.50
02/23/10	SSC	Review AZ APA and correspond with Akin re comments.	0.20	625.00	\$125.00
02/23/10	SSC	Teleconference with B. Jorgensen re AZ asset sale.	0.20	625.00	\$125.00
02/24/10	SSC	Teleconference with J. Marshall re settlement and bidding procedures.	0.30	625.00	\$187.50

Task Code Total

47.40

\$26,451.00

Bankruptcy Litigation [L430]

02/04/10	SSC	Review Blasco relief from stay order.	0.10	625.00	\$62.50
02/16/10	SSC	Teleconference with W. Disse re two forms of relief from stay orders.	0.10	625.00	\$62.50

Task Code Total

0.20

\$125.00

Case Administration [B110]

02/02/10	MAM	Update critical dates memorandum.	0.40	205.00	\$82.00
02/02/10	SSC	Review hearing transcript and correspond with D. Sharp re relief from stay order.	0.20	625.00	\$125.00

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02/05/10	MAM	Update critical dates memorandum.	0.30	205.00	\$61.50
02/10/10	SSC	Review critical dates list re upcoming deadlines.	0.20	625.00	\$125.00
02/19/10	SSC	Review entered orders and forward accordingly.	0.20	625.00	\$125.00
02/22/10	SSC	Correspond with C. Shurtliff re 3 NOEs.	0.10	625.00	\$62.50
02/23/10	AJK	Attention to cash collateral status.	0.10	795.00	\$79.50
02/23/10	MAM	Process Notices of Entry of Orders for service on Special service lists.	0.50	205.00	\$102.50
02/23/10	MAM	Update and circulate critical dates memorandum.	0.40	205.00	\$82.00
02/23/10	SSC	Review and correspond with company re critical dates.	0.10	625.00	\$62.50

Task Code Total

2.50

\$907.50

Claims Admin/Objections[B310]

02/01/10	JKH	Office conference with James I. Stang regarding Bravo claim issues, strategy (.3); emails from Shirley S. Cho, Huygens regarding Bravo claim issues, analyze discovery issues (.4).	0.70	695.00	\$486.50
02/01/10	PJJ	Telephone call with Slater Hanifan re claim	0.20	235.00	\$47.00
02/01/10	PJJ	Prepare open claims for S Kahn review	2.00	235.00	\$470.00
02/01/10	WD	Research re objections to claims.	0.50	515.00	\$257.50
02/01/10	SSC	Analysis re Bravo IRS claim.	0.40	625.00	\$250.00
02/02/10	PJJ	Emails re Slater Hanifan claim	0.20	235.00	\$47.00
02/02/10	PJJ	Telephone call with S Cho re central telephone (.2); email re same (.1)	0.30	235.00	\$70.50
02/02/10	PJJ	Email re withdrawal of HOA claims	0.10	235.00	\$23.50
02/02/10	PJJ	Emails re claim issues	0.20	235.00	\$47.00
02/02/10	PJJ	Telephone call re Slater Hanifan claim	0.20	235.00	\$47.00
02/02/10	PJJ	Review docket re Wright Standish withdrawal of claims	0.20	235.00	\$47.00
02/02/10	WD	Telephone call with Jorgensen and Cho re Stanley claims.	0.30	515.00	\$154.50
02/02/10	SSC	Teleconference with B. Jorgensen re open claims and litigation items.	1.10	625.00	\$687.50
02/02/10	SSC	Teleconference with P. Jefferies re claims status.	0.20	625.00	\$125.00
02/03/10	JKH	Email Shirley S. Cho regarding discovery needed regarding Bravo/IRS claim (.4); email from Shirley S. Cho regarding, research regarding Bravo/IRS claim (.8).	1.20	695.00	\$834.00
02/03/10	PJJ	Email re Stanley claims	0.20	235.00	\$47.00
02/03/10	WD	Research re Stanley claims and lawsuit.	0.60	515.00	\$309.00
02/03/10	SSC	Review and analyze re Stanley objection.	1.50	625.00	\$937.50
02/03/10	SSC	Correspond with V. Lowe re IRS claim.	0.10	625.00	\$62.50
02/03/10	SSC	Analysis re IRS claim.	0.50	625.00	\$312.50
02/04/10	SJK	Conference with S. Cho regarding status.	0.10	695.00	\$69.50
02/04/10	SJK	Memo to P. Jeffries regarding objection formatting.	0.10	695.00	\$69.50
02/04/10	JKH	Office conference with Shirley S. Cho regarding conversation with Huygens.	0.10	695.00	\$69.50
02/04/10	MAM	Review Stanley invoices for date ranges for Shirley S.	0.50	205.00	\$102.50

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		Cho.			
02/04/10	SSC	Teleconference with P. Huygens and B. Jorgensen re claims.	0.40	625.00	\$250.00
02/04/10	SSC	Analysis re Bravo claim and correspond with V. Lowe re call.	0.30	625.00	\$187.50
02/05/10	SJK	Assemble documents regarding Integrity, GC Wallace and National City.	0.50	695.00	\$347.50
02/05/10	SJK	Review memo from P. Jeffries regarding claims objections.	0.10	695.00	\$69.50
02/05/10	JKH	Emails Lowe, Shirley S. Cho regarding Bravo/IRS conference call scheduling.	0.10	695.00	\$69.50
02/05/10	PJJ	Review docket re IRS claim (.1); email re same (.1)	0.20	235.00	\$47.00
02/05/10	PJJ	Review IRS claim and 2nd omnibus objection (.1); email re same (.1)	0.20	235.00	\$47.00
02/05/10	PJJ	Prepare Slater Hanifan claim amendment (.2); email re same (.1)	0.30	235.00	\$70.50
02/05/10	WD	Research re Stanley claims and lawsuit.	0.40	515.00	\$206.00
02/05/10	SSC	Correspond with R. Dreitzer re Integrity Claim.	0.20	625.00	\$125.00
02/05/10	SSC	Review and correspond with company re IRS amended claim.	0.10	625.00	\$62.50
02/05/10	SSC	Teleconference with R. Dreitzer re Integrity claim (.3); follow up re same (.2).	0.50	625.00	\$312.50
02/08/10	JKH	Conference call with Shirley S. Cho, Lowe regarding Bravo/IRS claim status, discovery.	0.50	695.00	\$347.50
02/08/10	PJJ	Review IRS claims (.2); email re same (.1)	0.30	235.00	\$70.50
02/08/10	PJJ	Review Tygris claim	0.20	235.00	\$47.00
02/08/10	PJJ	Prepare Slater Hanifan amended claim form	0.20	235.00	\$47.00
02/08/10	PJJ	Review schedules re Integrity secured claim (.2); email re same (.1)	0.30	235.00	\$70.50
02/08/10	PJJ	Update claims analysis	0.90	235.00	\$211.50
02/08/10	PJJ	Update tracking chart	0.20	235.00	\$47.00
02/08/10	WD	Research re objections to claims.	0.20	515.00	\$103.00
02/08/10	WD	Research re Stanley claims and lawsuit.	0.10	515.00	\$51.50
02/08/10	SSC	Analysis re Integrity claim.	0.20	625.00	\$125.00
02/08/10	SSC	Teleconference with V. Lowe re IRS claim and correspond with company re same.	0.70	625.00	\$437.50
02/08/10	SSC	Teleconference with P. Huygens re IRS claims.	0.20	625.00	\$125.00
02/09/10	PJJ	Email re GECC collection efforts (.2); research re same (1)	0.30	235.00	\$70.50
02/12/10	JKH	Conference call with Shirley S. Cho, Lowe regarding Bravo/IRS claim status (.2); review claim dismissal stipulation (.1).	0.30	695.00	\$208.50
02/12/10	MAM	Draft seventh stipulation to continue claims objection regarding IRS claim and corresponding Order.	0.90	205.00	\$184.50
02/12/10	MAM	Draft stipulation and order dismissing second omnibus IRS claim objection.	0.50	205.00	\$102.50
02/12/10	SSC	Draft IRS abatement letter.	0.20	625.00	\$125.00
02/12/10	SSC	Review and revise two IRS continuance stipulations and orders.	0.30	625.00	\$187.50
02/12/10	SSC	Teleconference with V. Lowe re IRS claims.	0.20	625.00	\$125.00

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02/12/10	SSC	Teleconference with M. Matteo re IRS stipulations.	0.20	625.00	\$125.00
02/14/10	SSC	Review and revise IRS letter re RD&D abatement.	0.10	625.00	\$62.50
02/16/10	JKH	Review Shirley S. Cho, Huygens emails, attachment regarding Bravo/IRS claim handling.	0.10	695.00	\$69.50
02/16/10	PJJ	Emails re sunland amended claim (.2); revise notice of withdrawal re same	0.30	235.00	\$70.50
02/16/10	SSC	Correspond with V. Lowe re stipulations.	0.10	625.00	\$62.50
02/16/10	SSC	Teleconference with V. Lowe re continuance.	0.20	625.00	\$125.00
02/16/10	SSC	Revise stipulation re IRS claims.	0.20	625.00	\$125.00
02/18/10	PJJ	Revise 5th omnibus claim objection order	0.20	235.00	\$47.00
02/18/10	SSC	Review Stanley objection.	0.20	625.00	\$125.00
02/22/10	MAM	Amend correspondence to Baker regarding claim withdrawal of Rosen claim.	0.30	205.00	\$61.50
02/22/10	MAM	Update notice of withdrawal tracking chart regarding Rosen claim.	0.20	205.00	\$41.00
02/22/10	PJJ	Update claims analysis, purchase list and tracking chart	0.80	235.00	\$188.00
02/22/10	PJJ	Email re Harsch & Rosen claims (.1); draft Notice of Withdrawals re same (.2) Draft letter to Rosen re same (.2)	0.50	235.00	\$117.50
02/22/10	SSC	Correspond with J. Brown re withdrawal of claim.	0.10	625.00	\$62.50
02/22/10	SSC	Review and revise Rosen letter re withdrawal of claim.	0.10	625.00	\$62.50
02/23/10	PJJ	Revise claim analysis charts	0.40	235.00	\$94.00
02/24/10	WD	Research re objections to claims.	0.20	515.00	\$103.00
02/24/10	SSC	Teleconference with B. Berman re claim.	0.30	625.00	\$187.50
02/25/10	PJJ	Telephone call from S Cho re claims purchase	0.20	235.00	\$47.00
02/25/10	PJJ	Update claims purchase list	0.20	235.00	\$47.00
02/26/10	JKH	Office conference with Shirley S. Cho regarding Bravo/IRS status update call.	0.10	695.00	\$69.50
02/26/10	SSC	Update with S. Kahn re claims analysis status.	0.20	625.00	\$125.00
02/26/10	SSC	Correspond with P. Huygens re Integrity claim.	0.20	625.00	\$125.00
02/26/10	SSC	Teleconference with R. Dreitzer re Integrity claim.	0.20	625.00	\$125.00
Task Code Total			27.10		\$12,322.50

Compensation Prof. [B160]

02/04/10	PJJ	Work on 2nd interim fee application	2.00	235.00	\$470.00
02/05/10	PJJ	Work on fee application	3.00	235.00	\$705.00
02/07/10	PJJ	Draft fee exhibits	2.00	235.00	\$470.00
02/08/10	PJJ	Work on fee exhibits	1.00	235.00	\$235.00
02/09/10	PJJ	Revise fee exhibits	2.30	235.00	\$540.50
02/10/10	PJJ	Revise fee application and exhibits	3.40	235.00	\$799.00
02/12/10	PJJ	Telephone call and email re third interim fee application	0.30	235.00	\$70.50
02/15/10	PJJ	Update fee application	0.40	235.00	\$94.00
02/19/10	MAM	Calendar response deadline to PSZJ fee statement.	0.10	205.00	\$20.50
Task Code Total			14.50		\$3,404.50

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Comp. of Prof./Others

02/01/10	SSC	Correspond with Z. Larson re fee statement.	0.10	625.00	\$62.50
02/02/10	WD	Telephone calls (2) with Williams re fee application.	0.20	515.00	\$103.00
02/02/10	WD	Research re final fee applications for Sullivan and Acceleron.	0.20	515.00	\$103.00
02/02/10	WD	Research re Baird Williams fee application.	0.20	515.00	\$103.00
02/05/10	WD	Telephone call with Williams re fee application.	0.20	515.00	\$103.00
02/09/10	WD	Research re final fee applications for Sullivan and Acceleron.	0.30	515.00	\$154.50
02/09/10	WD	Telephone call with Wiles re Acceleron final fee application.	0.10	515.00	\$51.50
02/09/10	WD	Emails with Sullivan and Wiles re final fee applications for Sullivan and Acceleron.	0.20	515.00	\$103.00
02/09/10	WD	Emails with Larson and Beckett re third interim fee applications.	0.10	515.00	\$51.50
02/09/10	WD	Emails with Jorgensen and Cho re Baird Williams fee application.	0.20	515.00	\$103.00
02/09/10	WD	Research re Baird Williams fee application.	0.40	515.00	\$206.00
02/11/10	WD	Research re ordinary course professionals payment.	0.50	515.00	\$257.50
02/11/10	WD	Telephone call with Jorgensen re payment of ordinary course professionals.	0.40	515.00	\$206.00
02/12/10	WLR	Review correspondence from Werner Disse and reply re SGREA final fee application	0.30	515.00	\$154.50
02/15/10	WD	Research re final fee applications for Sullivan.	0.20	515.00	\$103.00
02/15/10	WD	Telephone call with Wiles re Acceleron final fee application.	0.10	515.00	\$51.50
02/15/10	WD	Emails with Sullivan re final Sullivan fee applications.	0.10	515.00	\$51.50
02/15/10	WD	Telephone call with Wiles re final Acceleron fee application.	0.10	515.00	\$51.50
02/16/10	WD	Analysis of final fee applications for Sullivan.	0.30	515.00	\$154.50
02/16/10	WD	Emails with Sullivan re final Sullivan fee applications.	0.30	515.00	\$154.50
02/16/10	WD	Emails Larson and Beckett re third interim fee applications.	0.30	515.00	\$154.50
02/16/10	WD	Research re fee application notice for PSZJ, Larson, Parsons and Sullivan.	0.50	515.00	\$257.50
02/16/10	WD	Preparation of fee application notice for PSZJ, Larson, Parsons and Sullivan.	1.20	515.00	\$618.00
02/18/10	WD	Emails with Jorgensen and Cho re Baird Williams fee application.	0.20	515.00	\$103.00
02/18/10	WD	Telephone call with Jorgensen re Baird Williams fee application (2 calls).	0.40	515.00	\$206.00
02/18/10	WD	Research re Baird Williams fee application.	1.10	515.00	\$566.50
02/18/10	SSC	Teleconference with W. Disse re Baird Williams fee application.	0.20	625.00	\$125.00
02/22/10	WD	Research re ordinary course professionals payment.	0.30	515.00	\$154.50
02/22/10	WD	Emails with Sullivan re final Sullivan fee applications.	0.10	515.00	\$51.50

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02/22/10	WD	Telephone call with Jorgensen re Baird Williams fee application.	0.20	515.00	\$103.00
02/22/10	WD	Research re Baird Williams fee application.	0.20	515.00	\$103.00
02/23/10	WD	Research re ordinary course professionals payment.	0.20	515.00	\$103.00
02/23/10	WD	Research re Baird Williams fee application.	0.20	515.00	\$103.00
02/23/10	WD	Analysis of Baird Williams invoices.	0.20	515.00	\$103.00
02/24/10	WD	Research re Baird Williams fee application.	0.30	515.00	\$154.50
02/24/10	WD	Preparation of Baird Williams fee application.	0.20	515.00	\$103.00
02/25/10	WLR	Review correspondence from Cheryl Knotts re ordinary course professional exceeding cap	0.20	515.00	\$103.00
02/25/10	WLR	Review correspondence from Werner Disse re ordinary course professionals issues and reply re same	0.20	515.00	\$103.00
02/25/10	WD	Research re ordinary course professionals payment.	0.20	750.00	\$150.00
02/25/10	WD	Emails with Sullivan re final Sullivan fee applications.	0.10	750.00	\$75.00
02/25/10	WD	Telephone call with Jorgensen re Baird Williams fee application.	0.30	750.00	\$225.00
02/25/10	WD	Research re Baird Williams fee application.	0.60	750.00	\$450.00
02/25/10	WD	Preparation of Baird Williams fee application.	0.80	750.00	\$600.00
02/26/10	WD	Research re Baird Williams fee application.	0.40	515.00	\$206.00
02/26/10	WD	Preparation of Baird Williams fee application.	1.20	515.00	\$618.00
Task Code Total			14.30		\$7,867.50

Employee Benefit/Pension-B220

02/23/10	EMB	Review and respond to email from Shirley Cho regarding employment issues.	0.20	695.00	\$139.00
02/23/10	EMB	Email exchanges (2) with A. Kornfeld and S. Cho re employment issue.	0.20	695.00	\$139.00
02/23/10	EMB	Telephone conference with A. Kornfeld re preparation of employment agreement.	0.30	695.00	\$208.50
02/23/10	EMB	Telephone conference with Bruce Jorgensen re preparation of employment agreement.	0.30	695.00	\$208.50
02/23/10	EMB	Further telephone conference with Shirley Cho and A. Kornfeld regarding preparation of employment agreement.	0.20	695.00	\$139.00
02/23/10	EMB	Work on draft employment agreement and email of same to A. Kornfeld / S. Cho.	3.50	695.00	\$2,432.50
02/23/10	AJK	Call with B. Jorgenson re employment letter.	0.30	795.00	\$238.50
02/23/10	AJK	Call with E. Bender re employment letter.	0.20	795.00	\$159.00
02/24/10	EMB	Revise employment agreement (2x) to accommodate comments from multiple parties and email of same to Jorgensen and A. Kornfeld.	1.50	695.00	\$1,042.50
02/24/10	EMB	Review emails from B. Jorgensen and A. Kornfeld re revisions to employment agreement.	0.20	695.00	\$139.00
02/24/10	AJK	Review employment letter.	0.40	795.00	\$318.00
02/24/10	AJK	Revisions to employment letter.	0.30	795.00	\$238.50
02/25/10	EMB	Review email from A. Kornfeld re employment agreement.	0.20	695.00	\$139.00

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02/25/10	AJK	Attention to employment agreement issues.	0.40	795.00	\$318.00
02/26/10	EMB	Review and respond to email from A. Kornfeld re employee issue.	0.20	695.00	\$139.00
02/28/10	EMB	Email exchange with A. Kornfeld re employee issue	0.20	695.00	\$139.00
Task Code Total			8.60		\$6,137.00

Executory Contracts [B185]

02/02/10	MAM	Update 365(d)(4) exhibit.	0.20	205.00	\$41.00
02/03/10	MAM	Update critical dates memorandum regarding Extended Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property	0.30	205.00	\$61.50
02/18/10	MAM	Research for Shirley S. Cho regarding final 365 (d)(4) exhibit and contract assumption exhibit.	0.40	205.00	\$82.00
02/22/10	MAM	Research for Shirley S. Cho regarding Schedule N to the Disclosure Statement.	0.20	205.00	\$41.00
02/25/10	MAM	Review and analyze Schedule of Assumed Executory Contracts and Leases and remove expired storage leases.	1.10	205.00	\$225.50
02/26/10	SSC	Teleconference with Recall attorney.	0.20	625.00	\$125.00
02/26/10	MAM	Review contract assumption list for Citicapital/RTS Equipment forklift.	0.40	205.00	\$82.00
Task Code Total			2.80		\$658.00

Fee/Employment Application

02/09/10	SSC	Review and revise final fee application.	0.80	625.00	\$500.00
02/10/10	SSC	Review and revise fee application.	1.00	625.00	\$625.00
02/11/10	SSC	Teleconference with W. Disse re fee application and case status.	0.20	625.00	\$125.00
02/12/10	SSC	Review final interim application.	0.40	625.00	\$250.00
02/15/10	SSC	Review final interim application for filing.	0.20	625.00	\$125.00
02/17/10	SSC	Revise January fee statement for conformity with UST Guidelines.	0.50	625.00	\$312.50
02/18/10	SSC	Finalize fee statement.	0.30	625.00	\$187.50
Task Code Total			3.40		\$2,125.00

Financing [B230]

02/10/10	SSC	Teleconference with J. Gyllstrom re budget.	0.10	625.00	\$62.50
02/12/10	SSC	Draft cash collateral stipulation and correspond with P. Dublin re same.	0.30	625.00	\$187.50
02/13/10	SSC	Analysis re revised cash flow.	0.10	625.00	\$62.50
02/15/10	PJJ	Update third cas collateral stipulation and order	0.60	235.00	\$141.00

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02/18/10	SSC	Correspond with R. Naguiat re Skadden invoice.	0.20	625.00	\$125.00
02/19/10	PJJ	Review RRGP and RDD schedule F - revise same	2.00	235.00	\$470.00
02/22/10	SSC	Correspond with C. Shurtliff re filing cash collateral stipulation.	0.10	625.00	\$62.50
02/22/10	SSC	Teleconference with R. Naguiat re cash collateral stipulation.	0.20	625.00	\$125.00
02/22/10	SSC	Review and revise cash collateral stipulation.	0.10	625.00	\$62.50
02/22/10	SSC	Correspond with P. Dublin re cash collateral stipulation.	0.10	625.00	\$62.50
02/22/10	SSC	Review revised budget.	0.10	625.00	\$62.50
02/22/10	SSC	Correspond with R. Naguiat and T. Beckett re final cash collateral stipulation.	0.10	625.00	\$62.50
02/24/10	MAM	Review Skadden Arps invoices (1.0); create excel chart with objectionable entries (3.8).	4.80	205.00	\$984.00
02/24/10	SSC	Correspond with P. Dublin re Skadden bill.	0.10	625.00	\$62.50
02/24/10	SSC	Preliminary review of Skadden bill and correspond with R. Naguiat re extension needed.	0.80	625.00	\$500.00

Task Code Total

9.70

\$3,032.50

Hearing

02/02/10	MAM	Update notice of agenda for 2/11/10 hearing.	0.30	205.00	\$61.50
02/03/10	MAM	Update notice of agenda for 2/11/10 plan confirmation hearing.	0.30	205.00	\$61.50
02/05/10	MAM	Update notice of agenda for 2/11/10 hearing.	0.20	205.00	\$41.00
02/08/10	MAM	Update notice of agenda for 2/11/10 hearing.	0.40	205.00	\$82.00
02/08/10	WD	Preparation for 2/11/10 hearing.	0.60	515.00	\$309.00
02/09/10	MAM	Review Judge's calendar and update hearing binder for 2/11/10 hearing.	1.80	205.00	\$369.00
02/09/10	MAM	Update notice of agenda for 2/18/10 hearing.	0.30	205.00	\$61.50
02/09/10	WD	Preparation for 2/11/10 hearing.	0.20	515.00	\$103.00
02/09/10	SSC	Review revised agenda and email to C. Shurtliff for filing.	0.30	625.00	\$187.50
02/10/10	WD	Preparation for 2/18/10 hearing.	0.30	515.00	\$154.50
02/11/10	WD	Preparation for 2/18/10 hearing.	0.60	515.00	\$309.00
02/11/10	AJK	Prepare for and attend confirmation hearing (5.0); meet with and prepare witness for confirmation hearing (4.0).	5.00	795.00	\$3,975.00
02/11/10	SSC	Attend plan confirmation hearing.	4.50	625.00	\$2,812.50
02/12/10	MAM	Update notice of agenda for 2/18/10 hearing.	0.50	205.00	\$102.50
02/12/10	SSC	Review agenda and analysis re status of matters.	0.20	625.00	\$125.00
02/12/10	SSC	Attend confirmation hearing telephonically.	1.00	625.00	\$625.00
02/12/10	AJK	Prepare for 2nd day of confirmation hearing (2.0); attend hearing (1.5).	3.50	795.00	\$2,782.50
02/13/10	SSC	Correspond with Z. Larson re hearing.	0.10	625.00	\$62.50
02/15/10	WD	Preparation for 2/18/10 hearing.	1.00	515.00	\$515.00
02/15/10	WD	Analysis of agenda for 2/18 hearing.	0.20	515.00	\$103.00
02/16/10	WD	Preparation for 2/18/10 hearing.	0.60	515.00	\$309.00

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02/16/10	WD	Revision of agenda for 2/18 hearing.	0.50	515.00	\$257.50
02/16/10	SSC	Correspond with Z. Larson re hearing coverage.	0.10	625.00	\$62.50
02/17/10	WD	Preparation for 2/18/10 hearing.	0.70	515.00	\$360.50
02/18/10	WD	Preparation for 2/18/10 hearing.	1.30	515.00	\$669.50
02/18/10	WD	Telephone call with Larson and Cho re 2/18/10 hearing.	0.20	515.00	\$103.00
02/18/10	SSC	Review pleadings for hearing.	0.40	625.00	\$250.00
02/18/10	SSC	Teleconference with Z. Larson re hearing preparation.	0.40	625.00	\$250.00
02/18/10	SSC	Attend omnibus hearing telephonically.	0.30	625.00	\$187.50
Task Code Total			25.80		\$15,292.00

Litigation (Non-Bankruptcy)

02/05/10	AJK	Attention to issues re AZ litigation.	0.40	795.00	\$318.00
02/08/10	SSC	Analysis re Stanley litigation (.2); teleconference with D. Williams re Stanley litigation (.2).	0.40	625.00	\$250.00
02/08/10	SSC	Teleconference with B. Jorgensen re Stanley litigation.	0.30	625.00	\$187.50
02/18/10	SSC	Teleconference with D. Williams re Stanley litigation and analysis re same.	0.50	625.00	\$312.50
02/18/10	AJK	Call with B. Jorgensen re Stanley litigation.	0.30	795.00	\$238.50
02/18/10	AJK	Call with AZ lawyer re Stanley.	0.30	795.00	\$238.50
02/18/10	AJK	Attention to issues re Stanley litigation.	0.80	795.00	\$636.00
02/18/10	JIS	Review issues related to Stanley litigation.	0.40	855.00	\$342.00
02/19/10	AJK	Telephone conference with P. Huygens re Stanley litigation.	0.20	795.00	\$159.00
02/24/10	SSC	Correspond with J. Brown re Stanley principal.	0.10	625.00	\$62.50
Task Code Total			3.70		\$2,744.50

Operations [B210]

02/02/10	SSC	Correspond with P. Jefferies re Sunland release.	0.10	625.00	\$62.50
02/26/10	SSC	Teleconference with P. Huygens re forklift.	0.10	625.00	\$62.50
02/26/10	SSC	Correspond with GECC attorney re forklift.	0.10	625.00	\$62.50
Task Code Total			0.30		\$187.50

Plan & Disclosure Stmt. [B320]

02/01/10	AJK	Review and revise brief in support of plan.	0.70	795.00	\$556.50
02/01/10	AJK	Attention to confirmation issues.	0.40	795.00	\$318.00
02/01/10	JIS	Review brief in support of confirmation.	0.20	855.00	\$171.00
02/01/10	SSC	Review and revise statement in support of plan and finalize for filing.	1.00	625.00	\$625.00

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02/01/10	SSC	Correspond with C. Shurtliff re filing.	0.20	625.00	\$125.00
02/03/10	AJK	Analysis of Stanley issues.	2.50	795.00	\$1,987.50
02/03/10	AJK	Analysis of plan issues.	0.30	795.00	\$238.50
02/03/10	AJK	Conference call with FLL counsel, S. Cho and client.	0.80	795.00	\$636.00
02/03/10	SSC	Plan confirmation strategy call with Akin et al. (.7); follow up analysis re same (.3).	1.20	625.00	\$750.00
02/03/10	SSC	Correspond with Akin and company re call needed.	0.20	625.00	\$125.00
02/03/10	SSC	Review Committee's response.	0.20	625.00	\$125.00
02/03/10	SSC	Teleconference with D. Billings re plan confirmation.	0.30	625.00	\$187.50
02/03/10	SSC	Teleconference with P. Huygens re declaration.	0.50	625.00	\$312.50
02/04/10	AJK	Work on response to Stanley opposition.	1.70	795.00	\$1,351.50
02/04/10	JIS	Review status of confirmation objection from Stanley and presentation for confirmation hearing.	0.20	855.00	\$171.00
02/04/10	PJJ	Draft stipulation of P Huygens in response to Stanley objection to Plan	0.20	235.00	\$47.00
02/04/10	WD	Telephone call (0.1) and email (0.1) Williams re opposition to Stanley objection.	0.20	515.00	\$103.00
02/04/10	WD	Research re opposition to Stanley objection.	0.30	515.00	\$154.50
02/04/10	SSC	Review and revise Huygens declaration based on comments received.	1.00	625.00	\$625.00
02/04/10	SSC	Teleconference with P. Huygens re edits to his declaration.	0.30	625.00	\$187.50
02/04/10	SSC	Follow up teleconference with P. Huygens re edits to his declaration.	0.40	625.00	\$250.00
02/04/10	SSC	Draft Huygens declaration.	0.50	625.00	\$312.50
02/05/10	AJK	Attention to Stanley objection and issues re AZ property.	1.20	795.00	\$954.00
02/05/10	AJK	Attention to response to Stanley objection.	1.30	795.00	\$1,033.50
02/05/10	SSC	Review and analysis re Stanley claim and revise Huygens declaration in support of plan.	0.60	625.00	\$375.00
02/05/10	SSC	Correspond with Akin re Huygens declaration.	0.20	625.00	\$125.00
02/05/10	SSC	Analysis re Stanley litigation.	0.20	625.00	\$125.00
02/05/10	SSC	Review and revise Huygens Declaration.	0.70	625.00	\$437.50
02/08/10	AJK	Review pleadings and objections in preparation for conference hearing.	5.00	795.00	\$3,975.00
02/08/10	SSC	Teleconference with P. Dublin re Huygens Declaration.	0.20	625.00	\$125.00
02/08/10	SSC	Teleconference with A. Kornfeld re plan.	0.20	625.00	\$125.00
02/09/10	AJK	Attention to pleadings in support of confirmation.	2.00	795.00	\$1,590.00
02/09/10	AJK	Prepare for confirmation hearing, including review of documents and witness outline.	5.50	795.00	\$4,372.50
02/09/10	JIS	Review confirmation issues, including new value.	0.40	855.00	\$342.00
02/09/10	SSC	Meet and confer with J. Stang re status of plan.	0.20	625.00	\$125.00
02/09/10	SSC	Review First Lien Steering Committee reply brief and declarations.	0.60	625.00	\$375.00
02/10/10	AJK	Prepare for confirmation hearing, including meeting with clients, lenders' counsel and review of documents.	9.70	795.00	\$7,711.50
02/10/10	SSC	Correspond with P. Dublin re same.	0.10	625.00	\$62.50
02/11/10	SSC	Further plan negotiations with P. Huygens.	0.50	625.00	\$312.50
02/11/10	SSC	Review confirmation order.	0.40	625.00	\$250.00

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02/12/10	JIS	Telephone conference with A. Kornfeld regarding outcome of the confirmation hearing.	0.20	855.00	\$171.00
02/12/10	SSC	Analysis re plan issues.	0.50	625.00	\$312.50
02/12/10	SSC	Teleconference with B. Axelrod re plan.	0.10	625.00	\$62.50
02/12/10	SSC	Teleconference with B. Axelrod re status.	0.20	625.00	\$125.00
02/13/10	SSC	Teleconference with P. Huygens re plan.	0.40	625.00	\$250.00
02/14/10	SSC	Analysis re plan modifications.	0.80	625.00	\$500.00
02/15/10	PJJ	Telephone call from S cho re plan confirmation and sales procedures (.2); review docket and research re same (2.3)	2.50	235.00	\$587.50
02/15/10	SSC	Teleconference with B. Axelrod re plan status and sale issues.	0.30	625.00	\$187.50
02/15/10	SSC	Teleconference with T. Beckett re plan.	0.40	625.00	\$250.00
02/16/10	JIS	Review status of confirmation issues, including AZ property ownership.	0.30	855.00	\$256.50
02/16/10	SSC	Meet and confer with J. Stang re status of plan.	0.40	625.00	\$250.00
02/16/10	SSC	Teleconference with T. Beckett re plan.	0.20	625.00	\$125.00
02/16/10	SSC	Correspond with P. Dublin re plan.	0.10	625.00	\$62.50
02/17/10	JIS	Review issues regarding land swap and sale of AZ assets.	1.30	855.00	\$1,111.50
02/18/10	PJJ	Review docket re Stanley Plan objection, download and email same	0.20	235.00	\$47.00
02/18/10	SSC	Teleconference with M. Lahaie re plan confirmation order.	0.20	625.00	\$125.00
02/18/10	SSC	Teleconference with Z. Larson re plan confirmation order.	0.10	625.00	\$62.50
02/18/10	SSC	Correspond with M. Lahaie re final plan / confirmation provisions.	0.30	625.00	\$187.50
02/19/10	AJK	Conference call with lenders re plan and Stanley issues.	1.00	795.00	\$795.00
02/19/10	AJK	Attention to Stanley response.	0.40	795.00	\$318.00
02/19/10	WD	Analysis of Stanley objection.	0.10	515.00	\$51.50
02/19/10	WD	Research re response to Stanley objection.	0.80	515.00	\$412.00
02/19/10	WD	Preparation of response to Stanley objection.	1.20	515.00	\$618.00
02/19/10	SSC	Review and analysis re document access agreement.	0.40	625.00	\$250.00
02/19/10	SSC	Review FLSC reply to objection.	0.20	625.00	\$125.00
02/22/10	SSC	Review redlined confirmation order.	0.20	625.00	\$125.00
02/22/10	SSC	Review third amended plan and email to Akin re issues.	0.40	625.00	\$250.00
02/23/10	AJK	Telephone conference with P. Huygens re litigation issues.	0.50	795.00	\$397.50
02/23/10	AJK	Telephone conference with G. Anderson re appraisal issues.	0.40	795.00	\$318.00
02/24/10	SSC	Correspond with A. Loraditch re access agreement.	0.10	625.00	\$62.50
02/24/10	JIS	Review issues re AZ sales.	0.40	855.00	\$342.00

Task Code Total

56.90

\$40,513.50

Ret. of Prof./Other

02/01/10	WD	Research re ordinary course professionals.	0.20	515.00	\$103.00
02/11/10	WD	Emails with Jorgensen and Cho re ordinary course professionals.	0.10	515.00	\$51.50

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02/22/10	WD	Emails with Jorgensen re ordinary course professionals.	0.10	515.00	\$51.50
Task Code Total			0.40		\$206.00

Travel

02/09/10	AJK	Travel re confirmation hearing. (Billed at 1/2 time)	2.30	795.00	\$1,828.50
02/11/10	SSC	Travel to Las Vegas for confirmation hearing less time worked en route. (Billed at 1/2 time)	1.20	625.00	\$750.00
02/11/10	SSC	Travel back from Las Vegas to Los Angeles less time worked en route. (Billed at 1/2 time)	1.80	625.00	\$1,125.00
02/12/10	AJK	Return travel. (Billed at 1/2 time)	2.25	795.00	\$1,788.75
Task Code Total			7.55		\$5,492.25

Total professional services:

225.15

\$127,466.25**Costs Advanced:**

01/05/2010	HT	Hotel Expense [E110] Mandarin Oriental Hotel LV, for 1/13 trip hearing, SSC		\$229.60
01/05/2010	HT	Hotel Expense [E110] - Mandarin Oriental Hotel (Las Vegas, NV) SSC		\$187.60
01/07/2010	AF	Air Fare [E110] - Southwest Airlines Ticket #: 5262174308358 - Los Angeles, CA to Las Vegas, NV (roundtrip) SSC		\$347.40
01/07/2010	TE	Travel Expense [E110] - Travel agency service fee (SSC)		\$60.00
01/13/2010	CC	Conference Call [E105] CourtCall inv 1/01/10 - 1/29/10		\$30.00
01/14/2010	AP	LAX Airport Parking expense SSC		\$60.00
01/28/2010	CC	Conference Call [E105] CourtCall Inv. 1/01/10 - 1/29/10		\$65.00
02/01/2010	PAC	73203.00002 PACER Charges for 02-01-10		\$6.96
02/01/2010	RE	(DOC 110 @0.10 PER PG)		\$11.00
02/01/2010	RE2	SCAN/COPY (1 @0.10 PER PG)		\$0.10
02/02/2010	PAC	73203.00002 PACER Charges for 02-02-10		\$7.04
02/02/2010	RE2	SCAN/COPY (14 @0.10 PER PG)		\$1.40
02/02/2010	RE2	SCAN/COPY (4 @0.10 PER PG)		\$0.40
02/02/2010	RE2	SCAN/COPY (3 @0.10 PER PG)		\$0.30
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)		\$0.20
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)		\$0.20
02/02/2010	RE2	SCAN/COPY (5 @0.10 PER PG)		\$0.50
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)		\$0.20
02/02/2010	RE2	SCAN/COPY (4 @0.10 PER PG)		\$0.40
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)		\$0.20
02/02/2010	RE2	SCAN/COPY (7 @0.10 PER PG)		\$0.70
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)		\$0.20

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02/02/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
02/02/2010	RE2	SCAN/COPY (18 @0.10 PER PG)	\$1.80
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/02/2010	RE2	SCAN/COPY (166 @0.10 PER PG)	\$16.60
02/02/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
02/02/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
02/02/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
02/02/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/02/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/02/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
02/02/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
02/02/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
02/02/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/02/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/02/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
02/02/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
02/02/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/02/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/02/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/02/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/02/2010	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
02/02/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/02/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
02/02/2010	RE2	SCAN/COPY (293 @0.10 PER PG)	\$29.30
02/02/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
02/02/2010	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
02/02/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
02/03/2010	PAC	73203.00002 PACER Charges for 02-03-10	\$0.08
02/03/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
02/03/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/03/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
02/03/2010	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
02/03/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
02/03/2010	RE2	SCAN/COPY (100 @0.10 PER PG)	\$10.00
02/03/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
02/03/2010	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
02/03/2010	RE2	SCAN/COPY (70 @0.10 PER PG)	\$7.00
02/03/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
02/03/2010	RE2	SCAN/COPY (471 @0.10 PER PG)	\$47.10
02/04/2010	PAC	73203.00002 PACER Charges for 02-04-10	\$6.88
02/04/2010	PO	73203.00002 :Postage Charges for 02-04-10	\$2.20
02/04/2010	PO	73203.00002 :Postage Charges for 02-04-10	\$7.48

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02/04/2010	PO	73203.00002 :Postage Charges for 02-04-10	\$13.42
02/04/2010	RE	(AGR 402 @0.10 PER PG)	\$40.20
02/04/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/04/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
02/04/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/04/2010	RE2	SCAN/COPY (37 @0.10 PER PG)	\$3.70
02/04/2010	RE2	SCAN/COPY (42 @0.10 PER PG)	\$4.20
02/04/2010	RE2	SCAN/COPY (42 @0.10 PER PG)	\$4.20
02/04/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
02/04/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/04/2010	RE2	SCAN/COPY (80 @0.10 PER PG)	\$8.00
02/05/2010	PAC	73203.00002 PACER Charges for 02-05-10	\$0.32
02/05/2010	PO	73203.00002 :Postage Charges for 02-05-10	\$0.44
02/05/2010	RE	(CORR 1 @0.10 PER PG)	\$0.10
02/05/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/05/2010	RE2	SCAN/COPY (80 @0.10 PER PG)	\$8.00
02/08/2010	PAC	73203.00002 PACER Charges for 02-08-10	\$3.12
02/08/2010	RE	(DOC 97 @0.10 PER PG)	\$9.70
02/08/2010	RE	(DOC 55 @0.10 PER PG)	\$5.50
02/08/2010	RE	(AGR 1 @0.10 PER PG)	\$0.10
02/08/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
02/08/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
02/09/2010	PAC	73203.00002 PACER Charges for 02-09-10	\$31.84
02/09/2010	PO	73203.00002 :Postage Charges for 02-09-10	\$17.16
02/09/2010	RE	(DOC 638 @0.10 PER PG)	\$63.80
02/09/2010	RE	(DOC 800 @0.10 PER PG)	\$80.00
02/09/2010	RE	(DOC 1983 @0.10 PER PG)	\$198.30
02/09/2010	RE2	SCAN/COPY (52 @0.10 PER PG)	\$5.20
02/09/2010	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
02/09/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/09/2010	RE2	SCAN/COPY (52 @0.10 PER PG)	\$5.20
02/09/2010	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
02/09/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/09/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/09/2010	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
02/09/2010	RE2	SCAN/COPY (52 @0.10 PER PG)	\$5.20
02/09/2010	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
02/10/2010	PAC	73203.00002 PACER Charges for 02-10-10	\$0.24
02/10/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
02/11/2010	AT	Auto Travel Expense [E109] - SSC Taxi from Las Vegas Airport to Courthouse (LA PC)	\$35.00
02/11/2010	BM	Business Meal [E111] - SSC Reimbursement - beverage from airport (LA PC)	\$3.25
02/12/2010	PAC	73203.00002 PACER Charges for 02-12-10	\$2.80

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02/12/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/12/2010	RE2	SCAN/COPY (19 @0.10 PER PG)	\$1.90
02/15/2010	PAC	73203.00002 PACER Charges for 02-15-10	\$3.76
02/16/2010	PAC	73203.00002 PACER Charges for 02-16-10	\$2.48
02/16/2010	RE	(DOC 528 @0.10 PER PG)	\$52.80
02/16/2010	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
02/16/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/16/2010	RE2	SCAN/COPY (148 @0.10 PER PG)	\$14.80
02/16/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
02/16/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
02/16/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/16/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
02/16/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
02/16/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
02/16/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
02/16/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/16/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/16/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/16/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/16/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
02/17/2010	PAC	73203.00002 PACER Charges for 02-17-10	\$9.76
02/17/2010	PO	73203.00002 :Postage Charges for 02-17-10	\$12.81
02/17/2010	PO	73203.00002 :Postage Charges for 02-17-10	\$3.05
02/17/2010	RE	(DOC 55 @0.10 PER PG)	\$5.50
02/17/2010	RE	(DOC 208 @0.10 PER PG)	\$20.80
02/17/2010	RE	(DOC 418 @0.10 PER PG)	\$41.80
02/17/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
02/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/17/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/17/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
02/17/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/17/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/17/2010	RE2	SCAN/COPY (77 @0.10 PER PG)	\$7.70
02/17/2010	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
02/17/2010	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
02/17/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
02/17/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
02/17/2010	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
02/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/17/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/17/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
02/17/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

Invoice number 88556

73203 00002

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02/18/2010	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
02/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/18/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
02/18/2010	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
02/18/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/18/2010	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
02/18/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/18/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
02/18/2010	RE2	SCAN/COPY (71 @0.10 PER PG)	\$7.10
02/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/18/2010	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
02/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/18/2010	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
02/19/2010	PAC	73203.00002 PACER Charges for 02-19-10	\$0.56
02/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
02/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
02/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
02/19/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/19/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
02/19/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
02/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/19/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/19/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
02/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/22/2010	FE	73203.00002 FedEx Charges for 02-22-10	\$8.18
02/22/2010	PAC	73203.00002 PACER Charges for 02-22-10	\$4.96
02/22/2010	RE	(DOC 690 @0.10 PER PG)	\$69.00
02/22/2010	RE	(DOC 1134 @0.10 PER PG)	\$113.40
02/22/2010	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
02/22/2010	RE2	SCAN/COPY (55 @0.10 PER PG)	\$5.50
02/22/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
02/23/2010	PAC	73203.00002 PACER Charges for 02-23-10	\$11.12
02/23/2010	PO	73203.00002 :Postage Charges for 02-23-10	\$5.49
02/23/2010	RE	(DOC 84 @0.20 PER PG)	\$8.40
02/23/2010	RE	(DOC 189 @0.10 PER PG)	\$18.90
02/23/2010	RE	(DOC 36 @0.10 PER PG)	\$3.60
02/23/2010	RE	(DOC 72 @0.10 PER PG)	\$7.20
02/23/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
02/23/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/23/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/23/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10

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02/23/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/23/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/23/2010	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
02/24/2010	PAC	73203.00002 PACER Charges for 02-24-10	\$6.16
02/24/2010	RE2	SCAN/COPY (90 @0.10 PER PG)	\$9.00
02/24/2010	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
02/24/2010	RE2	SCAN/COPY (182 @0.10 PER PG)	\$18.20
02/24/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
02/24/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/24/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
02/25/2010	PAC	73203.00002 PACER Charges for 02-25-10	\$4.72
02/26/2010	PAC	73203.00002 PACER Charges for 02-26-10	\$2.40

Total Expenses:

\$2,320.78**Summary:**

Total professional services	\$127,466.25
Total expenses	\$2,320.78
Net current charges	\$129,787.03

Net balance forward	\$36,439.10
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Total balance now due	\$166,226.13
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AJK	Kornfeld, Alan J.	51.25	795.00	\$40,743.75
DGP	Parker, Daryl G.	3.90	695.00	\$2,710.50
EMB	Bender, Ellen M.	7.00	695.00	\$4,865.00
JIS	Stang, James I.	3.80	855.00	\$3,249.00
JKH	Hunter, James K. T.	3.10	695.00	\$2,154.50
MAM	Matteo, Mike A.	15.30	205.00	\$3,136.50
PJJ	Jeffries, Patricia J.	35.20	235.00	\$8,272.00
SJK	Kahn, Steven J.	0.80	695.00	\$556.00
SSC	Cho, Shirley S.	66.70	625.00	\$41,687.50
WD	Disse, Werner	35.40	515.00	\$18,231.00
WD	Disse, Werner	2.00	750.00	\$1,500.00
WLR	Ramseyer, William L.	0.70	515.00	\$360.50
		<u>225.15</u>		<u>\$127,466.25</u>

Invoice number 88556

73203 00002

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Task Code Summary

		Hours	Amount
AD	Asset Disposition [B130]	47.40	\$26,451.00
BL	Bankruptcy Litigation [L430]	0.20	\$125.00
CA	Case Administration [B110]	2.50	\$907.50
CO	Claims Admin/Objections[B310]	27.10	\$12,322.50
CP	Compensation Prof. [B160]	14.50	\$3,404.50
CPO	Comp. of Prof./Others	14.30	\$7,867.50
EB	Employee Benefit/Pension-B220	8.60	\$6,137.00
EC	Executory Contracts [B185]	2.80	\$658.00
FE	Fee/Employment Application	3.40	\$2,125.00
FN	Financing [B230]	9.70	\$3,032.50
HE	Hearing	25.80	\$15,292.00
LN	Litigation (Non-Bankruptcy)	3.70	\$2,744.50
OP	Operations [B210]	0.30	\$187.50
PD	Plan & Disclosure Stmt. [B320]	56.90	\$40,513.50
RPO	Ret. of Prof./Other	0.40	\$206.00
TR	Travel	7.55	\$5,492.25
		<hr/> 225.15	<hr/> \$127,466.25

Expense Code Summary

Air Fare [E110]	\$347.40
Airport Parking	\$60.00
Auto Travel Expense [E109]	\$35.00
Working Meals [E1]	\$3.25
Conference Call [E105]	\$95.00
Federal Express [E108]	\$8.18
Hotel Expense [E110]	\$417.20
Pacer - Court Research	\$105.20
Postage [E108]	\$62.05
Reproduction Expense [E101]	\$750.10
Reproduction/ Scan Copy	\$377.40
Travel Expense [E110]	\$60.00
	<hr/> \$2,320.78

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

February 28, 2010

Invoice Number **88557** **73203 00005** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: January 31, 2010	\$5,925.68
Payments received since last invoice, last payment received -- March 16, 2010	\$825.78
Net balance forward	<u>\$5,099.90</u>

Re: Bravo Inc.

Statement of Professional Services Rendered Through**02/28/2010**

			Hours	Rate	Amount
Claims Admin/Objections[B310]					
02/01/10	JIS	Office conference with litigator J. Hunter regarding IRS claim objection.	0.30	855.00	\$256.50
02/09/10	WD	Emails with Brown and Cho re Harsch and Rosen claims.	0.30	515.00	\$154.50
02/22/10	WD	Emails with Brown and Cho re Harsch claims.	0.10	515.00	\$51.50
02/22/10	WD	Emails with Brown and Cho re Rosen claims.	0.20	515.00	\$103.00
02/22/10	WD	Analysis of withdrawal of Harsch claim.	0.10	515.00	\$51.50
02/22/10	WD	Analysis of withdrawal of Rosen claim.	0.10	515.00	\$51.50
Task Code Total			<u>1.10</u>		<u>\$668.50</u>

Plan & Disclosure Stmt. [B320]

02/01/10	JIS	Review issues re IRS claim.	0.30	855.00	\$256.50
Task Code Total			<u>0.30</u>		<u>\$256.50</u>

Total professional services:	1.40	\$925.00
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Summary:

Total professional services	\$925.00
Net current charges	<u>\$925.00</u>

Invoice number **88557**

73203 00005

Page **2**

Net balance forward \$5,099.90

Total balance now due \$6,024.90

JIS	Stang, James I.	0.60	855.00	\$513.00
WD	Disse, Werner	0.80	515.00	\$412.00
		<u>1.40</u>		<u>\$925.00</u>

Task Code Summary

		Hours	Amount
CO	Claims Admin/Objections[B310]	1.10	\$668.50
PD	Plan & Disclosure Stmt. [B320]	0.30	\$256.50
		<u>1.40</u>	<u>\$925.00</u>

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

February 28, 2010

Invoice Number **88558** **73203 00012** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: October 31, 2009	\$479.94
Payments received since last invoice, last payment received -- December 14, 2009	\$204.85
Net balance forward	<u>\$275.09</u>

Re: Gung-Ho Concrete LLC

Statement of Professional Services Rendered Through 02/28/2010

			Hours	Rate	Amount
Stay Litigation [B140]					
02/23/10	WD	Research re Springhall-Smith litigation and automatic stay.	0.30	515.00	\$154.50
02/23/10	WD	Email Jorgensen re Springall-Smith litigation and automatic stay.	0.10	515.00	\$51.50
02/24/10	WD	Research re Springall-Smith litigation and automatic stay.	0.20	515.00	\$103.00
02/25/10	WD	Research re Springall-Smith litigation and automatic stay.	0.20	515.00	\$103.00
02/25/10	WD	Telephone call with Jorgensen (0.2) and Westbrook (0.1) re Springall-Smith litigation and automatic stay.	0.30	750.00	\$225.00
Task Code Total			<u>1.10</u>		<u>\$637.00</u>
Total professional services:			1.10		\$637.00

Summary:

Total professional services	<u>\$637.00</u>
Net current charges	\$637.00
Net balance forward	\$275.09
Total balance now due	\$912.09

WD	Disse, Werner	0.80	515.00	\$412.00
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Invoice number 88558

73203 00012

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WD	Disse, Werner	0.30	750.00	\$225.00
		<u>1.10</u>		<u>\$637.00</u>

Task Code Summary

		Hours	Amount
SL	Stay Litigation [B140]	1.10	\$637.00
		<u>1.10</u>	<u>\$637.00</u>

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

February 28, 2010

Invoice Number **88559** **73203 00021** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: January 31, 2010	\$15,915.24
Payments received since last invoice, last payment received -- March 16, 2010	\$7,047.78
Net balance forward	<u>\$8,867.46</u>

Re: Rhodes Design and Development Corporation

Statement of Professional Services Rendered Through**02/28/2010**

	Hours	Rate	Amount
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Claims Admin/Objections[B310]

02/03/10	WD	Emails with Hartig re Kitec settlement.	0.10	515.00	\$51.50
02/09/10	MAM	Correspondence to Nichole Mousaw regarding backup data for proof of claim to be filed in The Atrium Corporation bankruptcy case.	0.30	205.00	\$61.50
02/16/10	MAM	Amend IRS letter to McKenzie.	0.30	205.00	\$61.50
Task Code Total			<u>0.70</u>		<u>\$174.50</u>

Stay Litigation [B140]

02/01/10	WD	Telephone call with Herold re Blasco relief from stay motion.	0.10	515.00	\$51.50
02/01/10	WD	Research re Blasco relief from stay motion.	0.30	515.00	\$154.50
02/02/10	WD	Research re Blasco relief from stay motion.	0.10	515.00	\$51.50
02/02/10	WD	Telephone calls (2) with Herold re Blasco relief from stay motion.	0.30	515.00	\$154.50
02/04/10	WD	Emails with Jorgensen and Cho re order re Blasco relief from stay motion.	0.20	515.00	\$103.00
02/04/10	WD	Preparation of order re Blasco relief from stay motion.	1.50	515.00	\$772.50
02/05/10	WD	Emails with Herold, Jorgensen and Cho re order re Blasco relief from stay motion.	0.20	515.00	\$103.00
02/05/10	WD	Preparation of order re Blasco relief from stay motion.	0.20	515.00	\$103.00
02/09/10	WD	Emails with Herold, Zlotlow, Jorgensen and Cho re order re Blasco relief from stay motion.	0.30	515.00	\$154.50

Invoice number 88559

73203 00021

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02/09/10	WD	Emails with Ransavage re order re Blasco relief from stay motion.	0.20	515.00	\$103.00
02/09/10	WD	Preparation of order re Blasco relief from stay motion.	0.20	515.00	\$103.00
02/09/10	WD	Telephone call with Herold (0.1) and Zlotlow (0.1) re Blasco relief from stay order.	0.20	515.00	\$103.00
02/10/10	WD	Revision of order re Blasco relief from stay motion.	0.30	515.00	\$154.50
02/11/10	WD	Revision of order re Blasco relief from stay motion.	0.20	515.00	\$103.00
02/11/10	WD	Emails with Ransavage re Blasco relief from stay order.	0.30	515.00	\$154.50
02/11/10	WD	Research re Blasco relief from stay order.	0.30	515.00	\$154.50
02/15/10	WD	Emails with Harris re Kitec stay order.	0.20	515.00	\$103.00
02/15/10	WD	Preparation of Kitec stay order.	0.40	515.00	\$206.00
02/15/10	WD	Emails with Ransavage re order re Blasco relief from stay motion.	0.10	515.00	\$51.50
02/15/10	WD	Revision of order re Blasco relief from stay motion.	0.40	515.00	\$206.00
02/16/10	WD	Emails with Harris re Kitec stay order.	0.10	515.00	\$51.50
02/16/10	WD	Revision of Kitec stay order.	0.20	515.00	\$103.00
02/16/10	WD	Preparation of notice of filing of proposed Kitec relief from stay order.	0.50	515.00	\$257.50
02/16/10	WD	Revision of order re Blasco relief from stay motion.	0.20	515.00	\$103.00
02/16/10	WD	Emails with Ransavage re Blasco relief from stay order.	0.30	515.00	\$154.50
02/16/10	WD	Preparation of notice of filing of proposed Blasco relief from stay order.	0.50	515.00	\$257.50
02/16/10	WD	Emails with Herold re Blasco relief from stay order.	0.20	515.00	\$103.00
02/19/10	WD	Emails with Carlson re Kitec stay order.	0.20	515.00	\$103.00
02/23/10	WD	Emails with Carlson re Kitec stay order.	0.20	515.00	\$103.00
02/24/10	WD	Emails with Hartig re the Falls litigation.	0.20	515.00	\$103.00

Task Code Total

8.60

\$4,429.00

Total professional services:

9.30

\$4,603.50

Summary:

Total professional services

\$4,603.50

Net current charges

\$4,603.50

Net balance forward

\$8,867.46

Total balance now due

\$13,470.96

MAM	Matteo, Mike A.	0.60	205.00	\$123.00
WD	Disse, Werner	8.70	515.00	\$4,480.50
		9.30		\$4,603.50

Invoice number 88559

73203 00021

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Task Code Summary

		Hours	Amount
CO	Claims Admin/Objections[B310]	0.70	\$174.50
SL	Stay Litigation [B140]	8.60	\$4,429.00
		<hr/> 9.30	<hr/> \$4,603.50



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James I. Stang

April 26, 2010

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Via Email

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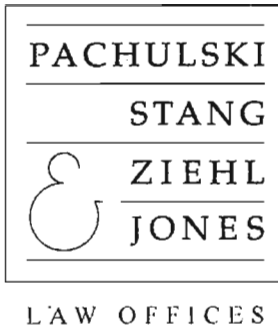
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April 26, 2010
Page 2

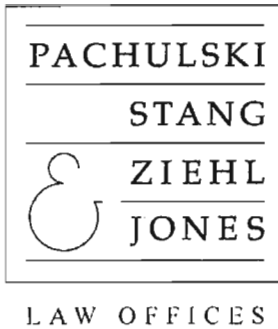
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**Re: The Rhodes Companies, LLC, et al.¹
Bankruptcy Case No. S-09-14814-LBR
(Jointly Administered)
Pachulski Stang Ziehl & Jones LLP
Monthly Fee March 1 – March 31, 2010**

Dear All:

Pachulski Stang Ziehl & Jones LLP (“PSZJ”) submits the attached statement of fees and expenses for the month of March 2010 (the “Compensation Period”) as counsel for the Debtors and Debtors in Possession in accordance with the “Order Granting Debtors’ Motion for Administrative Order Pursuant to Sections 105(A) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).



April 26, 2010
Page 3

Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals” entered on May 18, 2009 (“Interim Compensation Order”).

The time entries for PSZJ on this statement cover the period March 1, 2010 through March 31, 2010, consisting of fees in the amount of \$105,106.50 and expenses in the amount of \$5,195.72 (see attached for detailed itemization). The amounts reflect a voluntary reduction in fees and costs of \$3,172.20 for March 2010. Pursuant to the Interim Compensation Order, PSZJ requests payment from the Debtors in the total amount of \$94,536.25 representing 85% of the total monthly fees in the amount of \$89,340.53 ($\$105,106.50 \times 85\%$) plus the total monthly expenses in the amount of \$5,195.72.²

The charges and expenses incurred by PSZJ in this matter are billed in accordance with its existing billing procedures and the rates PSZJ charges for the services of its attorneys are the same or lower rates than are charged for professional services rendered in comparable non-bankruptcy related matters. Reimbursement is sought for actual and necessary expenses in accordance with the uniform policies of the firm.

If you have any questions or comments regarding the foregoing, please do not hesitate to contact me.

Very truly yours,

/s/ James I. Stang

James I. Stang

Enclosures

² The Interim Compensation Order requires that 15% of fees be held back (the “Holdback”) and for approval of the Holdback to be sought through a formal fee application to be filed with the Court.

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

March 31, 2010

Invoice Number **88739** **73203 00002** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: February 28, 2010	\$166,226.13
Payments received since last invoice, last payment received -- March 22, 2010	\$24,222.46
Net balance forward	<u>\$142,003.67</u>

Re: Postpetition

Statement of Professional Services Rendered Through**03/31/2010**

	Hours	Rate	Amount
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Asset Disposition [B130]

03/01/10	AJK	Attention to AZ property issues.	0.30	795.00	\$238.50
03/01/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.10	515.00	\$51.50
03/01/10	WD	Research re sale of non-core assets.	0.20	515.00	\$103.00
03/01/10	SSC	Review and revise AZ asset sale purchase agreement.	1.50	625.00	\$937.50
03/01/10	SSC	Draft 9019 motion re AZ asset sale.	0.70	625.00	\$437.50
03/01/10	SSC	Teleconference with B. Jorgensen re status.	0.30	625.00	\$187.50
03/01/10	SSC	Correspond with T. Beckett re bidding procedures.	0.10	625.00	\$62.50
03/01/10	SSC	Correspond with P. Dublin re bidding procedures.	0.10	625.00	\$62.50
03/01/10	SSC	Teleconference with G. Anderson re appraisal.	0.20	625.00	\$125.00
03/02/10	PJJ	Draft 9019 motion re quitclaim stipulation	1.30	235.00	\$305.50
03/02/10	SSC	Teleconference with P. Huygens re Stanley.	0.20	625.00	\$125.00
03/02/10	SSC	Teleconference with P. Dublin re Stanley.	0.30	625.00	\$187.50
03/02/10	SSC	Correspond with P. Huygens re Arizona assets.	0.20	625.00	\$125.00
03/02/10	SSC	Review and revise Arizona asset purchase agreement.	0.30	625.00	\$187.50
03/02/10	SSC	Teleconference with B. Axelrod re Arizona asset purchase agreement.	0.30	625.00	\$187.50
03/03/10	WD	Telephone call with Gyllstrom re sale of non-core assets.	0.10	515.00	\$51.50
03/03/10	WD	Research re sale of non-core assets.	0.10	515.00	\$51.50
03/03/10	SSC	Teleconference with J. Marshall re bid procedures.	0.50	625.00	\$312.50
03/03/10	SSC	Teleconference with P. Huygens.	0.20	625.00	\$125.00
03/04/10	WD	Emails with Gyllstrom re sale of non-core assets.	0.20	515.00	\$103.00
03/04/10	WD	Research re sale of non-core assets.	0.40	515.00	\$206.00
03/04/10	WD	Preparation of notice re sale of non-core asset (Chevy	0.60	515.00	\$309.00

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		2500).			
03/04/10	WD	Preparation of notice re sale of non-core asset (Ford F250).	0.60	515.00	\$309.00
03/04/10	SSC	Teleconference with B. Jorgensen re AZ asset sale.	0.50	625.00	\$312.50
03/04/10	SSC	Correspond with D. Longi re same.	0.10	625.00	\$62.50
03/04/10	SSC	Teleconference with T. Beckett re AZ asset sale.	0.50	625.00	\$312.50
03/04/10	SSC	Group call re AZ asset sale.	0.80	625.00	\$500.00
03/04/10	SSC	Correspond with J. Marshall re timeline.	0.20	625.00	\$125.00
03/04/10	SSC	Review and revise sale timeline.	0.40	625.00	\$250.00
03/05/10	AJK	Review and analyze Stanley bid procedures objections and issues related thereto.	0.50	795.00	\$397.50
03/05/10	AJK	Attention to AZ asset sale issues.	0.30	795.00	\$238.50
03/05/10	JIS	Review objection to procedures.	0.70	855.00	\$598.50
03/05/10	SSC	Correspond with P. Huygens re Arizona issues.	0.20	625.00	\$125.00
03/05/10	SSC	Teleconference with J. Marshall re Stanley.	0.60	625.00	\$375.00
03/05/10	SSC	Review Stanley objection.	0.40	625.00	\$250.00
03/08/10	SSC	Revise bidding procedures and circulate same to parties.	0.50	625.00	\$312.50
03/08/10	SSC	Teleconference with P. Dublin re bid procedures and Stanley.	0.60	625.00	\$375.00
03/08/10	SSC	Teleconference with J. Marshall re bid procedures.	0.30	625.00	\$187.50
03/08/10	SSC	Teleconference with B. Jorgensen re bid procedures.	0.50	625.00	\$312.50
03/08/10	SSC	Teleconference with M. Lahaie re Stanley.	0.10	625.00	\$62.50
03/08/10	SSC	Follow up teleconference with M. Lahaie re Stanley.	0.10	625.00	\$62.50
03/08/10	SSC	Teleconference with J. Marshall re Stanley.	0.20	625.00	\$125.00
03/08/10	SSC	Correspond to parties re settlement conference.	0.20	625.00	\$125.00
03/08/10	SSC	Review revised asset purchase agreement.	0.50	625.00	\$312.50
03/09/10	PJJ	Update AZ sales procedures bid service list	0.80	235.00	\$188.00
03/09/10	SSC	Teleconference with A. Martell and P. Dublin re AZ asset sale.	0.60	625.00	\$375.00
03/09/10	SSC	Correspond with C. Rice re settlement.	0.20	625.00	\$125.00
03/09/10	SSC	Correspond with J. Brown re order.	0.10	625.00	\$62.50
03/10/10	SSC	Teleconference with B. Jorgensen, C. Rice, and P. Huygens re asset purchase agreement and executory contracts re AZ.	1.10	625.00	\$687.50
03/10/10	SSC	Review and revise APA and correspond with Akin re same.	0.30	625.00	\$187.50
03/11/10	SSC	Revise bidding procedures order.	0.50	625.00	\$312.50
03/11/10	SSC	Revise bidding procedures.	1.00	625.00	\$625.00
03/15/10	PJJ	Update bid procedures service list	0.10	235.00	\$23.50
03/15/10	SSC	Teleconference with P. Huygens re AZ asset sale.	0.30	625.00	\$187.50
03/15/10	SSC	Review and revise bidding procedures and corresponding order based on comments received.	0.20	625.00	\$125.00
03/15/10	SSC	Correspond with J. Marshall and R. Naguiat re bidding procedures and order.	0.10	625.00	\$62.50
03/15/10	SSC	Teleconference with B. Jorgensen re AZ asset sale.	0.30	625.00	\$187.50
03/15/10	SSC	Review and revise APA.	0.60	625.00	\$375.00
03/15/10	SSC	Review and revise swap stipulation.	0.30	625.00	\$187.50
03/15/10	SSC	Review and revise swap motion.	0.60	625.00	\$375.00

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03/15/10	SSC	Review AZ asset sale service list and direct P. Jefferies re edits.	0.20	625.00	\$125.00
03/16/10	PJJ	Update bid procedures service list	0.40	235.00	\$94.00
03/16/10	SSC	Bidding procedure comments.	0.70	625.00	\$437.50
03/16/10	SSC	Correspond with N. Baig re Cat offer.	0.10	625.00	\$62.50
03/16/10	SSC	Correspond with J. Marshall re bidding procedures order.	0.10	625.00	\$62.50
03/16/10	SSC	Revise bidding procedures order re Stanley's comments.	0.20	625.00	\$125.00
03/16/10	SSC	Correspond with parties re bidding procedures order.	0.10	625.00	\$62.50
03/16/10	SSC	Teleconference with J. Marshall's office re bid procedure edits.	0.20	625.00	\$125.00
03/16/10	SSC	Review and revise bid procedures and circulate same.	0.20	625.00	\$125.00
03/16/10	SSC	Teleconference with A. Loraditch re bid procedures.	0.10	625.00	\$62.50
03/16/10	SSC	Analysis re further comments to bid procedures.	0.20	625.00	\$125.00
03/17/10	SSC	Review and forward Cat offer.	0.10	625.00	\$62.50
03/17/10	SSC	Teleconference with P. Huygens re bidding procedures.	0.30	625.00	\$187.50
03/17/10	SSC	Review and revise AZ asset purchase agreement.	0.50	625.00	\$312.50
03/17/10	SSC	Review and revise bidding procedures based on comments received.	0.30	625.00	\$187.50
03/17/10	SSC	Meet and confer with B. Jorgensen re bidding procedures issue.	0.50	625.00	\$312.50
03/17/10	SSC	Teleconference with P. Huygens and B. Jorgensen re bidding procedures issue.	0.40	625.00	\$250.00
03/17/10	SSC	Meet and confer with K. Corbett and D. Longi and M. Lahaie re bidding procedures and golf course issues.	0.30	625.00	\$187.50
03/17/10	SSC	Teleconference with J. Marshall re bidding procedures.	0.30	625.00	\$187.50
03/17/10	SSC	Teleconference with A. Loraditch re bidding procedures.	0.20	625.00	\$125.00
03/17/10	SSC	Follow up teleconference with J. Marshall re bidding procedures.	0.20	625.00	\$125.00
03/17/10	SSC	Meet and confer with J. Marshall re remaining bidding procedure issues.	0.40	625.00	\$250.00
03/17/10	SSC	Teleconference with M. Lahaie re Stanley issues to bidding procedures.	0.40	625.00	\$250.00
03/17/10	SSC	Meet and confer with B. Jorgensen re outstanding AZ sale issues.	0.50	625.00	\$312.50
03/18/10	SSC	Teleconference with C. Rice re Golf Course and bidding procedures.	1.10	625.00	\$687.50
03/18/10	SSC	Revise bidding procedures.	0.20	625.00	\$125.00
03/18/10	SSC	Revise AZ asset purchase agreement.	0.30	625.00	\$187.50
03/19/10	SSC	Review bidding procedures hearing transcript.	0.20	625.00	\$125.00
03/19/10	SSC	Revise bidding procedures.	0.30	625.00	\$187.50
03/19/10	SSC	Correspond with company re Cat sale.	0.20	625.00	\$125.00
03/19/10	SSC	Correspond with N. Baig re Cat sale.	0.20	625.00	\$125.00
03/19/10	SSC	Revise letter re Cat sale.	0.20	625.00	\$125.00
03/19/10	SSC	Teleconference with J. Gyllstrom re Cat sale.	0.20	625.00	\$125.00
03/21/10	PJJ	Review docket and download sale order	0.20	235.00	\$47.00
03/22/10	SSC	Review and revise AZ confidentiality agreement.	0.30	625.00	\$187.50
03/22/10	SSC	Teleconference with N. Baig re Catepillar sale.	0.20	625.00	\$125.00

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03/22/10	SSC	Teleconference with C. Rice re closing statement and AZ issues.	0.30	625.00	\$187.50
03/22/10	SSC	Teleconference with P. Huygens re closing statement and AZ issues.	0.30	625.00	\$187.50
03/22/10	SSC	Review and revise closing statement based on comments received.	0.30	625.00	\$187.50
03/22/10	SSC	Correspond with counsel present at hearing re revised bidding procedures.	0.20	625.00	\$125.00
03/22/10	SSC	Teleconference with S. Adams re Cat sale.	0.20	625.00	\$125.00
03/22/10	SSC	Correspond with N. Baig re Cat offer.	0.10	625.00	\$62.50
03/23/10	WD	Emails with Gyllstrom (0.1) and notice parties (0.1) re sale of non-core assets.	0.20	515.00	\$103.00
03/23/10	WD	Preparation of notice re non-core assets.	0.60	515.00	\$309.00
03/23/10	WD	Research re notice re non-core assets.	0.30	515.00	\$154.50
03/23/10	WD	Research re motion to sell Arizona property.	1.50	515.00	\$772.50
03/23/10	WD	Preparation of motion to sell Arizona property.	3.20	515.00	\$1,648.00
03/23/10	WD	Preparation of notice re motion to sell Arizona property.	0.60	515.00	\$309.00
03/23/10	SSC	Revise motion to sell AZ assets.	1.00	625.00	\$625.00
03/23/10	SSC	Revise sale order re AZ assets.	1.30	625.00	\$812.50
03/23/10	SSC	Teleconference with N. Baig re Cat sale.	0.20	625.00	\$125.00
03/23/10	SSC	Teleconference with S. Adams re Cat sale.	0.20	625.00	\$125.00
03/23/10	SSC	Teleconference with N. Baig re Cat sale.	0.10	625.00	\$62.50
03/23/10	SSC	Email to N. Baig re Cat sale.	0.10	625.00	\$62.50
03/23/10	SSC	Teleconference with B. Jorgensen re sale.	0.30	625.00	\$187.50
03/23/10	SSC	Teleconference with B. Axelrod re status of AZ assets.	0.30	625.00	\$187.50
03/23/10	SSC	Teleconference with S. Adams re Cat sale.	0.20	625.00	\$125.00
03/23/10	SSC	Voicemail to M. King re Cat sale.	0.10	625.00	\$62.50
03/23/10	SSC	Correspond with Cat sale.	0.10	625.00	\$62.50
03/23/10	SSC	Correspond with J. Marshall re revised bid procedures.	0.20	625.00	\$125.00
03/23/10	SSC	Review and revise AZ asset purchase agreement.	0.50	625.00	\$312.50
03/24/10	WD	Research re motion to sell Arizona property and sell free and clear of liens.	1.60	515.00	\$824.00
03/24/10	WD	Preparation of motion to sell Arizona property.	2.50	515.00	\$1,287.50
03/24/10	SSC	Review and revise AZ asset sale and order.	1.40	625.00	\$875.00
03/24/10	SSC	Review and revise bidding procedures based on comments received.	0.60	625.00	\$375.00
03/24/10	SSC	Teleconference with J. Marshall re bidding procedures.	0.20	625.00	\$125.00
03/24/10	SSC	Teleconference with B. Axelrod and A. Martell re AZ asset transfer agreement.	0.30	625.00	\$187.50
03/24/10	SSC	Correspond with J. Marshall re bidding procedures.	0.20	625.00	\$125.00
03/25/10	MAM	Review documents produced from Stanley Consulting.	2.30	205.00	\$471.50
03/25/10	WD	Preparation of notice re non-core assets.	0.30	515.00	\$154.50
03/25/10	WD	Research re notice re non-core assets.	0.20	515.00	\$103.00
03/25/10	SSC	Review and respond to D. Folk email re confi.	0.30	625.00	\$187.50
03/25/10	SSC	Review and revise sale order.	0.60	625.00	\$375.00
03/25/10	SSC	Analysis re Stanley issue.	0.40	625.00	\$250.00

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03/25/10	SSC	Teleconference with B. Jorgensen re confi issue.	0.20	625.00	\$125.00
03/25/10	SSC	Teleconference with D. Folk re confi.	0.30	625.00	\$187.50
03/25/10	SSC	Correspond with counsel re final changes to bidding procedures.	0.20	625.00	\$125.00
03/25/10	SSC	Review and revise AZ sale order.	0.50	625.00	\$312.50
03/25/10	SSC	Review and revise AZ transfer agreement for bidders.	0.50	625.00	\$312.50
03/25/10	SSC	Review and analysis re Stanley confidentiality agreement.	0.30	625.00	\$187.50
03/25/10	SSC	Teleconference with J. Marshall re bidding procedures.	0.30	625.00	\$187.50
03/25/10	SSC	Teleconference with B. Jorgensen re same.	0.40	625.00	\$250.00
03/26/10	PJJ	Update arizona asset sale service list	2.30	235.00	\$540.50
03/26/10	WD	Telephone call with Gyllstrom re sale of non-core assets.	0.20	515.00	\$103.00
03/26/10	WD	Research re non-core assets.	0.50	515.00	\$257.50
03/26/10	WD	Research re motion to sell Arizona property and sell free and clear of liens.	2.30	515.00	\$1,184.50
03/26/10	SSC	Teleconference with S. Adams re Cat sale.	0.20	625.00	\$125.00
03/26/10	SSC	Teleconference with J. Gyllstrom re Cat sale.	0.20	625.00	\$125.00
03/28/10	WD	Research re non-core assets.	0.20	515.00	\$103.00
03/29/10	WD	Research re non-core assets.	0.40	515.00	\$206.00
03/29/10	SSC	Review three non core asset sale notices for filing.	0.20	625.00	\$125.00
03/29/10	SSC	Review correspondence re status of Cat sale.	0.10	625.00	\$62.50
03/30/10	PJJ	Update arizona asset sale service list	1.80	235.00	\$423.00
03/30/10	SSC	Correspond with C. Stephens re AZ asset transfer schedules.	0.10	625.00	\$62.50
03/30/10	SSC	Review and revise AZ asset transfer agreement.	0.50	625.00	\$312.50
03/30/10	SSC	Analysis re Stanley contracts.	0.30	625.00	\$187.50
03/31/10	SSC	Teleconference with S. Adams and M. King re Cat sale.	0.20	625.00	\$125.00
03/31/10	SSC	Correspond with D. Longi re sale process.	0.20	625.00	\$125.00

Task Code Total**70.30****\$38,769.50****Bankruptcy Litigation [L430]**

03/25/10	MAM	Draft correspondence to Folk & Associates regarding response to confidentiality agreement request.	0.30	205.00	\$61.50
03/29/10	SSC	Review and forward letter from D. Dias.	0.10	625.00	\$62.50

Task Code Total**0.40****\$124.00****Case Administration [B110]**

03/04/10	MAM	Review files for certificates of incorporation for Shirley S. Cho.	0.40	205.00	\$82.00
03/09/10	MAM	Update and circulate critical dates memorandum.	0.30	205.00	\$61.50
03/15/10	MAM	Draft topen item memo.	0.30	205.00	\$61.50
03/15/10	MAM	Update critical dates memorandum.	0.20	205.00	\$41.00

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03/16/10	MAM	Review and forward organizational documents to Alana S. Martell of Akin Gump Strauss Hauer & Feld LLP.	0.40	205.00	\$82.00
03/18/10	MAM	Update critical dates memorandum.	0.30	205.00	\$61.50
03/24/10	MAM	Create open items checklist for Shirley S. Cho.	0.50	205.00	\$102.50
03/24/10	MAM	Update Open Items List.	2.00	205.00	\$410.00
03/30/10	MAM	Update and circulate critical dates memorandum.	0.50	205.00	\$102.50
03/31/10	MAM	Research for Shirley S. Cho regarding Post Confirmation Trustee Reporting Requirements.	1.00	205.00	\$205.00
Task Code Total			5.90		\$1,209.50

Claims Admin/Objections[B310]

03/01/10	PJJ	Emails re claims (Integrity)	5.00	235.00	\$1,175.00
03/01/10	PJJ	Telephone call with S. Cho re Integrity	0.40	235.00	\$94.00
03/01/10	SSC	Analysis re Integrity claim.	0.40	625.00	\$250.00
03/01/10	SSC	Teleconference with R. Dreitzer re settlement.	0.20	625.00	\$125.00
03/05/10	MAM	Update tracking chart with data regarding executed withdrawals from Ian Rosen.	0.20	205.00	\$41.00
03/08/10	PJJ	Prepare Rosen claim withdrawal for filing	0.20	235.00	\$47.00
03/09/10	PJJ	Update claims analysis	0.20	235.00	\$47.00
03/10/10	JKH	Emails from Shirley S. Cho, Evans regarding Bravo claim calculations.	0.10	695.00	\$69.50
03/10/10	SSC	Teleconference with V. Lowe re IRS claims.	0.20	625.00	\$125.00
03/10/10	SSC	Correspond with company re update on IRS claims.	0.20	625.00	\$125.00
03/10/10	SSC	Draft continuance stipulation.	0.20	625.00	\$125.00
03/15/10	PJJ	Emails re claims	0.20	235.00	\$47.00
03/15/10	SSC	Email to WCP re Integrity claim.	0.10	625.00	\$62.50
03/15/10	SSC	Teleconference with R. Dreitzer re Integrity.	0.10	625.00	\$62.50
03/18/10	PJJ	Update claims charts	1.70	235.00	\$399.50
03/18/10	PJJ	Draft Integrity Stipulation	1.00	235.00	\$235.00
03/18/10	PJJ	Telephone call with S Cho re post effective claims issues	0.50	235.00	\$117.50
03/18/10	SSC	Correspond with WCP re claims call.	0.20	625.00	\$125.00
03/18/10	SSC	Review and revise claims.	0.50	625.00	\$312.50
03/18/10	SSC	Teleconference with V. Lowe re IRS claims settlement.	0.20	625.00	\$125.00
03/18/10	SSC	Correspond with WCP re claims call.	0.10	625.00	\$62.50
03/19/10	PJJ	Conference call re claims	1.10	235.00	\$258.50
03/19/10	PJJ	Update claims charts	3.00	235.00	\$705.00
03/19/10	PJJ	Telephone call with S Cho re claims	0.50	235.00	\$117.50
03/19/10	SSC	Correspond with company re AZ Dept of Revenue claim.	0.20	625.00	\$125.00
03/19/10	SSC	Teleconference with WCP re open claims.	1.20	625.00	\$750.00
03/21/10	PJJ	Revise Arizona tax claim withdrawal	0.20	235.00	\$47.00
03/21/10	PJJ	Draft withdrawal of Caterpillar claims	0.20	235.00	\$47.00
03/21/10	PJJ	Update claims analysis	0.20	235.00	\$47.00
03/22/10	PJJ	Draft letter to AR Iron re amended claim	0.30	235.00	\$70.50

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03/22/10	PJJ	Telephone call to AR Iron re claim amendment	0.20	235.00	\$47.00
03/22/10	PJJ	Emails re claim updates	0.30	235.00	\$70.50
03/22/10	SSC	Review and analysis re claims chart.	0.50	625.00	\$312.50
03/22/10	SSC	Teleconference with R. Dreitzer re Integrity claims.	0.20	625.00	\$125.00
03/23/10	PJJ	Revise claims charts	1.00	235.00	\$235.00
03/23/10	PJJ	Multiple emails from/to AR Iron re claim amendment	0.40	235.00	\$94.00
03/23/10	PJJ	Draft letters (3) to HOA's requesting withdrawal of claims based on assumption under Plan and withdrawal of claim forms	1.00	235.00	\$235.00
03/23/10	PJJ	Draft letter to Arizona Land Quest requesting withdrawal of claims	0.50	235.00	\$117.50
03/23/10	PJJ	Prepare Sunland Asphalt withdrawal for filing	0.20	235.00	\$47.00
03/23/10	PJJ	Draft letter to Clark County Treasurer re claim withdrawal (.4); email Nichole re same (.1)	0.50	235.00	\$117.50
03/23/10	PJJ	Email re Integrity	0.10	235.00	\$23.50
03/23/10	PJJ	REview Central Telephone claims (.4) email re same (.2)	0.60	235.00	\$141.00
03/23/10	SSC	Correspond with P. Jefferies re claims status.	0.20	625.00	\$125.00
03/24/10	PJJ	Telephone call with S Cho re claim objections	0.20	235.00	\$47.00
03/24/10	PJJ	Email from/to AR Iron re claim	0.20	235.00	\$47.00
03/24/10	PJJ	Email from Arizona Land Quest re claim	0.20	235.00	\$47.00
03/24/10	PJJ	Email re BB&T claim (.1); review letter re same (.1)	0.20	235.00	\$47.00
03/24/10	SSC	Review and revise Integrity stipulation.	0.30	625.00	\$187.50
03/24/10	SSC	Teleconference with P. Jefferies re duplicate and late filed claims.	0.20	625.00	\$125.00
03/25/10	PJJ	Revise Integrity Stipulation	1.00	235.00	\$235.00
03/25/10	PJJ	Review AR Iron claim (.2); email re same (.1)	0.30	235.00	\$70.50
03/25/10	PJJ	Emails re AZ Land Quest claims	0.30	235.00	\$70.50
03/25/10	PJJ	Draft notice of amended AZ Land Quest Claim	0.20	235.00	\$47.00
03/25/10	PJJ	Review claims docket re IRS (.2); update claims chart (.1)	0.30	235.00	\$70.50
03/25/10	SSC	Review and revise Integrity claim agreement.	0.30	625.00	\$187.50
03/26/10	PJJ	Prepare AZ Land Quest claim amendments for filing	0.20	235.00	\$47.00
03/26/10	PJJ	Prepare AR Iron claim amendment for filing	0.20	235.00	\$47.00
03/26/10	PJJ	Emails re customer deposit claim (.2); research re same (.2)	0.20	235.00	\$47.00
03/26/10	PJJ	Revise claim charts	1.00	235.00	\$235.00
03/26/10	SSC	Correspond with P. Jefferies re several amended claims and updates to claims chart.	0.30	625.00	\$187.50
03/26/10	SSC	Analysis re cash position on effective date.	0.20	625.00	\$125.00
03/29/10	PJJ	Revise Clark County claim letter	0.40	235.00	\$94.00
03/30/10	PJJ	Review claims charts	0.80	235.00	\$188.00
03/30/10	SSC	Correspond with P. Jefferies re claims purchase list.	0.30	625.00	\$187.50
03/31/10	JKH	Email and office conference with Shirley S. Cho regarding New Bravo claim analysis and review same.	0.30	695.00	\$208.50
03/31/10	PJJ	Review docket re service list of 341 notice (.4).	0.40	235.00	\$94.00

Task Code Total

32.50

\$10,272.50

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Compensation Prof. [B160]

03/11/10	MAM	Research for Shirley S. Cho regarding January fee statement.	0.20	205.00	\$41.00
03/18/10	MAM	Review Fee Orders regarding the final application of Sullivan Group and the third interim application of Pachulski, Stang, Ziehl & Jones.	0.30	205.00	\$61.50
03/18/10	PJJ	Emails re fee applications	0.20	235.00	\$47.00
03/30/10	MAM	Draft Retention letter for Shirley S. Cho regarding reorganized debtor.	0.50	205.00	\$102.50
Task Code Total			1.20		\$252.00

Comp. of Prof./Others

03/01/10	WD	Research re Baird Williams fee application.	1.60	515.00	\$824.00
03/01/10	WD	Preparation of Baird Williams fee application.	2.30	515.00	\$1,184.50
03/02/10	WLR	Review correspondence from Werner Disse, review local and national rules, and reply re notice requirements relating to fee applications	0.30	515.00	\$154.50
03/02/10	WD	Research re Baird Williams fee application.	1.10	515.00	\$566.50
03/02/10	WD	Preparation of Baird Williams fee application.	2.50	515.00	\$1,287.50
03/03/10	WD	Research re ordinary course professionals payment.	0.20	515.00	\$103.00
03/03/10	WD	Research re Baird Williams fee application; exhibits.	0.80	515.00	\$412.00
03/03/10	WD	Preparation of Baird Williams fee application; exhibits.	2.40	515.00	\$1,236.00
03/04/10	WD	Emails with Jorgensen re ordinary course professionals.	0.10	515.00	\$51.50
03/04/10	WD	Research re ordinary course professionals payment.	0.30	515.00	\$154.50
03/04/10	WD	Research re Baird Williams fee application; exhibits.	0.40	515.00	\$206.00
03/04/10	WD	Preparation of Baird Williams fee application; exhibits.	0.80	515.00	\$412.00
03/04/10	SSC	Analysis re Baird Williams fee application.	0.30	625.00	\$187.50
03/05/10	SSC	Review and revise Baird Williams fee application.	0.30	625.00	\$187.50
03/08/10	PJJ	Draft notice of hearing on Baird Williams fee application and order	0.80	235.00	\$188.00
03/08/10	WD	Research re Baird Williams fee application; exhibits.	0.30	515.00	\$154.50
03/08/10	WD	Preparation of Baird Williams fee application order.	0.60	515.00	\$309.00
03/08/10	WD	Preparation of Baird Williams fee application notice.	0.30	515.00	\$154.50
03/08/10	WD	Preparation of Baird Williams fee application; exhibits.	1.60	515.00	\$824.00
03/10/10	WD	Research re Baird Williams fee application; exhibits.	0.40	515.00	\$206.00
03/10/10	WD	Preparation of Baird Williams fee application order.	0.30	515.00	\$154.50
03/10/10	WD	Preparation of Baird Williams fee application notice.	0.30	515.00	\$154.50
03/10/10	WD	Revision of Baird Williams fee application; exhibits.	0.60	515.00	\$309.00
03/15/10	WD	Research re ordinary course professionals payments.	0.20	515.00	\$103.00
03/17/10	SSC	Review and revise final Sullivan fee application order.	0.10	625.00	\$62.50
03/25/10	WD	Research re ordinary course professionals payments.	0.20	515.00	\$103.00
03/25/10	WD	Preparation of notice re payments to ordinary course	0.50	515.00	\$257.50

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		professionals.			
03/26/10	WD	Emails with Wiles re Acceleron final fee applicatioin.	0.20	515.00	\$103.00
03/26/10	WD	Research re final Acceleron fee application.	0.20	515.00	\$103.00
03/29/10	WD	Research re ordinary course professionals payments.	0.20	515.00	\$103.00
03/29/10	WD	Preparation of notice re payments to ordinary course professionals.	0.80	515.00	\$412.00
03/29/10	WD	Emails with Jorgensen re ordinary course professionals.	0.10	515.00	\$51.50
03/31/10	WD	Preparation of order re Baird Williams fee application.	0.30	515.00	\$154.50
03/31/10	WD	Research re order re Baird Williams fee application.	0.30	515.00	\$154.50
03/31/10	WD	Emails with Williams, and Jorgenson re order re Baird Williams fee application.	0.20	515.00	\$103.00
03/31/10	WD	Emails with Wiles re Acceleron final fee application.	0.10	515.00	\$51.50
03/31/10	WD	Research re final Acceleron fee application.	0.20	515.00	\$103.00
Task Code Total			22.20		\$11,286.00

Employee Benefit/Pension-B220

03/01/10	AJK	Attention to employment contract issue.	0.20	795.00	\$159.00
Task Code Total			0.20		\$159.00

Executory Contracts [B185]

03/03/10	SSC	Teleconference with B. Jorgensen re assumption list.	0.50	625.00	\$312.50
03/15/10	MAM	Draft Notice of Filing Revised Exhibit N to the Disclosure Statement.	0.20	205.00	\$41.00
03/17/10	SSC	Correspond with Akin re final assumption list.	0.20	625.00	\$125.00
03/18/10	MAM	Draft new 365(d)(4) letter to landlords requesting extension.	0.50	205.00	\$102.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Glynda Rhodes.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365 (d)(4) letter to Alyssa and Roger Frank.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Wang.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Xu.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Elena Elamparo.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Cheung.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Fort Apache Self Storage.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Neighborhood Association Group.	0.30	205.00	\$61.50
03/18/10	MAM	Draft 365(d)(4) extension consent letter to Recall Information Management.	0.30	205.00	\$61.50
03/18/10	SSC	Review and revise landlord extension letter.	0.20	625.00	\$125.00
03/22/10	MAM	Update 364(d)(4) exhibit with landlord consents to extension.	0.20	205.00	\$41.00

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03/23/10	MAM	Update 364(d)(4) exhibit with landlord consents.	0.20	205.00	\$41.00
03/23/10	WD	Research re assumption and assignment of contracts.	0.80	515.00	\$412.00
03/24/10	MAM	Update assumed contracts list.	0.40	205.00	\$82.00
03/24/10	MAM	Update 364(d)(4) exhibit.	0.30	205.00	\$61.50
03/24/10	WD	Research re assumption and assignment of contracts.	1.40	515.00	\$721.00
03/24/10	SSC	Analyze revised assumption schedule.	0.40	625.00	\$250.00
03/24/10	SSC	Review Recall contract and correspond with H. Byrd, counsel for Recall re same.	0.30	625.00	\$187.50
03/24/10	SSC	Correspond with WCP re updated assumption contract list.	0.30	625.00	\$187.50
03/26/10	MAM	Update and circulate exhibit A to the 364(d)(4) motion.	0.30	205.00	\$61.50
03/26/10	MAM	Telephone call with Shirley S. Cho regarding Assumption schedule.	0.20	205.00	\$41.00
03/29/10	WD	Research re executory contracts.	1.70	515.00	\$875.50
03/29/10	SSC	Correspond with company re rejection issues.	0.20	625.00	\$125.00
03/29/10	SSC	Analysis re plan and case law re rejection issues.	0.50	625.00	\$312.50
03/29/10	SSC	Call with WCP and company re rejection issues.	0.80	625.00	\$500.00
03/30/10	WD	Research re effect of rejection of executory contracts.	2.00	515.00	\$1,030.00
03/30/10	SSC	Teleconference with P. Dublin and M. Lahaie re assumed contract schedules.	0.30	625.00	\$187.50
03/30/10	SSC	Analysis re assumption of contracts.	0.70	625.00	\$437.50
03/31/10	MAM	Update and circulate 365(d)(4) motion.	0.20	205.00	\$41.00
Task Code Total			15.50		\$6,854.50

Fee/Employment Application

03/16/10	PJJ	Draft third interim fee order	0.80	235.00	\$188.00
03/16/10	SSC	Review and revise interim fee application order.	0.10	625.00	\$62.50
03/17/10	SSC	Review and revise February fee statement.	0.70	625.00	\$437.50
03/18/10	SSC	Correspond with C. Shurtliff re two orders for uploading after fee application hearing.	0.10	625.00	\$62.50
03/19/10	SSC	Review and finalize February monthly fee statement and cover letter.	0.30	625.00	\$187.50
Task Code Total			2.00		\$938.00

Financial Filings [B110]

03/04/10	PJJ	Revise RDD amended schedules	0.30	235.00	\$70.50
03/08/10	PJJ	Prepare RRGp amended schedules for filing	0.20	235.00	\$47.00
03/09/10	PJJ	Prepare RDD amended schedules for filing	0.20	235.00	\$47.00
Task Code Total			0.70		\$164.50

Financing [B230]

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03/04/10	MAM	Review and amend Skadden Arps bill analysis.	2.30	205.00	\$471.50
03/18/10	JIS	Review issue regarding Skadden bill and email re same.	0.20	855.00	\$171.00
03/18/10	SSC	Analysis re Skadden bill.	0.20	625.00	\$125.00
03/19/10	SSC	Draft letter to Skadden re invoice.	0.30	625.00	\$187.50
Task Code Total			3.00		\$955.00

Hearing

03/05/10	MAM	Draft notice of agenda for 3/11/10 hearing.	0.40	205.00	\$82.00
03/08/10	MAM	Update notice of agenda for 3/11/10 hearing.	0.40	205.00	\$82.00
03/09/10	SSC	Teleconference with T. Beckett re hearing.	0.20	625.00	\$125.00
03/09/10	SSC	Review and revise hearing agenda.	0.10	625.00	\$62.50
03/11/10	SSC	Teleconference with P. Huygens re hearing results.	0.30	625.00	\$187.50
03/11/10	SSC	Prepare for court hearing.	0.50	625.00	\$312.50
03/11/10	SSC	Attend hearing re bidding procedures.	1.00	625.00	\$625.00
03/15/10	MAM	Draft notice of agenda regarding 3/17/10 hearing.	0.50	205.00	\$102.50
03/15/10	MAM	Prepare hearing binder for 3/17/10 agenda.	0.50	205.00	\$102.50
03/15/10	SSC	Review and revise agenda.	0.20	625.00	\$125.00
03/15/10	SSC	Correspond with T. Sullivan re hearing.	0.10	625.00	\$62.50
03/17/10	SSC	Review third interim fee application in preparation for hearing.	0.30	625.00	\$187.50
03/17/10	SSC	Present agenda at court hearing.	0.50	625.00	\$312.50
03/18/10	MAM	Draft notice of agenda for 4/18/10 hearing.	0.40	205.00	\$82.00
03/31/10	MAM	Amend notice of agenda for 4/8/10 omnibus hearing.	0.40	205.00	\$82.00
Task Code Total			5.80		\$2,533.00

Litigation (Non-Bankruptcy)

03/01/10	AJK	Attention to Stanley litigation issues.	0.20	795.00	\$159.00
Task Code Total			0.20		\$159.00

Plan & Disclosure Stmt. [B320]

03/01/10	JIS	Review issues related to sale procedures and land swap and relationship to effective date.	0.20	855.00	\$171.00
03/01/10	SSC	Review and revise document access agreement.	0.30	625.00	\$187.50
03/02/10	SSC	Teleconference with P. Dublin re plan status.	0.20	625.00	\$125.00
03/05/10	SSC	Case strategy.	0.50	625.00	\$312.50
03/05/10	SSC	Teleconference with M. Lahaie re plan.	0.20	625.00	\$125.00
03/05/10	SSC	Teleconference with M. Lahaie and P. Dublin re plan.	0.20	625.00	\$125.00

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03/05/10	SSC	Teleconference with J. Marshall re Stanley re plan.	0.30	625.00	\$187.50
03/05/10	SSC	Correspond with P. Dublin re same.	0.30	625.00	\$187.50
03/06/10	AJK	Attention to Stanley issues.	0.30	795.00	\$238.50
03/06/10	SSC	Teleconference with P. Dublin re settlement with Stanley.	0.30	625.00	\$187.50
03/06/10	SSC	Correspond with P. Huygens re same.	0.20	625.00	\$125.00
03/06/10	SSC	Correspond with D. Williams re settlement.	0.20	625.00	\$125.00
03/06/10	SSC	Correspond with P. Dublin re settlement.	0.10	625.00	\$62.50
03/06/10	SSC	Teleconference with B. Axelrod re settlement.	0.10	625.00	\$62.50
03/10/10	SSC	Participate in settlement conference with Stanley.	3.30	625.00	\$2,062.50
03/11/10	SSC	Revise confirmation order.	0.30	625.00	\$187.50
Task Code Total			7.00		\$4,472.00

Plan Implementation [B320]

03/15/10	SSC	Review and respond to correspondence of Akin re plan implementation matters.	0.50	625.00	\$312.50
03/15/10	SSC	Draft effective date tasks.	0.20	625.00	\$125.00
03/16/10	SSC	Teleconference with C. Rice re outstanding issues on golf course transfer.	0.20	625.00	\$125.00
03/16/10	SSC	Teleconference with A. Martell re C. Rice comments.	0.50	625.00	\$312.50
03/16/10	SSC	Correspond with P. Dublin re golf course issues.	0.20	625.00	\$125.00
03/16/10	SSC	Correspond with A. Martell re golf course edits.	0.20	625.00	\$125.00
03/16/10	SSC	Correspond with C. Rice re golf course edits.	0.20	625.00	\$125.00
03/17/10	SSC	Correspond with M. Lahaie re effective date items.	0.20	625.00	\$125.00
03/17/10	SSC	Correspond with P. Huygens re golf course transfer agreement issues.	0.20	625.00	\$125.00
03/17/10	SSC	Analysis re open items needed for effective date.	0.50	625.00	\$312.50
03/18/10	JIS	Review golf course issues as condition to effective date.	0.40	855.00	\$342.00
03/18/10	SSC	Teleconference with C. Rice re golf course issues.	0.30	625.00	\$187.50
03/18/10	SSC	Teleconference with A. Martell re golf course issues.	0.60	625.00	\$375.00
03/18/10	SSC	Analysis re plan effective date items.	0.50	625.00	\$312.50
03/19/10	JVR	Conference with S. Cho re: exercise of golf course option	0.10	825.00	\$82.50
03/19/10	SSC	Draft issues list on golf course transfer agreement.	0.80	625.00	\$500.00
03/19/10	SSC	Draft effective date closing statement.	0.80	625.00	\$500.00
03/19/10	SSC	Teleconference with P. Huygens re outstanding golf course issues.	0.50	625.00	\$312.50
03/19/10	SSC	Teleconference with P. Dublin re same.	0.30	625.00	\$187.50
03/19/10	SSC	Teleconference with B. Jorgensen re plan issues.	0.40	625.00	\$250.00
03/19/10	SSC	Analysis re plan implementation issues.	0.30	625.00	\$187.50
03/19/10	SSC	Teleconference with P. Dublin re same.	0.30	625.00	\$187.50
03/19/10	SSC	Teleconference with C. Rice re same.	0.20	625.00	\$125.00
03/19/10	SSC	Teleconference with T. Beckett re same.	0.20	625.00	\$125.00
03/19/10	SSC	Teleconference with C. Rice re same.	0.20	625.00	\$125.00
03/20/10	SSC	Correspond with P. Huygens re golf course transfer issues.	0.20	625.00	\$125.00

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03/20/10	SSC	Prepare for and teleconference with P. Dublin re AZ golf course transfer issues.	0.50	625.00	\$312.50
03/21/10	SSC	Correspond with P. Huygens re effective date transfer of cash.	0.20	625.00	\$125.00
03/22/10	JIS	Review effective date issues, including closing statement.	0.30	855.00	\$256.50
03/22/10	SSC	Draft effective date closing items status list.	0.80	625.00	\$500.00
03/22/10	SSC	Teleconference with T. Beckett re effective date issues.	0.20	625.00	\$125.00
03/22/10	SSC	Correspond with Akin re effective date closing statement.	0.30	625.00	\$187.50
03/22/10	SSC	Teleconference with A. Martell re closing statement.	0.20	625.00	\$125.00
03/22/10	SSC	Review and revise closing statement based on further comments.	0.60	625.00	\$375.00
03/22/10	SSC	Teleconference with A. Martell re issues list.	0.40	625.00	\$250.00
03/23/10	PJJ	Draft Notice of Effective Date	0.40	235.00	\$94.00
03/23/10	SSC	Teleconference with D. Longi re operational issues.	0.50	625.00	\$312.50
03/24/10	PJJ	Review omnibus claim procedures and plan (.4)	0.40	235.00	\$94.00
03/24/10	PJJ	Emails re claims process post-effective	0.20	235.00	\$47.00
03/24/10	PJJ	Emails re notice of effective date	0.20	235.00	\$47.00
03/24/10	SSC	Analysis re Effective Date to do items.	0.50	625.00	\$312.50
03/24/10	SSC	Teleconference with A. Martell re closing checklist.	0.40	625.00	\$250.00
03/24/10	SSC	Review and analyze plan re post effective date deadlines.	0.80	625.00	\$500.00
03/24/10	SSC	Correspond with A. Martell re list of liquidation trust holders.	0.20	625.00	\$125.00
03/25/10	PJJ	Review Plan re claims provisions	1.00	235.00	\$235.00
03/25/10	PJJ	Revise Notice of Effective Date	2.30	235.00	\$540.50
03/25/10	PJJ	Telephone call with S Cho re claim procedures post-effective	0.20	235.00	\$47.00
03/25/10	PJJ	Work on service list for notice of effective date	2.40	235.00	\$564.00
03/25/10	SSC	Correspond with Akin re golf course transfer issues.	0.20	625.00	\$125.00
03/25/10	SSC	Teleconference with B. Axelrod re golf course transfer issues.	0.30	625.00	\$187.50
03/25/10	SSC	Teleconference with A. Martell re golf course transfer issues.	0.30	625.00	\$187.50
03/26/10	SSC	Teleconference with P. Huygens re effective date items.	0.60	625.00	\$375.00
03/26/10	SSC	Correspond with Akin re effective date call needed.	0.20	625.00	\$125.00
03/26/10	SSC	Teleconference with J. Bono re effective date status.	0.20	625.00	\$125.00
03/26/10	SSC	Correspond with A. Martell re golf course agreement.	0.10	625.00	\$62.50
03/26/10	SSC	Teleconference with A. Martell re golf course agreement.	0.20	625.00	\$125.00
03/26/10	SSC	Correspond with B. Axelrod re golf course agreement.	0.20	625.00	\$125.00
03/26/10	SSC	Correspond with B. Jorgensen re effective date items.	0.20	625.00	\$125.00
03/28/10	SSC	Review correspondence from Akin re call needed on golf course transfer.	0.10	625.00	\$62.50
03/28/10	SSC	Correspond with P. Jefferies re service of effective date notice.	0.10	625.00	\$62.50
03/29/10	PJJ	Revise Notice of Effective DATE	0.90	235.00	\$211.50
03/29/10	PJJ	Research re service of notice of effective date	0.50	235.00	\$117.50
03/29/10	PJJ	Update service list for notice of effective date	1.80	235.00	\$423.00
03/29/10	SSC	Teleconference with T. Beckett re effective date.	0.10	625.00	\$62.50

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03/29/10	SSC	Analysis re plan and assumption of executory contracts as it impacts AZ asset sale transfer agreement.	0.50	625.00	\$312.50
03/29/10	SSC	Analysis re plan and payment to unsecured creditors.	0.30	625.00	\$187.50
03/29/10	SSC	Call with Akin, WCP, and company re effective date items.	1.10	625.00	\$687.50
03/29/10	SSC	Correspond with A. Martell re effective date items.	0.20	625.00	\$125.00
03/29/10	SSC	Correspond with P. Jefferies re notice of effective date.	0.10	625.00	\$62.50
03/29/10	SSC	Teleconference with B. Axelrod re golf course transfer agreement.	0.20	625.00	\$125.00
03/29/10	SSC	Teleconference with B. Jorgensen re status of effective date items.	0.20	625.00	\$125.00
03/29/10	SSC	Further teleconference with B. Jorgensen re effective date items.	0.30	625.00	\$187.50
03/29/10	SSC	Revise notice of effective date.	0.30	625.00	\$187.50
03/30/10	JIS	Discussion regarding Stanley damages and rejection of contract; sale of property.	0.80	855.00	\$684.00
03/30/10	JIS	Review effective date issues with S. Cho.	0.20	855.00	\$171.00
03/30/10	PJJ	Review list of claims to be purchased - compare with final list	2.50	235.00	\$587.50
03/30/10	PJJ	Draft form notice of claim transfer	0.60	235.00	\$141.00
03/30/10	PJJ	Update notice of effective date service list	2.30	235.00	\$540.50
03/30/10	PJJ	Revise agreement to transfer claim	0.30	235.00	\$70.50
03/30/10	SSC	Analysis re effective date checklist items.	0.50	625.00	\$312.50
03/30/10	SSC	Teleconference with P. Huygens re assumed contract schedule and effective date.	0.30	625.00	\$187.50
03/30/10	SSC	Call re effective date with company and WCP.	0.70	625.00	\$437.50
03/30/10	SSC	Teleconference with T. Beckett re effective date.	0.20	625.00	\$125.00
03/30/10	SSC	Review and revise notice of effective date.	0.20	625.00	\$125.00
03/30/10	SSC	Teleconference with B. Axelrod re Vestin consent to transfer.	0.20	625.00	\$125.00
03/30/10	SSC	Teleconference with D. Stubbs, Vestin re consent to transfer.	0.20	625.00	\$125.00
03/30/10	SSC	Teleconference with D. Longi re effective date items.	0.40	625.00	\$250.00
03/30/10	SSC	Correspond with A. Martell re effective date items.	0.40	625.00	\$250.00
03/31/10	PJJ	Review and revise service list for notice of effective date	4.00	235.00	\$940.00
03/31/10	PJJ	Revise claim transfer agreement	0.20	235.00	\$47.00
03/31/10	PJJ	Review claims purchase list, prepare final list and notice of filing final and redline	2.20	235.00	\$517.00
03/31/10	PJJ	Telephone call from S Cho re effective date issues	0.30	235.00	\$70.50
03/31/10	PJJ	Prepare list of litigation trust interests	0.70	235.00	\$164.50
03/31/10	PJJ	Revise claims purchase list and redline	1.50	235.00	\$352.50
03/31/10	PJJ	Draft service list to claims purchase list notice	0.80	235.00	\$188.00
03/31/10	SSC	Call with company, Akin, and WCP re effective date.	0.50	625.00	\$312.50
03/31/10	SSC	Teleconference with P. Jefferies re litigation trust interest chart needed and revisions to final claim purchase list.	0.20	625.00	\$125.00
03/31/10	SSC	Correspond with D. Longi re swap stipulation.	0.20	625.00	\$125.00
03/31/10	SSC	Correspond with company re service date parties.	0.20	625.00	\$125.00

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03/31/10	SSC	Analysis re effective date service parties.	0.40	625.00	\$250.00
03/31/10	SSC	Review and revise claim transfer agreement.	0.40	625.00	\$250.00
03/31/10	SSC	Teleconference with A. Martell re effective date items.	0.30	625.00	\$187.50
03/31/10	SSC	Correspond with Vesitin re consent to transfer.	0.20	625.00	\$125.00
03/31/10	SSC	Teleconference with P. Jefferies re service of effective date.	0.20	625.00	\$125.00
03/31/10	SSC	Correspond with WCP, Akin, and company re effective date call.	0.10	625.00	\$62.50

Task Code Total**53.40****\$23,763.00****Travel**

03/10/10	SSC	Travel to Las Vegas for hearing. (Billed at 1/2 time)	1.80	625.00	\$1,125.00
03/11/10	SSC	Travel to courthouse for hearing. (Billed at 1/2 time)	0.30	625.00	\$187.50
03/11/10	SSC	Travel back to Los Angeles, less time worked. (Billed at 1/2 time)	0.70	625.00	\$437.50
03/17/10	SSC	Travel to Las Vegas for hearing less time worked. (Billed at 1/2 time)	0.80	625.00	\$500.00
03/17/10	SSC	Travel back from Las Vegas for hearing less time worked. (Billed at 1/2 time)	0.70	625.00	\$437.50
03/17/10	SSC	Travel to court for hearing. (Billed at 1/2 time)	0.40	625.00	\$250.00

Task Code Total**4.70****\$2,937.50****Total professional services:****225.00****\$104,849.00****Costs Advanced:**

10/02/2009	AP	LAX Airport parking expense JIS	\$30.00
10/02/2009	BM	Business Meal [E111] - City Centre Cafe (Las Vegas, NV) JIS	\$23.00
10/02/2009	TE	Travel Expense [E110] - Airflight insurance re. Southwest Airlines (LAX/Las Vegas/LAX) JIS	\$14.99
11/17/2009	RS	Research [E106] - Lexis Nexis Courtlink, Inc. Invoice #: EA-392867 (LAF)	\$70.00
01/05/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$0.41
01/22/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$7.22
01/29/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$4.13
02/04/2010	HT	Hotel Expense [E110] - Mandarin Oriental (Las Vegas, NV) - one night 02/09/10 (AJK)	\$229.60
02/05/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$3.68
02/06/2010	TE	Travel Expense [E110] - Travel agency service fee (SSC)	\$60.00
02/11/2010	AP	LAX Airport parking expense - attending hearing in Vegas (SSC)	\$30.00
02/11/2010	HT	Hotel Expense [E110] - Mandarin Oriental (Las Vegas, NV) one night 02/12/10 (AJK)	\$385.93

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02/11/2010	HT	Hotel Expense [E110] - Mandarin Oriental (Las Vegas, NV) one night 02/10/10 (AJK)	\$229.60
02/12/2010	HT	Hotel Expense [E110] - Mandarin Oriental (Las Vegas, NV) one night 02/11/10 (AJK)	\$128.00
02/16/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$7.90
02/16/2010	CT	CourtCall Inv. 2/01/10 - 2/26/10	\$44.00
02/18/2010	CC	Conference Call [E105] AT&T Conference Call, AJK	\$20.05
02/19/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$24.15
02/23/2010	CC	Conference Call [E105] AT&T Conference Call, AJK	\$2.58
02/25/2010	CT	CourtCall Inv. 2/01/10 - 2/26/10	\$30.00
03/01/2010	RE	(DOC 13 @0.10 PER PG)	\$1.30
03/02/2010	PAC	73203.00002 PACER Charges for 03-02-10	\$11.12
03/02/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2010	PAC	73203.00002 PACER Charges for 03-03-10	\$3.52
03/03/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
03/03/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
03/03/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/03/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/04/2010	FE	73203.00002 FedEx Charges for 03-04-10	\$8.26
03/04/2010	FL	First Legal Atty/Messenger Service, Clementine Delivery Inv. 1125651	\$31.20
03/04/2010	PAC	73203.00002 PACER Charges for 03-04-10	\$2.40
03/04/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/04/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/04/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
03/05/2010	PAC	73203.00002 PACER Charges for 03-05-10	\$1.20
03/05/2010	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
03/08/2010	PAC	73203.00002 PACER Charges for 03-08-10	\$6.64
03/09/2010	PAC	73203.00002 PACER Charges for 03-09-10	\$0.56
03/09/2010	RE	(DOC 70 @0.10 PER PG)	\$7.00
03/09/2010	RE	(DOC 348 @0.10 PER PG)	\$34.80
03/09/2010	RE2	SCAN/COPY (90 @0.10 PER PG)	\$9.00
03/09/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
03/09/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
03/09/2010	RE2	SCAN/COPY (182 @0.10 PER PG)	\$18.20
03/09/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
03/09/2010	RE2	SCAN/COPY (72 @0.10 PER PG)	\$7.20
03/09/2010	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
03/09/2010	RE2	SCAN/COPY (74 @0.10 PER PG)	\$7.40

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03/09/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/10/2010	AT	Auto Travel Expense [E109] - Taxi fare from airport to hotel (SSC)	\$20.00
03/10/2010	PAC	73203.00002 PACER Charges for 03-10-10	\$8.08
03/10/2010	RE	(DOC 1342 @0.10 PER PG)	\$134.20
03/10/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/10/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/10/2010	RE2	SCAN/COPY (54 @0.10 PER PG)	\$5.40
03/11/2010	AT	Auto Travel Expense [E109] - Taxi fare from hotel to court (SSC)	\$20.00
03/11/2010	PAC	73203.00002 PACER Charges for 03-11-10	\$9.76
03/12/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/12/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/12/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/15/2010	PAC	73203.00002 PACER Charges for 03-15-10	\$13.52
03/15/2010	RE	(DOC 130 @0.10 PER PG)	\$13.00
03/15/2010	RE2	SCAN/COPY (60 @0.10 PER PG)	\$6.00
03/15/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/15/2010	RE2	SCAN/COPY (118 @0.10 PER PG)	\$11.80
03/16/2010	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
03/16/2010	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$9.63
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$11.92
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$9.63
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$15.47
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$14.22
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$9.63
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$8.26
03/18/2010	FE	73203.00002 FedEx Charges for 03-18-10	\$8.26
03/18/2010	FE	Federal Express [E108] - Inv. #: 7-035-17480	\$9.63
03/18/2010	PAC	73203.00002 PACER Charges for 03-18-10	\$16.96
03/18/2010	PO	73203.00002 :Postage Charges for 03-18-10	\$0.44
03/18/2010	PO	73203.00002 :Postage Charges for 03-18-10	\$3.96
03/18/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2010	PAC	73203.00002 PACER Charges for 03-19-10	\$0.24
03/19/2010	RE	(DOC 264 @0.10 PER PG)	\$26.40
03/19/2010	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
03/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/19/2010	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
03/21/2010	PAC	73203.00002 PACER Charges for 03-21-10	\$2.64
03/22/2010	PAC	73203.00002 PACER Charges for 03-22-10	\$0.56
03/22/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/22/2010	RE2	SCAN/COPY (193 @0.10 PER PG)	\$19.30

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03/23/2010	AF	Air Fare [E110] - Southwest Airlines Ticket #: 5262180433013 - Los Angeles, CA to Las Vegas, NV (roundtrip) - attend hearing in Vegas (SSC)	\$347.40
03/24/2010	FE	73203.00002 FedEx Charges for 03-24-10	\$11.38
03/24/2010	PAC	73203.00002 PACER Charges for 03-24-10	\$1.68
03/24/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/24/2010	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
03/25/2010	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
03/26/2010	FE	73203.00002 FedEx Charges for 03-26-10	\$9.56
03/26/2010	LN	73203.00002 Lexis Charges for 03-26-10	\$504.42
03/29/2010	FX	(AGR 14 @1.00 PER PG)	\$14.00
03/29/2010	IF	Incoming Faxes [E104]	\$0.40
03/29/2010	PO	Postage [E108] 1 @ \$17.40	\$17.40
03/29/2010	WL	73203.00002 Westlaw Charges for 03-29-10	\$538.14
03/30/2010	LN	73203.00002 Lexis Charges for 03-30-10	\$1,634.59
03/30/2010	PAC	73203.00002 PACER Charges for 03-30-10	\$7.84
03/30/2010	RE	(DOC 1430 @0.10 PER PG)	\$143.00
03/30/2010	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
03/30/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/31/2010	IF	Incoming Faxes [E104]	\$4.00
03/31/2010	PAC	73203.00002 PACER Charges for 03-31-10	\$11.36
03/31/2010	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
03/31/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/31/2010	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
03/31/2010	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
03/31/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/31/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/31/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
03/31/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/31/2010	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
03/31/2010	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

Total Expenses:

\$5,195.72**Summary:**

Total professional services	\$104,849.00
Total expenses	\$5,195.72
Net current charges	\$110,044.72
Net balance forward	\$142,003.67
Total balance now due	\$252,048.39

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AJK	Kornfeld, Alan J.	1.80	795.00	\$1,431.00
JIS	Stang, James I.	2.80	855.00	\$2,394.00
JKH	Hunter, James K. T.	0.40	695.00	\$278.00
JVR	Richards, Jeremy V.	0.10	825.00	\$82.50
MAM	Matteo, Mike A.	19.80	205.00	\$4,059.00
PJJ	Jeffries, Patricia J.	60.70	235.00	\$14,264.50
SSC	Cho, Shirley S.	95.90	625.00	\$59,937.50
WD	Disse, Werner	43.20	515.00	\$22,248.00
WLR	Ramseyer, William L.	0.30	515.00	\$154.50
		<hr/> 225.00		<hr/> \$104,849.00

Task Code Summary

		Hours	Amount
AD	Asset Disposition [B130]	70.30	\$38,769.50
BL	Bankruptcy Litigation [L430]	0.40	\$124.00
CA	Case Administration [B110]	5.90	\$1,209.50
CO	Claims Admin/Objections[B310]	32.50	\$10,272.50
CP	Compensation Prof. [B160]	1.20	\$252.00
CPO	Comp. of Prof./Others	22.20	\$11,286.00
EB	Employee Benefit/Pension-B220	0.20	\$159.00
EC	Executory Contracts [B185]	15.50	\$6,854.50
FE	Fee/Employment Application	2.00	\$938.00
FF	Financial Filings [B110]	0.70	\$164.50
FN	Financing [B230]	3.00	\$955.00
HE	Hearing	5.80	\$2,533.00
LN	Litigation (Non-Bankruptcy)	0.20	\$159.00
PD	Plan & Disclosure Stmt. [B320]	7.00	\$4,472.00
PI	Plan Implementation [B320]	53.40	\$23,763.00
TR	Travel	4.70	\$2,937.50
		<hr/> 225.00	<hr/> \$104,849.00

Invoice number 88739

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Expense Code Summary

Air Fare [E110]	\$347.40
Airport Parking	\$60.00
Auto Travel Expense [E109]	\$40.00
Working Meals [E1]	\$23.00
Conference Call [E105]	\$70.12
Court Call	\$74.00
Federal Express [E108]	\$125.85
First Legal Atty/Messenger	\$31.20
Fax Transmittal [E104]	\$14.00
Hotel Expense [E110]	\$973.13
Incoming Faxes [E104]	\$4.40
Lexis/Nexis- Legal Research [E	\$2,139.01
Pacer - Court Research	\$98.08
Postage [E108]	\$21.80
Reproduction Expense [E101]	\$359.70
Reproduction/ Scan Copy	\$130.90
Research [E106]	\$70.00
Travel Expense [E110]	\$74.99
Westlaw - Legal Research [E106]	\$538.14
	<hr/>
	\$5,195.72

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

March 31, 2010

Invoice Number **88740** **73203 00012** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: February 28, 2010	\$912.09
Payments received since last invoice, last payment received -- March 22, 2010	\$275.09
Net balance forward	<u>\$637.00</u>

Re: Gung-Ho Concrete LLC

Statement of Professional Services Rendered Through 03/31/2010

			Hours	Rate	Amount
Stay Litigation [B140]					
03/25/10	WD	Telephone call (0.2) and email (0.1) with Sipan re Springall-Smith litigation and automatic stay.	0.30	515.00	\$154.50
03/25/10	WD	Research re Springall-Smith litigation and automatic stay.	0.10	515.00	\$51.50
Task Code Total			<u>0.40</u>		<u>\$206.00</u>
Total professional services:			0.40		\$206.00

Summary:

Total professional services	<u>\$206.00</u>
Net current charges	<u>\$206.00</u>
Net balance forward	\$637.00
Total balance now due	\$843.00

WD	Disse, Werner	<u>0.40</u>	515.00	<u>\$206.00</u>
		0.40		\$206.00

Invoice number 88740

73203 00012

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Task Code Summary

		Hours	Amount
SL	Stay Litigation [B140]	0.40	\$206.00
		<hr/> 0.40	<hr/> \$206.00

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

March 31, 2010

Invoice Number **88741** **73203 00021** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: February 28, 2010	\$13,470.96
Payments received since last invoice, last payment received -- March 22, 2010	\$7,623.74
Net balance forward	<u>\$5,847.22</u>

Re: Rhodes Design and Development Corporation

Statement of Professional Services Rendered Through**03/31/2010**

			Hours	Rate	Amount
		Stay Litigation [B140]			
03/15/10	WD	Research re the Falls litigation.	0.10	515.00	\$51.50
		Task Code Total	<u>0.10</u>		<u>\$51.50</u>
		Total professional services:	0.10		\$51.50

Summary:

Total professional services	<u>\$51.50</u>
Net current charges	<u>\$51.50</u>
Net balance forward	\$5,847.22
Total balance now due	\$5,898.72

WD	Disse, Werner	0.10	515.00	\$51.50
		<u>0.10</u>		<u>\$51.50</u>

Invoice number 88741

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Task Code Summary

		Hours	Amount
SL	Stay Litigation [B140]	0.10	\$51.50
		<hr/> 0.10	<hr/> \$51.50

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

April 30, 2010

Invoice Number **89090** **73203 00002** **JIS**

Rhodes Homes
 4730 South Fort Apache Road, Suite 300
 Las Vegas, Nevada 89147

Balance forward as of last invoice, dated: March 31, 2010	\$252,048.39
Payments received since last invoice, last payment received -- April 23, 2010	\$110,667.09
Net balance forward	\$141,381.30

Re: Postpetition

Costs Advanced:

03/02/2010	HT	Hotel Expense [E110] - Bellagio Hotel & Casino (Las Vegas, NV) - hearing (SSC)	\$178.08
03/04/2010	AF	Air Fare [E110] - Southwest Airlines Ticket #: 5262185790694 - Los Angeles, CA to Las Vegas, NV (one way) - hearing (SSC)	\$183.70
03/04/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$16.55
03/08/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$5.53
03/10/2010	BM	Business Meal [E111] - 360 Gourmet Burrito (Las Vegas, NV) - lunch at airport/hearing (SSC)	\$7.55
03/11/2010	BM	Business Meal [E111] - Baja Fresh (Las Vegas, NV) SSC	\$11.29
03/11/2010	HT	Hotel Expense [E110] - Bellagio Hotel & Casino (Las Vegas, NV) - hearing (SSC)	\$75.11
03/13/2010	AP	LAX Airport Parking expense (SSC)	\$30.00
03/15/2010	CT	CourtCall Inv. 3/01/10 - 3/31/10	\$30.00
03/16/2010	AF	Air Fare [E110] - Southwest Airlines Ticket #: 5262188270577 - Los Angeles, CA to Las Vegas, NV (round trip) SSC	\$369.40
03/16/2010	TE	Travel Expense [E110] - Travel agency service fee (SSC)	\$60.00
03/17/2010	AP	LAX Airport Parking expense (SSC)	\$30.00
03/17/2010	AT	Auto Travel Expense [E109] - Alamo Rent-a-Car expense (SSC)	\$94.70
03/17/2010	BM	Business Meal [E111] - McDonald's (Las Vegas, NV) SSC	\$9.71
03/19/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$20.21
03/29/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$16.91
03/30/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$9.63

Invoice number 89090

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03/31/2010	CC	Conference Call [E105] AT&T Conference Call, SSC	\$5.42
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Total Expenses:	\$1,153.79
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Summary:

Total expenses	\$1,153.79
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Net current charges	\$1,153.79
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Net balance forward	\$141,381.30
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Total balance now due	\$142,535.09
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<hr/>	0.00	<hr/>	\$0.00
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<hr/>	0.00	<hr/>	\$0.00
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Expense Code Summary

Air Fare [E110]	\$553.10
Airport Parking	\$60.00
Auto Travel Expense [E109]	\$94.70
Working Meals [E1	\$28.55
Conference Call [E105]	\$74.25
Court Call	\$30.00
Hotel Expense [E110]	\$253.19
Travel Expense [E110]	\$60.00
	<hr/>
	\$1,153.79